

**ELANTAS Beck India Ltd.**

147 Mumbai-Pune Road, Pimpri, Pune 411018, India

Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

**Sub: Un-Audited Financial Results for the quarter ended 31 March 2016 &  
Review Report**

Ref: Company Scrip Code: 500123

Dear Sir,

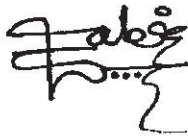
The Board of Directors at its meeting held on 10 May 2016, has considered and approved the Un-audited Financial Results of the Company for the quarter ended 31 March 2016.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following documents:

- a) Copy of the Un-audited Financial Results for the quarter ended 31 March 2016
- b) Review Report.

You are requested to kindly take the same on your record.

For ELANTAS Beck India Ltd.



**Shirish Dabir**  
Company Secretary

**Date**

10.05.2016

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**Registered**

Registered Office:

147 Mumbai-Pune Road,

Pimpri, Pune 411018, India

CIN: L24222PN1956PLC134746

Rs in lacs

Sr No	Particulars	Three months ended			Year ended
		Mar 31, 2016	Dec 31, 2015	Mar 31, 2015	Dec 31, 2015
		( Unaudited)	( Audited)	( Unaudited)	( Audited)
1.	<b>Income from operations</b>				
	a. Net sales / Income from operations ( net of excise duty)	9,079.66	8,490.02	8,007.40	34,299.60
	b. Other Operating Income	30.61	16.15	35.10	116.46
	Total Income from Operations ( net)	9,110.27	8,506.17	8,042.50	34,416.06
2.	<b>Expenses</b>				
	a. Cost of materials consumed	5,273.70	5,735.63	5,371.05	22,503.14
	b. Purchase of stock - in - trade	13.51	13.78	5.98	39.55
	c. Changes in inventories of finished goods, work in progress and stock-in-trade	298.56	(578.68)	(225.11)	(857.27)
	d. Employees benefit expenses	534.30	553.10	618.01	2,137.20
	e. Depreciation and Amortisation expenses	133.46	175.37	164.81	594.42
	f. Other expenses	972.24	1,252.93	980.18	4,367.75
	g. Total expenses	7,225.77	7,152.13	6,914.92	28,784.79
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	1,884.50	1,354.04	1,127.58	5,631.27
4.	Other Income	138.49	107.98	201.68	560.83
5.	Profit from ordinary activities before finance costs & Exceptional Items ( 3+4 )	2,022.99	1,462.02	1,329.26	6,192.10
6.	Finance cost	16.45	1.90	14.62	18.79
7.	Profit from ordinary activities after finance cost but before Exceptional Items ( 5-6 )	2,006.54	1,460.12	1,314.64	6,173.31
8.	Exceptional Items	-	-	-	-
9.	Profit from Ordinary Activities before tax ( 7+8 )	2,006.54	1,460.12	1,314.64	6,173.31
10.	Tax expense ( includes current, deferred & excess provision for previous years)	658.03	485.63	451.36	1,997.75
11.	Net Profit from Ordinary Activities after tax ( 9-10 )	1,348.51	974.49	863.28	4,175.56
12.	Extra ordinary Items ( net of tax expense)	-	-	-	-
13.	Net Profit for the period ( 11-12)	1,348.51	974.49	863.28	4,175.56
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	16,378.22
16.	Earnings Per Share of Rs 10/- each				
	a) Basic and diluted EPS before extra ordinary items( not annualized)	17.01	12.29	10.89	52.67
	b) Basic and diluted EPS after extra ordinary items ( not annualized)	17.01	12.29	10.89	52.67

For ELANTAS Beck India Ltd.



Shirish Dabir  
Company Secretary

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Rs in lacs

Sr no	Particulars	Three months ended		Year ended	
		Mar 31, 2016 ( Unaudited)	Dec 31, 2015 ( Audited)	Mar 31, 2015 ( Unaudited)	Dec 31, 2015 ( Audited)
1	Segment Revenue ( Includes Other Income allocable to segments.)				
a.	Electrical Insulations	7,414.64	6,951.00	6,593.77	28,196.95
b.	Engineering & Electronic Resins and Materials	1,716.98	1,572.77	1,554.74	6,305.56
		9,131.62	8,523.77	8,148.51	34,502.51
	Less: Inter segment revenue	-	-	-	-
	Net Sales / Income from operations	9,131.62	8,523.77	8,148.51	34,502.51
2	Segment Results: Profit / (Loss)				
a.	Electrical Insulations	1,580.60	1,193.88	1,015.82	4,899.22
b.	Engineering & Electronic Resins and Materials	369.55	273.51	241.90	1,062.86
	Total	1,950.15	1,467.39	1,257.72	5,962.08
	Less: Interest	16.45	1.90	14.62	18.79
	Add : Other unallocable income net of unallocable expenditure	72.84	(5.37)	71.54	230.02
	Profit before Tax	2,006.54	1,460.12	1,314.64	6,173.31
3	Capital Employed				
a.	Electrical Insulations	8,449.32	7,889.32	8,734.94	7,889.32
b.	Engineering & Electronic Resins and Materials	1,785.94	1,976.02	2,148.14	1,976.02
c.	Others	8,284.24	7,305.65	3,452.69	7,305.65

For ELANTAS Beck India Ltd.



Shirish Dabir  
Company Secretary

▪ **III. Notes:**

1. The unaudited financial results for the quarter ended 31 March 2016 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10 May 2016. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. Figures for the preceding 3 months ended 31 December 2015 are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. Also the figures for the first three quarters up to 30 September 2015 were only reviewed and not subjected to audit.
3. The Company operates in two business segments, Electrical Insulations and Engineering and Electronic Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under Section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014.

For ELANTAS Beck India Limited

Place : Mumbai  
Date : 10 May 2016

Sd/-  
Ravindra Kumar  
Managing Director

Certified True Copy  
For ELANTAS Beck India Ltd.



Shirish Dabir  
Company Secretary



**Review report****To the Board of Directors of  
ELANTAS Beck India Limited**

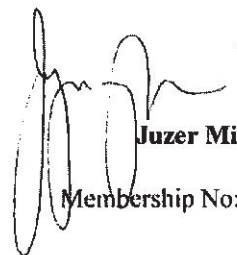
We have reviewed the accompanying statement of unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the quarter ended 31 March 2016, being submitted by the Company pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 10 May 2016. Our responsibility is to issue a report on this Statement based on our review. Attention is drawn to the fact that the figures for the quarter ended 31 December 2015 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For B S R & Co. LLP***Chartered Accountants*

Firm Registration No. 101248W/W-100022

**Juzer Miyajiwala**  
*Partner*

Membership No: 047483

Mumbai  
10 May 2016