

MOZART TRADING PRIVATE LIMITED

Regd. Off.: A-15, 1st Floor 15A/15B, Supariwala Estate, Tata Road No 2, Roxy Cinema, Opera House, Girgaon Mumbai - 400004
CIN: U36912MH1991PTC063293

January 29, 2016

To,

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir,

Sub. : Disclosure under Regulation 31(1) read with 31(3)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to our disclosure dated January 20, 2015, pertaining to encumbrance of 30,000 equity shares of Gitanjali Gems Limited with SW Capital Private Limited, we hereby wish to further inform that since the shares so acquired and consequently encumbered are not reflected either in the holding statement or in the pledge statement of the Company, the Company has decided to treat the same as invocation of shares in its basis.

The credit of shares in Company's account upon repayment of loan shall be treated as revocation of encumbrance.

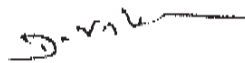
Please find attached herewith the disclosure of the Company in this regard.

The above is for your information and records.

Thanking You,

Yours faithfully,

For Mozart Trading Private Limited



(Dhanesh Sheth)
Director

REVISED DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target company (TC)		Gitanjali Gems Limited	
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited	
Date of reporting		January 19, 2016	
Name of the Promoter or PAC on whose shares Encumbrance has been created/invoked/released		Mozart Trading Private Limited	

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoters holding already encumbered (2)		Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares (creation(2)+3)/release(2) -3)/invocation (1)-(3))	
	Number	% of Total share capital	Number	% of total share capital	Type of event (e.g. invocation/release)	Date of creation/invoke/release of encumbrance	Type of encumbrance (pledge/lien/non-disposal undertaking/others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares are encumbered	Number	% of total share capital			
Mehul C. Choksi	30768018	30.04	25414102	24.81	-	-	-	-	-	-	-	25414102	24.81			
Partha Gems LLP	2069452	2.02	2068452	2.02	-	-	-	-	-	-	-	2068452	2.02			

Priyanka Gems Pvt. Ltd.	797748	0.78	797748	0.78	-	-	-	-	-	-	-	-	797748	0.78
Rohan Diamonds Pvt. Ltd.	803216	0.78	803216	0.78	-	-	-	-	-	-	-	-	803216	0.78
Mozart Trading Pvt. Ltd.	1366469	1.33	481262	0.47	Invocation	13.01.2016	Others- Encumbrance	Loan	30000	0.03	SW Capital Private Limited	451262	0.44	
Total	35804903	34.95	29564780	28.86								29564780	28.83	

For Mozart Trading Private Limited



Director

Date: January 29, 2016
Place: Mumbai