

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Plethico Pharmaceuticals Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SICOM Ltd		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2,920,000	8.57	8.57
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	5,930,000	17.41	17.41
c) Voting rights (VR) otherwise than by shares	Nil	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	0.00	0.00
e) Total (a+b+c+d)	8,850,000	25.98	25.98
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,821,754	8.28	8.28
b) VRs acquired /sold otherwise than by shares	Nil	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	Nil	0.00	0.00
e) Total (a+b+c+/-d)	2,821,754	8.28	8.28
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	98,246	0.29	0.29
b) Shares encumbered with the acquirer	5,930,000	17.41	17.26
c) VRs otherwise than by shares	Nil	0.00	0.00
d) Warrants/convertible securities/any	Nil	0.00	0.00




other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	6,028,246	17.70	17.70
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market on BSE and NSE		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From March 1, 2013 till April 22, 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	34,066,667 Shares		
Equity share capital / total voting capital of the TC after the said acquisition / sale	34,066,667 Shares		
Total diluted share/voting capital of the TC after the said acquisition	34,066,667 Shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SICOM Ltd


 R S Bhosale
 (Senior Manager)



Place: Mumbai

Date: April 25, 2016
