

**Annexure A**  
**(I) (a) Statement Showing Shareholding Pattern**

Name of the Company: **SREE RAYALASEEMA ALKALIES AND ALLIED CHEMICALS LIMITED**  
Scrip Code, Name of the scrip, class of security: **507753, SREERAYA, EQUITY**  
QUARTER ENDED : **30th June, 2015**

Category Code	Category of Shareholder	Number of share holders	Total No. of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a Percentage of A+B+C	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
<b>(A)</b>	<b>SHAREHOLDING OF PROMOTERS AND PROMOTER GROUP</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	5	862137	862137	1.10	1.10	862137	100.00
(b)	Central/State Government (s)	0	0	0	0	0		
(c)	Bodies Corporate	7	38426081	38426081	48.81	48.81	191941	0.50
(d)	Financial Institutions/Banks	0	0	0	0	0		
(e)	Any Other (specify)	0	0	0	0	0		
(e-i)								
(e-ii)								
	<b>Sub-Total (A)(1)</b>	<b>12</b>	<b>39288218</b>	<b>39288218</b>	<b>49.91</b>	<b>49.91</b>	<b>1054078</b>	<b>2.68</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals	0	0	0	0	0		
(b)	Bodies Corporate	0	0	0	0	0		
(c)	Institutions	0	0	0	0	0		
(d)	Qualified Foreign Investor	0	0	0	0	0		
(e)	Any Other (specify)	0	0	0	0	0		
(e-i)								
(e-ii)								
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
	Total Shareholding of Promoters and Promoters Group A=(A)(1)+(A)(2)	<b>12</b>	<b>39288218</b>	<b>39288218</b>	<b>49.91</b>	<b>49.91</b>	<b>1054078</b>	<b>2.68</b>
<b>B</b>	<b>PUBLIC SHAREHOLDING</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	13	17887	8937	0.02	0.02		
(b)	Financial Institutions/Banks	4	4801648	4800798	6.10	6.10		
(c)	Central/State Government (s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	5	615885	615885	0.78	0.78		
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(h)	Qualified Foreign Investor	0	0	0	0	0		
(i)	Any Other (specify)	0	0	0	0	0		
(i-i)								
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>22</b>	<b>5435420</b>	<b>5425620</b>	<b>6.90</b>	<b>6.90</b>	<b>N/A</b>	<b>N/A</b>

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For Sree Rayalaseema Alkalies  
And Allied Chemicals Ltd.,

  
(V. RADHAKRISHNA MURTHY)  
C.G.M. And Company Secretary

<b>B 2</b>	<b>Non Institutions</b>							
(a)	Bodies Corporate	386	6432520	6389340	8.17	8.17		
(b)	Individuals	0	0	0	0	0		
I	i) Individual Shareholders Holding Nominal Share Capital upto Rs.1 Lakhs	25432	12743122	11379604	16.19	16.19		
II	ii) Individual Shareholders Holding Nominal Share Capital in excess of Rs.1 Lakh	381	13707593	13674293	17.41	17.41		
(c)	Qualified Foreign Investor	0	0	0	0	0		
(d)	Any Other (specify)	0	0	0	0	0		
(d-i)	Non Resident Indians(NRI)	958	1113973	869783	1.42	1.42		
(d-ii)								
	<b>Sub-Total (B)(2)</b>	<b>27157</b>	<b>33997208</b>	<b>32313020</b>	<b>43.19</b>	<b>43.19</b>		
<b>(B)</b>	<b>Total Public shareholding</b>							
	<b>(B)=(B)(1)+(B)(2)</b>	<b>27179</b>	<b>39432628</b>	<b>37738640</b>	<b>50.09</b>	<b>50.09</b>		
	<b>Total (A)+(B)</b>	<b>27191</b>	<b>78720846</b>	<b>77026858</b>	<b>100.00</b>	<b>100.00</b>	<b>1054078</b>	<b>1.34</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		0	0	0	0	0		
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>27191</b>	<b>78720846</b>	<b>77026858</b>	<b>100.00</b>	<b>100.00</b>	<b>1054078</b>	<b>1.34</b>

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Introductory sub-table (I)(a)

Name of the Company: SREE RAYALASEEMA ALKALIES AND ALLIED CHEMICALS LIMITED  
 Scrip Code, Name of the scrip, class of security: 507753, SREERAYA, EQUITY  
 As on 30th June, 2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0	
<b>Total - F</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>	<b>78720846</b>		<b>100.00</b>

For Sree Rayalaseema Alkalies  
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 C.G.M. And Company Secretary

Sl. No	Notes
	NIL

For Sree Rayalaseema Alkalies  
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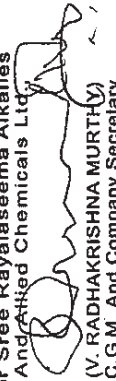
  
(V. RADHAKRISHNA MURTHY)  
C.G.M. And Company Secretary

Annexure B

(1) (b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30.06.2015

SL. No.	Name of the shareholder	Details of shares held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Shares	As a percentage (VI)=(V)/(II)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SREE RAYALASEEMA HI-STRENGTH HYPO LTD	20544496	26.10	15000	0.07	0.02	N/A	N/A	N/A	N/A	26.10
2	TGV PROJECTS & INVESTMENTS (P) LTD	11694248	14.86	NIL	NIL	NIL	N/A	N/A	N/A	N/A	14.86
3	SREE RAYALASEEMA DUTCH KASSENBOUW (P) LTD	1881109	2.39	NIL	NIL	NIL	N/A	N/A	N/A	N/A	2.39
4	GOWRI GOPAL HOSPITALS PVT. LTD	1005375	1.28	NIL	NIL	NIL	N/A	N/A	N/A	N/A	1.28
5	SREE RAYALASEEMA GALAXY PROJECTS (P) LTD	54662	0.07	NIL	NIL	NIL	N/A	N/A	N/A	N/A	0.07
6	TGV SECURITIES PVT LTD	14150	0.02	NIL	NIL	NIL	N/A	N/A	N/A	N/A	0.02
7	BRILLIANT INDUSTRIES PVT LTD (Formerly Brilliant Industries Ltd / Brilliant Bio-Pharma Ltd)	3232041	4.11	176941	5.47	0.22	N/A	N/A	N/A	N/A	4.11
8	T G VENKATESH	303848	0.39	303848	100.00	0.39	N/A	N/A	N/A	N/A	0.39
9	T G RAJYALAKSHMI	322384	0.41	322384	100.00	0.41	N/A	N/A	N/A	N/A	0.41
10	T G BHARATH	129744	0.16	129744	100.00	0.16	N/A	N/A	N/A	N/A	0.16
11	JYOTHSNA S MYSORE	13361	0.02	13361	100.00	0.02	N/A	N/A	N/A	N/A	0.02
12	BODA MOURYA	92800	0.12	92800	100.00	0.12	N/A	N/A	N/A	N/A	0.12
	<b>TOTAL :</b>	<b>39288218</b>	<b>49.91</b>	<b>1054078</b>		<b>1.34</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>49.91</b>

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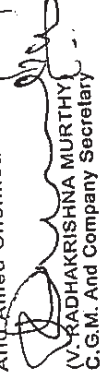
(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30.06.2014

Sl. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above }	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IDBI BANK LIMITED	4800798	6.10	N/A	N/A	N/A	N/A	6.10
2	VLS FINANCE LTD	1000000	1.27	N/A	N/A	N/A	N/A	1.27
	<b>TOTAL :</b>	<b>5800798</b>	<b>7.37</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>7.37</b>

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on 30.06.2015

Sl. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above }	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IDBI BANK LIMITED	4800798	6.10	N/A	N/A	N/A	N/A	6.10
	<b>TOTAL :</b>	<b>4800798</b>	<b>6.10</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>6.10</b>

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(I) (d) Statement Showing details of Locked-in shares as on 30.06.2015

Sl. No	Name of the Shareholder	Number of Locked -in Shares	Locked-in shares as a percentage of total number of shaes {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)above}	Promoter / Promoter Group / Public
1	SREE RAYALASEEMA HI-STRENGTH HYPO LTD	8291518	10.53	Promoter Group
2	TGV PROJECTS & INVESTMENTS PVT LTD	2936042	3.73	Promoter Group
	<b>TOTAL :</b>	<b>11227560</b>	<b>14.26</b>	

For Sree Rayalaseema Alkalies  
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(II) (a) Statement Showing details of Depository Receipts (DRs)

Sino	Type of Outstanding DR (ADRs,GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares Underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above )
Nil	Nil	Nil	Nil	Nil

(II) (b) Statement Showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Promoter Group" are in excess of 1% of the total number of shares

Sino	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares Underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above )
Nil	Nil	Nil	Nil	Nil

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