

11th May 2016

Listing Department
BSE Limited

Phiroze Jeejeebhoy Towers
 Dalal Street, Mumbai - 400001

Dear Sirs

Disclosure under regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, in respect of Non-Convertible debentures issued on Private placement basis

BSE Scrip Code : 503031



Disclosure as at and for the year / half year ended on 31st March 2016

With reference to the above subject, we submit herewith the information and document as per provision of Uniform Listing agreement entered into with the Stock Exchanges where debt Securities of the company are listed and the Security Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, thereunder, for dissemination to the debenture holders as mentioned below:

Sr No	Particulars / Information relating to	Details
1	Credit rating and change in credit rating	ICRA A, The same has not changed since issuance
2	Asset Cover available against Non-convertible Debentures	Issue wise asset cover details are metioned in Annexure-I
3	Debt - Equity Ratio	1.49 (Consolidated), 1.23 (Standalone)
4(a)	Previous due date for payment of interest on Non-convertible	As per Annexure- II
4(b)	Previous due date for repayment of Non-convertible Debentures	As per Annexure- II
5(a)	Next due date for payment of interest on Non-convertible Debentures	As per Annexure- II
5(b)	Next due date for repayment of Non-convertible Debentures	As per Annexure- II
6	Debt Service Coverage Ratio	0.04 (Consolidated), 0.14 (Standalone)
7	Interest Service Coverage Ratio	0.35 (Consolidated), 0.65 (Standalone)
8	Debenture Redemption Reserve	Rs. 146.17 Crs
9	Networth	Rs. 1429.5 Crs (Consolidated), Rs. 1464.86 Crs (Standalone)
10	Net Profit /(Loss) after Tax	(Rs. 29.43 Crs) - Consolidated, (Rs. 29.97 Crs)- Standalone
11	Earnings Per Share	(Rs. 1.05)- Consolidated, (Rs. 1.07)- Standalone
12	Utilization of the proceeds of the issue of NCDs	The issue proceeds have been utilized in accordance with the purpose as stated in the Information Memorandum

We confirm that the information submitted as above is true and correct and the undersigned has the authority to submit the same to you and that we are aware the above information is expected to be place on the website of your stock exchange. This letter is submitted under regulation 52(4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

For Peninsula Land Limited

Rajashekhar Reddy
 Company Secretary

PENINSULA LAND LIMITED

1, Peninsula Spenta,
 Mathuradas Mills,
 Senapati Bapat Marg,
 Lower Parel, Mumbai 400 013,
 India.

Phone : +91 22 6622 9300
 Fax : +91 22 6622 9302
 Email : info@peninsula.co.in
 URL : www.peninsula.co.in
 CIN No. L17120MH1871PLC000005

Annexure-I
Security Cover Calculations

NCD Issue	Outstanding Amount (Rs. Crs.)	Valuation (Rs. Crs.)	Security Coverage
Rs. 180 Crs	180	274.8	1.53
Rs. 185 Crs	185	384.18	2.08
Rs. 22 Crs	22	295.39	1.65

* The calculations for Rs. 22 Crs NCD issue is done on the basis that the security has been provided on pari passu basis

Annexure-II
Details of dates of interest and principal payments

ISIN	Last Interest payment date	Next Interest Payment date	Last repayment Date	Next Repayment date
INE138A07371	29-Feb-16	27-May-16	Not Fallen Due Yet	25-Aug-17
INE138A08072	31-Mar-16	01-Jul-16	Not Fallen Due Yet	01-Jan-18
INE138A08080	31-Mar-16	01-Jul-16	Not Fallen Due Yet	01-Jan-19
INE138A08098	31-Mar-16	01-Jul-16	Not Fallen Due Yet	01-Jan-20
INE138A07421	Not Fallen Due Yet	30-Dec-16	Not Fallen Due Yet	30-Dec-17
INE138A07413	Not Fallen Due Yet	30-Dec-16	Not Fallen Due Yet	30-Dec-18

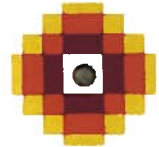
With respect to belowmentioned ISIN's, the interest payment was due on 1st April 2016 but the same was paid on 31st March 2016

INE138A08072
INE138A08080
INE138A08098


PENINSULA LAND LIMITED

1, Peninsula Spenta,
 Mathuradas Mills,
 Senapati Bapat Marg,
 Lower Parel, Mumbai 400 013,
 India.

Phone : +91 22 6622 9300
 Fax : +91 22 6622 9302
 Email : info@peninsula.co.in
 URL : www.peninsula.co.in
 CIN No. L17120MH1871PLC000005



ITCL

IL&FS Trust Company Limited

May 18, 2016

To,
Mr. Rajshekhar Reddy,
Company Secretary,
Peninsula Land Limited,
Peninsula Spenta, Mathurdas Mills Compound,
Senapati Bapat Marg, Lower Parel
Mumbai- 400 013

Dear Sir,

Sub: Half Yearly Certificate of Debenture Trustee for March 31, 2016

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, IL&FS Trust Company Limited ('ITCL'), are acting as a Debenture Trustee for the 1,800 Secured Listed Redeemable, Non-Convertible Infrastructure Debentures aggregating to Rs. 180 crores and 1,850 Rated, Listed, Collateralized, Redeemable, Non-Convertible Debentures (NCDs) aggregating up to Rs.185 crores and Rated Listed Redeemable Non-Convertible Debentures (NCDs) aggregating to Rs. 100 crores issued by Peninsula Land Limited.

With reference to above we have received the following documents and have noted its contents without verification:

1. Disclosure as at and for the year/half year ended on 31st March 2106 (dated May 11, 2016).
2. CA certificate dated May 12, 2016.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You

Sincerely,
For IL&FS Trust Company Limited


Authorized Signatory
Place: Mumbai



Regd. Office : IL&FS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA
Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA
New Delhi Office : IL&FS Trust Company Ltd., A-268, 1st Floor, Bhishm Pitahamah Marg, Defence Colony, New Delhi - 110024, INDIA
Kolkata Office : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN) : U66020MH1995PLC095507

www.itclindia.com



AXIS TRUSTEE

ATSL/CO/16-17/696

18th May 2016

Peninsula Land Limited

2, Peninsula Spenta,
Mathuradas Mills, Senapati Bapat Marg,
Lower Parel, Mumbai-400 013

Kind Attn: Shri Rakesh Bajaj

Dear Sir,

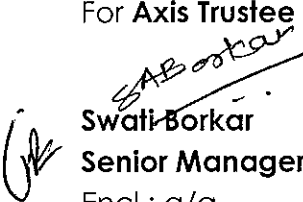
Re.: Non-Convertible Debentures aggregating Rs. 190 Crores issued by Peninsula Land Limited- Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the privately placed secured redeemable non-convertible debentures aggregating Rs. 190 crores issued by Peninsula Land Limited ("Company") and listed on the Bombay Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated 11th May 2016 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours Faithfully
For **Axis Trustee Services Limited**


Swati Borkar
Senior Manager
Encl.: a/a

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-2425 5215 / 2425 5216 FAX : 022-4325 3000 Website: www.axistrustee.com

11th May 2016

Listing Department
BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Mumbai - 400001

Dear Sirs

Disclosure under regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, in respect of Non-Convertible debentures issued on Private placement basis

BSE Scrip Code : 503031


Disclosure as at and for the year / half year ended on 31st March 2016

With reference to the above subject, we submit herewith the information and document as per provision of Uniform Listing agreement

Sr No	Particulars / Information relating to	Details
1	Credit rating and change in credit rating	ICRA A, The same has not changed since issuance
2	Asset Cover available against Non-convertible Debentures	The issuer has maintained atleast 1.48 times security cover for the NCD's issued
3	Debt - Equity Ratio	1.49 (Consolidated), 1.23 (Standalone)
4(a)	Previous due date for payment of interest on Non-convertible	As per Annexure- I
4(b)	Previous due date for repayment of Non-convertible Debentures	As per Annexure- I
5(a)	Next due date for payment of interest on Non-convertible Debentures	As per Annexure- I
5(b)	Next due date for repayment of Non-convertible Debentures	As per Annexure- I
6	Debt Service Coverage Ratio	0.04 (Consolidated), 0.14 (Standalone)
7	Interest Service Coverage Ratio	0.35 (Consolidated), 0.65 (Standalone)
8	Debenture Redemption Reserve	Rs. 146.17 Crs
9	Networth	Rs. 1429.5 Crs (Consolidated), Rs. 1464.86 Crs (Standalone)
10	Net Profit / (Loss) after Tax	(Rs. 29.43 Crs) - Consolidated, (Rs. 29.97 Crs)- Standalone
11	Earnings Per Share	(Rs. 1.05)- Consolidated, (Rs. 1.07)- Standalone
12	Utilization of the proceeds of the issue of NCDs	The issue proceeds have been utilized in accordance with the purpose as stated in the Information Memorandum

We confirm that the information submitted as above is true and correct and the undersigned has the authority to submit the same to you

For Peninsula Land Limited


 Rajashankar Reddy
 Company Secretary



PENINSULA LAND LIMITED

1, Peninsula Spenta,
 Mathuradas Mills,
 Senapati Bapat Marg,
 Lower Parel, Mumbai 400 013,
 India.

Phone : +91 22 6622 9300
 Fax : +91 22 6622 9302
 Email : info@peninsula.co.in
 URL : www.peninsula.co.in
 CIN No. L17120MH1871PLC000005



Annexure-I

Details of dates of interest and principal payments

ISIN	Last Interest payment date	Next Interest Payment date	Last repayment Date	Next Repayment date
INE138A07389	12-Sep-15	12-Sep-16	Not Fallen Due Yet	12-Sep-17
INE138A07397	12-Sep-15	12-Sep-16	Not Fallen Due Yet	12-Sep-18
INE138A07405	12-Sep-15	12-Sep-16	Not Fallen Due Yet	12-Sep-19

PENINSULA LAND LIMITED

1, Peninsula Spenta,
Mathuradas Mills,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013,
India.

Phone : +91 22 6622 9300
Fax : +91 22 6622 9302
Email : info@peninsula.co.in
URL : www.peninsula.co.in
CIN No. L17120MH1871PLC000005

