

23rd February, 2017

To
The Secretary
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sir,

Sub: Submission of "Limited Review Report on Unaudited Consolidated Financial Results" for the Quarter ended 31st December, 2016 under Regulation 33 of SEBI (LODRs) Regulations, 2015

Ref: Scrip Code: 532407

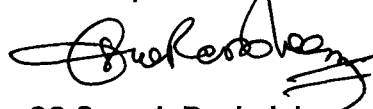
Furtherance to our correspondence in respect to the " Submission of Unaudited Financial Results for the Quarter & Nine months ended 31st December, 2016" and continuance of the outcome of the board meeting held on 14th February, 2017, "Limited Review Report on Unaudited Consolidated Financial Results for the Quarter & Nine months ended 31st December, 2016" is enclosed herewith under the Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015".

Kindly acknowledge the receipt and oblige.

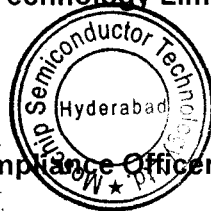
Thanking you.

Yours faithfully,

MosChip Semiconductor Technology Limited



CS Suresh Bachalakura
Company Secretary & Compliance Officer



Encl: as above

GOKHALE & CO

Chartered Accountants

3-6-322, Off No 403, Mahavir House, Basheerbagh, Hyderabad 500 029


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LIMITED REVIEW REPORT

To the Board of Directors of Moschip Semiconductor Technology Limited

1. We have reviewed the accompanying unaudited consolidated financial results of Moschip Semiconductor Technology Limited for the quarter and nine months ended 31st December 2016, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated quarterly financial results have been prepared from consolidated interim financial statements, which are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these consolidated financial results based on our review of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25/ Ind AS 34) mandated under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Gokhale & Co
Chartered Accountants
Firm's Registration Number: 0009425


Chandrashekhar Gokhale
Partner
Membership Number: 023839



February 21, 2017