

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DFM FOODS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	THE DELHI FLOUR MILLS CO. LTD.		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD.		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	450000	4.50%	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	450000	4.50%	-

For The Delhi Flour Mills Co. Ltd.

(Signature)
Authorised Signatory

After the acquisition/sale holding of:			
a) Shares carrying voting rights	3261676	32.61%	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3261676	32.61%	-
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/rights issue/ preferential allotment/ inter-se transfer, etc.)	OPEN MARKET		
Date of acquisition/ sale of share/VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 TH MAY, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 10,00,16,760/- COMPRISED OF 10001676 EQUITY SHARES OF RS. 10/- EACH		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 10,00,16,760/- COMPRISED OF 10001676 EQUITY SHARES OF RS. 10/- EACH		
Total diluted share/voting capital of the TC after the said acquisition	NOT APPLICABLE		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For The Delhi Flour Mills Co. Ltd

Authorised Signatory

Signature of the acquirer / Seller / Authorised Signatory

Place: DELHI

Date: 26TH MAY, 2016