

CIN: L27100MH1985PLC140379

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25th May, 2016 Ref. No.: NSAIL/SEC/2016

To,

BSE Limited.

1st Floor, New Trading Ring,

Rotunda Building, P J Towers,

Dalal Street, Fort,

Mumbai - 400 001

To,

National Stock Exchange of India Limited

'Exchange Plaza', C-1, Block G,

Bandra - Kurla Complex,

Bandra (E)

Mumbai 400 051

Ref: Ex-parte ad-interim order issued by SEBI on 24th May, 2016

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30, we would like to inform you that the SEBI has issued an ex-parte ad-interim order on 24th May, 2016 against the Company and given the Company time of 21 days from the date of the Order to file its objections, if any, or request for personal hearing before SEBI.

We have downloaded the aforesaid order from SEBI Website. We have, till this time, not received the official copy of Order from SEBI.

We would like to inform that the Company has not done anything in fraudulent and deceitful manner. The Company has always been a law abiding entity and has always precluded itself from entering into any premeditated arrangements and artifice to control the market.

We shall file our detailed reply to SEBI and take necessary action in the matter shortly to establish our bonafides.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For National Steel and Agro Industries Limited

Pankaj Gupta

Company Secretary

Membership No: ACS-15649

