



ITCL

IL&FS Trust Company Limited

April 5, 2016

To,
The General Manager
Department of Corporate Services,
14th Floor, Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

RE: Disclosure Under Regulation 29(2) of SEBI (Substantial Acquisition Of Shares And Takeover) Regulations, 2011 dated March 29, 2016 in respect of the shares JMT Auto Limited

1. This is with reference to the captioned Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 dated March 29, 2016 in respect of the shares of JMT Auto Limited (attached herewith).
2. In this regard, please note that paragraph (ii) on page 3 of the said disclosure, it has been inadvertently stated that 18,07,06,100 (1,25,00,000 + 16,82,06,100) listed equity shares of JMT Auto Limited have been re-pledged on March 28, 2016 in favour of IL&FS Trust Company Limited to secure the term loan facility availed by WLD Investments Limited. Please note that the correct position is that 18,07,06,100 (1,25,00,000 + 16,82,06,100) listed equity shares of JMT Auto Limited have been re-pledged on March 28, 2016 in favour of IL&FS Trust Company Limited to secure **two (2)** term loan facilities availed by **WLD Investments Private Limited** and **Brassco Engineering Limited** respectively.
3. Other than the change specified in paragraph 2 above, there are no changes to the Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 dated March 29, 2016.
4. Request you to please update the records accordingly.

Yours sincerely,
For **IL&FS Trust Company Limited**


Narendra Joshi
Head - Legal, Compliance, Tax and Risk
Place: Mumbai

Regd. Office : IL&FS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA
Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA
New Delhi Office : IL&FS Trust Company Ltd., A-268, 1st Floor, Bhisim Pitamah Marg, Defence Colony, New Delhi - 110024, INDIA
Kolkata Office : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN) : U66020MH1995PLC095507

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March 29, 2016

To,

General Manager,
Department of Corporate Services,
14th Floor, Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001



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IL&FS Trust Company Limited

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	JMT Auto Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Trust Company Ltd (In our capacity as Security Trustee) IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	----	----	----
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	18,07,06,100	71.73%	----
c) Voting rights (VR) otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
Total (a+b+c+d)	18,07,06,100	71.73%	----

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			ITCL
Details of acquisition/ Sale			IL&FS Trust Company Limited
a) Shares carrying voting rights acquired (pledge) / sold	----	----	----
b) VRs acquired/sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
d) Shares encumbered/invoked/released by the acquirer	(18,07,06,100)	(71.73%)	----
	18,07,06,100	71.73%	----
Total (a+b+c+d)	---	---	---
After the acquisition/ sale holding of:			
a) Shares carrying voting rights	----	----	----
b) Shares encumbered with the acquirer	18,07,06,100	71.73%	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
Total (a+b+c+d)	18,07,06,100	71.73%	---
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	off market		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 28, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	25,19,16,070 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	25,19,16,070 Shares		
Total diluted share/voting capital of the TC after the said acquisition	NA		

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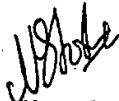
IL&FS Trust Company Limited

(i) 18,07,06,100 (1,25,00,000 + 16,82,06,100) Equity Shares of JMT Auto Limited have been released on 28.03.2016 from the pledge of IL&FS Trust Company Ltd (ITCL) in capacity as a Security Trustee in order to secure the term loan facility availed by WLD Investments Private Limited

(ii) 18,07,06,100 (1,25,00,000 + 16,82,06,100) Equity Shares of JMT Auto Limited have been re-pledged with IL&FS Trust Company Ltd (ITCL) on 28.03.2016 in capacity as a Security Trustee in order to secure the term loan facility availed by WLD Investments Private Limited

As per the Securities Exchange Board of India letter dated August 08, 2014 (enclosed for your reference), the primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender and not on the Trustee. However, out of abundant caution, ITCL in its capacity as security trustee are disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For IL&FS Trust Company Ltd


Narendra Joshi

Head- Legal, Compliance, Tax & Risk

Place: Mumbai

Date: March 29, 2016

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