

# Umesh Katre

4 – South, Dilwara,  
Cooperage,  
Maharshi Karve Road,  
Mumbai 400 021.

6<sup>th</sup> June 2022

To,

**The Executive Director  
Listing Department  
Bombay Stock Exchange Limited  
Mumbai – 400 001  
Scrip Code: 526827**

To,

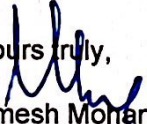
**The Company Secretary & Compliance Officer  
Spice Islands Apparels Limited  
Unit 3043-3048, 3<sup>rd</sup> Floor,  
Bhandup Industrial Estate  
Pannalal Silk Mill Compound  
L.B.S Marg, Bhandup (W)  
Mumbai – 400 078**

**Sub: Disclosure under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011**

Dear Sir / Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as per Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, I, Umesh Mohan Katre, Promoter of Spice Islands Apparels Ltd (The Company) resident at 4 South Dilwara, Maharshi Karve Road, Cooperage Telephone Exchange, Nariman Point, Mumbai – 400 021 hereby submit the disclosure with regard to acquisition of equity shares of Spice Islands Apparels Ltd by me as transmission of shares upon death of my mother Mrs. Nalini Mohan Katre who was also a promoter of Spice Islands Apparels Ltd, through off-market transaction, duly signed by me for your information and record.

Yours truly,

  
Umesh Mohan Katre  
Acquirer  
Promoter

Place: Mumbai  
Encl: Disclosure

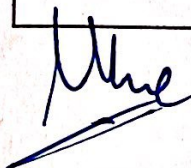
**Format for Disclosures under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Spice Islands Apparels Limited BSE Scrip Code : 526827
Name (s) of the acquirer and persons acting in concert(PAC) with the acquirer	Mr. Umesh Mohan Katre PAC: As per annexure "A"
Whether the acquirer belongs to Promotor/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the share of TC are Listed	BSE Limited

Details of the acquisition as follows	Numbers	% w.r.t. total share/voting wherever applicable(*)	% w.r.t. total diluted capital shares/voting of the TC(**)
# Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Mr.Umesh Mohan Katre	935,087.00	21.75%	21.75%
2.Mrs. Seema Umesh Katre	886,278.00	20.61%	20.61%
3.Mr.Umesh Mohan Katre	315,100.00	7.33%	7.33%
4.Mrs. Nalini Mohan Katre	257,200.00	5.98%	5.98%
5.Mr. Mohan G.Katre	255,125.00	5.93%	5.93%
6.Mrs.Anjaliben Shyambhai Shevade	32,000.00	0.74%	0.74%
Total	2,680,412.00	62.34%	62.34%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	-	-	-
c) Voting rights(VR) otherwise than by shares	-	-	-
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,680,412.00	62.34%	62.34%
<b>Details of acquisition</b>			
a) Shares carrying voting rights Acquired	2,57,200 equity shares from Nalini Mohan Katre	5.98%	5.98%
b) VRs acquired/sold otherwise than be equity shares	-	-	-
c) Warrants/cnvertible securities/any other instrument that entitles the acquire to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold)	-	-	-
d) Shares in the nature of encumbrance(pledge/line/non-disposal undertaking/others	-	-	-
e) Total (a+b+c+d)	257,200.00	5.98%	5.98%

*Umesh Katre*

# After the acquisition holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
9. Mr.Umesh Mohan Katre	1,192,287	27.73%	27.73%
10. Mrs. Seema Umesh Katre	885,900	20.60%	20.60%
11.Mr.Umesh M.Katre	315,100	7.33%	7.33%
12.Mrs. Nalini Mohan Katre	0	0	0
13.Mr. Mohan G. Katre	255,125	5.93%	5.93%
14.Mrs.Anjaliben Shyambhai Shevade	32,000	0.74%	0.74%
Total	2,680,412	62.34%	62.34%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquire to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance(pledge/lien/non dispoalundertaking /others)	-	-	-
e) Total (a+b+c+d)	2,680,412	62.34%	62.34%
Mode of acquisition /sale(e.g. open market/off market/public issue /right issue /Preferential Allotment/inter-se transfer etc.)	Acquisition by way of Transmission of shares upon death of promoter through off-market transaction		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition of/date of receipt of intimation if allotment of shares /VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive Shares in the TC.	06.06.2022		
Equity shares capital /total voting capital of the TC before the said acquisition /sale	Promoter Group Shareholding	No of Shares	% w.r.t total share capital of TC
	1. Mr.Umesh Mohan Katre	935,087	21.75
	2. Mrs. Seema Umesh Katre	885,900	20.61
	3. Mr.Umesh M.Katre	315,100	7.33
	4. Mrs. Nalini Mohan Katre	257,200	5.98
	5.Mr. Mohan G. Katre	255,125	5.93
	6.Mrs. Anjaliben Shyambhai Shevade	32,000	0.74
	Total	2,680,412	62.34
	Non Promoter Group Shareholding	1,619,588	37.66
	Total Share Capital	4,300,000	100



Equity share capital /total voting capital of the TC after the said acquisition /sale	Promoter Group Shareholding	No of Shares	% w.r.t total share capital of TC
		1. Mr.Umesh Mohan Katre	1,192,287
	2. Mrs. Seema Umesh Katre	885,900	20.61
	3. Mr.Umesh M.Katre	315,100	7.33
	4.Mr. Mohan G. Katre	255,125	5.93
	5.Mrs. Anjaliben Shyambhai Shevade	32,000	0.74
	<b>Total</b>	<b>2,680,412</b>	<b>62.34</b>
	Non Promoter Group Shareholding	1,619,588	37.66
Total diluted share/voting capital of the TC after the said acquisition	Promoter Group Shareholding	No of Shares	% w.r.t total share capital of TC
	1. Mr.Umesh Mohan Katre	1,192,287	27.73
	2. Mrs. Seema Umesh Katre	886,278	20.61
	3. Mr.Umesh M.Katre	315,100	7.33
	4. Mrs. Nalini Mohan Katre	-	0
	5.Mr. Mohan G. Katre	255,125	5.93
	6.Mrs. Anjaliben Shyambhai Shevade	32,000	0.74
	<b>Total</b>	<b>2,680,412</b>	<b>62.34</b>
	Non Promoter Group Shareholding	1,619,588	37.66
	<b>Total Share Capital</b>	<b>4,300,000</b>	<b>100</b>


  
Umesh Mohan Katre  
Acquirer  
Promoter

Date : 06/06/2022  
Place: Mumbai

**Part B**

**Name of the Target Company: Spice Islands Apparels Ltd**

Name(s) of the acquirer and Persons Acting in Concer (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter Group	PAN of the acquirer and / or PACs
Umesh Mohan Katre	Yes	ASRPK0665Q
Umesh Mohan Katre HUF		AAAHU5317E
Seema Umesh Katre		AFZPK9715N
Nalini Mohan Katre		AABPK7366E
Mohan Ganesh Katre		AAHHM2472D
Anjaliben Shyambhai Shevade		AFUPS6922G

  
Umesh Mohan Katre  
Acquirer  
Promoter

Date : 06/06/2022  
Place: Mumbai