



LIMITED REVIEW REPORT

The Board of Directors

ADITYA BIRLA CHEMICALS (INDIA) LIMITED

1. Introduction

We have reviewed the accompanying statement of unaudited financial results of **ADITYA BIRLA CHEMICALS (INDIA) LIMITED** ("the company") for the quarter ended June 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us, which has been initialed by us for identification purposes. This statement of unaudited financial results is the responsibility of Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review

2. SCOPE OF THE REVIEW

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion

3. CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 notified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement

For Khimji Kunverji & Co
Firm registration No. 105146W
Chartered Accountants

Dharini Shah

Dharini Shah
Partner (F-115914)
Place: Mumbai
Date: July 28, 2015

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

S.No.	Particulars	Three months ended on			Year ended on
		June 30,2015 (Unaudited)	March 31,2015 (Unaudited)	June 30,2014 (Unaudited)	March 31, 2015 (Audited)
1	Net Sales/Income from operations	28,187.74	26,387.23	27,385.62	107,682.40
2	Other Operating Income	611.06	776.51	1,214.17	4,887.51
3	TOTAL INCOME(1+2)	28,798.80	27,163.74	28,599.79	112,569.91
4	Expenditure				
	a) Changes in inventories of Finished goods, Work in progress and stock in trade	(187.62)	430.62	(150.46)	(81.56)
	b) Consumption of Raw Materials	14194.33	14456.72	15183.20	60,862.83
	c) Purchase of stock in trade	404.65	389.52	1022.57	3649.55
	d) Employees benefits expenses	1868.39	1772.53	1731.56	7213.35
	e) Depreciation and amortization	1613.14	1648.43	1464.30	6331.13
	f) Other Expenses				
	i) Power & Fuel	2763.73	478.40	1169.57	4631.17
	ii) Other Expenditure	2157.59	4317.77	2225.02	11670.15
	Total Expenditure	22,814.21	23,493.99	22,645.76	94276.63
5	Profit from operations before Other Income , Finance Cost & Exceptional items (3-4)	5,984.59	3,669.75	5,954.03	18,293.29
6	Other Income	237.29	253.21	53.11	790.95
7	Profit before Finance Cost and Exceptional items (5+6)	6,221.88	3,922.96	6,007.14	19,084.24
8	Finance Cost	2710.10	2682.46	2828.04	10933.68
9	Profit(+)/Loss(-) before exceptional items(7-8)	3,511.77	1,240.50	3,179.10	8,150.56
10	Exceptional items	0.00	1133.89	0.00	1,133.89
11	Profit/(Loss) from Ordinary Activities before tax (9-10)	3,511.77	2,374.39	3,179.10	9,284.45
12	Tax Expenses	1475.30	1517.78	1723.23	5,555.19
13	Net Profit/(Loss) for the period (11-12)	2,036.47	856.61	1,455.87	3,729.26
14	Paid up Equity Share Capital	2,338.65	2,338.65	2,338.65	2,338.65
15	Reserves (Excluding Revaluation Reserve)	-	-	-	42,261.84
16	Basic and diluted EPS for the period, for the year todate and for the previous year (not annualised)	8.71	3.66	6.23	15.95
17	Aggregate of Public Shareholding				
	-Number of Shares	10,216,513	10,216,513	10,216,513	10,216,513
	-Percentage of Shareholding	44%	44%	44%	44%
18	Promoters and Promoter group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shareholding (as a % of the total share capital of the Co.)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of Shares	13169987	13169987	13169987	13169987
	- Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	100%	100%	100%	100%
	- Percentage of Shareholding (as a % of the total share capital of the Company)	56%	56%	56%	56%
19	Investors' Complaints				
	a) Pending at the beginning of the quarter	Nil	Nil	Nil	Nil
	b) Received during the quarter	Nil	Nil	Nil	Nil
	c) disposed of during the quarter	Nil	Nil	Nil	Nil
	d) Remaining unresolved at the end of the quarter	Nil	Nil	Nil	Nil



Aditya Birla Chemicals (India) Limited

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Email abcil@adityabirla.com
CIN L24100JH1976PLC001255

Regd Office : Garhwa Road, Rehla : 822 124, Dist. Palamau (Jharkhand)



- Note:**
- 1) The above unaudited results have been recommended by the Audit Committee and approved by the Board of Directors at their meeting held on July 28, 2015.
 - 2) The unaudited financial results have been prepared on the basis of same accounting policies which were followed in preparation of financial results for the year ended March 31, 2015.
 - 3) Segment Reporting : The company is primarily engaged in the business of Chlor Alkali Chemicals. Since the inherent nature of these activities is governed by the same act of risks and returns, there is no reportable segment.
 - 4) During the quarter ended March 31, 2015, to consolidate the Aditya Birla Group's Chemical business in Grasim Industries Limited, the Board of Directors has approved a Scheme of Amalgamation ("the Scheme") to merge the Company with Grasim Industries Limited in terms of the provisions of sections 391 to 394 of the Companies Act, 1956 read with other applicable provisions of the Companies Act, 1956 and the Companies Act, 2013 (the 'Act'). The Scheme has received the approval of shareholders and creditors of respective Companies. The approval of the Scheme by the Hon'ble High Courts of Jharkhand and Madhya Pradesh is under process. On merger of the Company with the Grasim Industries Limited, the shareholders of the Company will receive 1 (one) equity shares of Grasim Industries Limited of face value Rs.10 each fully paid-up for every 16 (sixteen) equity shares of the Company of face value Rs.10 each fully paid-up.
 - 5) The Company has acquired, vide Business Transfer Agreement dated September 8, 2014, the Chloro-Chemical Unit of Jayshree Chemicals Ltd. situated at Ganjam, Orissa on slump sale basis for which necessary formalities and approvals are under process.
 - 6) In accordance with Clause 41 of the Listing Agreement the Statutory Auditors have carried out a limited review of the financial results of the quarter ended June 30, 2015.
 - 7) Previous period's figures have been regrouped wherever necessary to conform to current period's classification.

Place : Mumbai
Date : July 28, 2015



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for Aditya Birla Chemicals (India) Limited

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(K. C. Jhanwar)
Managing Director

Aditya Birla Chemicals (India) Limited

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