

COMPUCOM SOFTWARE LIMITED

Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

email:cs@compucum.co.in, website:www.compucum.co.in, CIN:L72200RJ1995PLC009798

| Particulars | (Rs. in lacs) | | | |
|--|-------------------------------|-----------------|-----------------|-----------------|
| | Standalone (India Operations) | | | |
| | Quarter Ended | | Year ended | |
| | 30-Jun-15 | 31-Mar-15 | 30-Jun-14 | 31-Mar-15 |
| | Unaudited | Audited | Unaudited | Audited |
| 1. Income From Operations | | | | |
| (a) Net sales/income from operations | 1,467.05 | 1,140.07 | 1,487.30 | 5,251.17 |
| (b) Other operating income | - | - | - | - |
| Total income from operations (net) | 1,467.05 | 1,140.07 | 1,487.30 | 5,251.17 |
| 2. Expenses | | | | |
| a) Employee benefit expenses | 113.66 | 120.55 | 96.19 | 434.58 |
| b) Learning Solution Execution Charges | 411.60 | 172.49 | 388.94 | 1,018.50 |
| c) Depreciation | 362.09 | 358.36 | 353.31 | 1,427.55 |
| d) Bad-Debts written off | 260.02 | 188.77 | 188.77 | 755.08 |
| e) Other Expenditure | 59.56 | 104.82 | 79.42 | 367.93 |
| Total Expenses | 1,206.93 | 944.99 | 1,106.63 | 4,003.64 |
| 3) Profit From Operations before Other Income, Finance costs and Exceptional Items | 260.12 | 195.08 | 380.67 | 1,247.53 |
| 4) Other Income | 52.42 | 76.74 | 75.20 | 267.91 |
| 5) Profit from ordinary activities before finance costs & Exceptional Items | 312.54 | 271.82 | 455.87 | 1,515.44 |
| 6) Finance costs | 83.91 | 142.90 | 83.80 | 495.41 |
| 7) Profit from ordinary activities after finance costs but before Exceptional Items | 228.63 | 128.92 | 372.07 | 1,020.03 |
| 8) Exceptional Items | - | 84.01 | - | 231.27 |
| 9) Profit From Ordinary Activities Before Tax | 228.63 | 44.91 | 372.07 | 788.76 |
| 10) Tax Expenses | 72.33 | (37.55) | 125.45 | 230.16 |
| 11) Profit From Ordinary Activities After Tax | 156.30 | 82.46 | 246.62 | 558.60 |
| 12) Extra Ordinary Items | - | - | - | - |
| 13) Net Profit for the period | 156.30 | 82.46 | 246.62 | 558.60 |
| 14) Share of profit/ (loss) of associates | - | - | - | - |
| 15) Minority interest | - | - | - | - |
| 16) Net Profit after taxes, minority interest and share of profit of associates | 156.30 | 82.46 | 246.62 | 558.60 |
| 17) Paid-up Equity Capital (F.V. Rs 2/- each) | 1582.50 | 1582.50 | 1,582.50 | 1582.50 |
| 18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year | - | - | - | 10142.89 |
| 19) EPS Basic and Diluted (Not Annualised) | 0.20 | 0.10 | 0.31 | 0.71 |
| 20) Public shareholding | | | | |
| - Number of shares (in lacs) | 215.22 | 215.32 | 216.19 | 215.32 |
| - Percentage of Shareholding | 27.20 | 27.21 | 27.33 | 27.21 |
| 21) 1. Promoters and promoter group | | | | |
| Shareholding ** | | | | |
| a) Pledged/Encumbered | | | | |
| - Number of shares | 0.00 | 0.00 | 0.00 | 0.00 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 |
| Percentage of shares (as a% of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Non-encumbered | | | | |
| Number of Shares (In Lacs) | 576.03 | 575.93 | 575.06 | 575.93 |
| Percentage of shares (as a% of the total shareholding of promoter and promoter group) | 100 | 100 | 100.00 | 100 |
| Percentage of shares (as a % of the total share capital of the company) | 72.80 | 72.79 | 72.67 | 72.79 |
| 2. Investor Complaints: | | | | |
| Pending at the beginning of the quarter | - | - | - | - |
| Received during the quarter | 7 | - | - | - |
| Disposed off during the quarter | 7 | - | - | - |
| Remaining unresolved at the end of the quarter | - | - | - | - |
| Segmentwise revenue, results and capital employed | | | | |
| Segment Revenue | | | | |
| - Software & E-Governance Services | 93.65 | 117.40 | 124.68 | 456.51 |
| - Learning Solutions | 1,327.53 | 998.79 | 1,299.10 | 4,605.43 |
| - Wind Power Generation | 45.87 | 23.88 | 63.52 | 189.23 |
| Total Segment Revenue | 1,467.05 | 1,140.07 | 1,487.30 | 5,251.17 |
| Other income (net) | 52.42 | 76.74 | 75.20 | 267.91 |
| Total Revenue | 1,519.47 | 1,216.81 | 1,562.50 | 5,519.08 |
| Segment net profit | | | | |
| - Software Services | 46.74 | 53.89 | 54.18 | 159.71 |
| - Learning Solutions | 118.92 | (58.96) | 216.72 | 342.05 |
| - Wind Power Generation | 20.23 | (15.93) | 36.62 | 61.99 |
| Total Segment profit | 185.89 | (21.00) | 307.52 | 563.75 |
| Other income | 52.42 | 76.74 | 75.20 | 267.91 |
| Total profit | 238.31 | 55.74 | 382.72 | 831.66 |
| Unallocable expenses | 9.68 | 10.83 | 10.65 | 42.90 |
| Profit before tax | 228.63 | 44.91 | 372.07 | 788.76 |
| Segment capital employed (See note 2) | NA | NA | NA | NA |

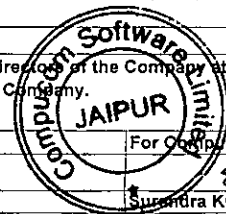
NOTES:

- The above financial results comply with the applicable Accounting Standards issued by ICAI.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- Figures of the previous period, have been regrouped and rearranged wherever necessary.
- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on August 12, 2015. A limited review of the same has also been carried out by the Statutory Auditors of the Company.

Place: Jaipur

Date : August 12, 2015

Results can also be seen on company's website www.compucum.co.in



For Compucum Software Ltd

Surendra Kumar Surana
Managing Director

DIN: 00340866

S. MISRA & ASSOCIATES

CHARTERED ACCOUNTANTS

3-C, 111rd Floor, Tilak Bhawan, Tilak Marg, C-Scheme, JAIPUR - 302005
Telefax +91 141 5104381 / 5104382 email: smisra22@hotmail.com

To
The Board of Directors
Compucom Software Limited
IT-14-15, EPIP Sitapura,
Jaipur

Sub: UNAUDITED FINANCIAL RESULTS OF THE QUARTER ENDED ON JUNE 30, 2015

Ref: LIMITED REVIEW OF THE FINANCIAL RESULTS

We have reviewed the accompanying statement of unaudited standalone financial results of Compucom Software Limited ("the company") for the quarter ended on June 30, 2015 ("the statement") being submitted by the company pursuant to Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards issued under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per Section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR S. MISRA & ASSOCIATES



CA. SACHINDRA MISRA

Partner

M. No.073776

Place: Jaipur
Date: August 12, 2015