



RENAISSANCE JEWELLERY LTD.

Ref. No.: RJL/S&L/2016/31

February 05, 2016

Bombay Stock Exchange Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Sub.: Submission of unaudited financial results for the third quarter and Nine months ended December 31, 2015

Dear Sir

In accordance with Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations 2015) this is to inform that at the Board Meeting held today, the Board has adopted the Unaudited Financial Results for the third quarter and Nine months ended December 31, 2015, after review of the same by the Audit Committee. The copy of the same is enclosed herewith for your records. The Board Meeting was commenced at 4.00 p.m. and concluded at 7.00 p.m.

We are also enclosing herewith the Limited Review Report issued by the Statutory Auditors of the Company in respect of an Unaudited (Standalone) Financial Results for the quarter ended December 31, 2015.

You are requested to take the same on record.

Thanking you,
Yours faithfully,
For **Renaissance Jewellery Ltd.**

G. M. Walavalkar
G. M. – Legal & Company Secretary
Encl.: As above

INDEPENDENT AUDITOR'S REVIEW REPORT

To
The Board of Directors of
Renaissance Jewellery Limited

We have reviewed the accompanying Statement of Unaudited Financial Results of Renaissance Jewellery Limited ('the Company'), for period ended 31st December, 2015 ('the Statement'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J. K. Shah & Co.
Chartered Accountants
Firm Regn. No. 109606W



Sanjay A. Gandhi
Partner
Membership No. 048570



Place: Mumbai
Date: 05th February, 2016



RENAISSANCE JEWELLERY LIMITED

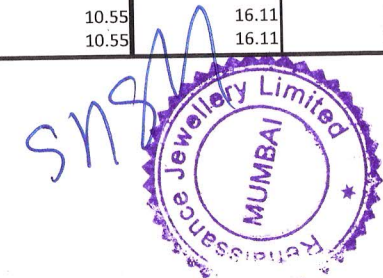
CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2015

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		Dec 31, 2015 Unaudited	Sept 30, 2015 Unaudited	Dec 31, 2014 Unaudited	Dec 31, 2015 Unaudited	Dec 31, 2014 Unaudited	Mar 31, 2015 Audited
1	PART - I						
	Income						
	a) Net Sales/Income from Operations	36,734.07	31,681.78	42,114.47	89,642.79	86,226.91	106,039.06
	b) Other Operating Income	4.89	-	-	23.98	-	-
	Total Income (a+b)	36,738.96	31,681.78	42,114.47	89,666.77	86,226.91	106,039.06
2	Expenditure						
	a) Cost of Materials consumed	27,429.83	32,689.77	26,968.00	77,051.65	68,153.16	84,494.39
	b) (Increase)/Decrease in Inventories	3,144.00	(7,086.33)	9,335.50	(3,767.31)	3,557.18	3,479.93
	c) Purchase of Traded Goods	-	515.11	-	515.11	-	-
	d) Employee Benefit Expense	849.02	856.88	899.87	2,537.10	3,163.29	3,868.85
	e) Foreign Exchange (Gain) / Loss	(79.95)	118.10	(624.27)	(60.74)	(1,450.78)	(1,594.48)
	f) Depreciation and amortisation expense	193.57	189.70	277.70	561.99	824.07	1,099.47
	g) Other Expenditure	2,958.40	3,404.37	2,810.08	8,711.48	7,780.93	10,112.40
	Total Expenditure (a+g)	34,494.87	30,687.60	39,666.88	85,549.28	82,027.85	101,460.56
3	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	2,244.09	994.18	2,447.59	4,117.49	4,199.06	4,578.50
4	Other Income	60.58	32.22	26.42	106.82	42.01	63.46
5	Profit before Finance cost & Exceptional Items (3+4)	2,304.67	1,026.40	2,474.01	4,224.31	4,241.07	4,641.96
6	Finance Cost	190.09	165.97	242.03	501.18	724.54	920.45
7	Profit after Finance cost but before Exceptional Items (5-6)	2,114.58	860.43	2,231.98	3,723.13	3,516.53	3,721.51
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	2,114.58	860.43	2,231.98	3,723.13	3,516.53	3,721.51
10	Tax expense (including deferred tax & net of MAT credit)	369.80	59.83	219.77	649.49	373.07	276.62
11	Net Profit / (Loss) from Ordinary Activities After Tax (9-10)	1,744.78	800.60	2,012.21	3,073.64	3,143.46	3,444.89
12	Extraordinary Items (net of tax Expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	1,744.78	800.60	2,012.21	3,073.64	3,143.46	3,444.89
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94
15	Reserves excluding Revaluation Reserves	-	-	-	-	-	33,778.40
16	Earning Per Share EPS (₹) [Basic and Diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year]						
	Basic EPS of ₹ 10/- each	9.15	4.20	10.55	16.11	16.48	18.06
	Diluted EPS of ₹ 10/- each	9.15	4.20	10.55	16.11	16.48	18.06





RENAISSANCE JEWELLERY LIMITED

CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

NOTES :

- 1 The above unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 05, 2016. The Statutory Auditors have carried out a Limited Review of the above results.
- 2 The Company is engaged primarily in the business of 'Manufacture and sale of Jewellery' and hence there is no separate reportable segment within the criteria defined under Accounting Standard (AS) -17 'Segment Reporting'.
- 3 Previous period/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai

Dated : February 05, 2016



For RENAISSANCE JEWELLERY LIMITED

SUMIT N. SHAH
MANAGING DIRECTOR



RENAISSANCE JEWELLERY LIMITED

CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2015

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		Dec 31, 2015 Unaudited	Sept 30, 2015 Unaudited	Dec 31, 2014 Unaudited	Dec 31, 2015 Unaudited	Dec 31, 2014 Unaudited	Mar 31, 2015 Audited
1	PART - I Income						
	a) Net Sales/Income from Operations	44,708.99	30,281.11	51,580.80	100,229.67	100,792.49	126,812.26
	b) Other Operating Income	0.24	5.22	2.55	24.71	833.87	831.98
	Total Income (a+b)	44,709.23	30,286.33	51,583.35	100,254.38	101,626.36	127,644.24
2	Expenditure						
	a) Cost of Materials consumed	24,906.41	30,208.28	24,239.02	70,256.10	64,170.04	79,009.44
	b) (Increase)/Decrease in Inventories	3,463.44	(12,062.04)	7,435.11	(7,665.13)	(1,412.18)	762.77
	c) Purchase of Traded Goods	6,081.44	4,022.49	10,700.58	12,633.10	17,046.73	19,299.47
	d) Employee Benefit Expense	2,076.01	1,990.92	1,904.65	5,882.42	6,075.05	7,796.29
	e) Foreign Exchange (Gain) / Loss	(51.71)	61.11	(436.95)	(75.96)	(1,535.23)	(1,674.53)
	f) Depreciation and amortisation expense	349.42	329.72	441.13	1,001.59	1,313.72	1,735.02
	g) Other Expenditure	4,288.59	4,630.07	3,860.72	12,544.29	11,300.55	15,073.00
	Total Expenditure (a+g)	41,113.60	29,180.55	48,144.26	94,576.41	96,958.68	122,001.46
3	Profit from Operations before Other Income, Finance cost & Extraordinary Items (1-2)	3,595.63	1,105.78	3,439.09	5,677.97	4,667.68	5,642.78
4	Other Income	72.30	65.41	41.79	175.91	86.20	144.73
5	Profit before Finance cost & Extraordinary Items (3+4)	3,667.93	1,171.19	3,480.88	5,853.88	4,753.88	5,787.51
6	Finance Cost	292.12	274.13	300.00	795.68	872.44	1,158.86
7	Profit after Finance cost but before Extraordinary Items (5-6)	3,375.81	897.06	3,180.88	5,058.20	3,881.44	4,628.65
8	Extraordinary Items	-	-	-	-	-	72.14
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	3,375.81	897.06	3,180.88	5,058.20	3,881.44	4,556.51
10	Tax expense (including deferred tax & net of MAT credit)	654.89	(22.51)	365.58	942.03	515.53	572.06
11	Net Profit / (Loss) from Ordinary activities after tax (9-10)	2,720.92	919.57	2,815.30	4,116.17	3,365.91	3,984.45
12	Extraordinary Items (net of tax Expense)	-	-	-	-	-	-
13	Net Profit / (Loss) from Extraordinary Items after tax (11-12)	2,720.92	919.57	2,815.30	4,116.17	3,365.91	3,984.45
14	Minority Interest	-	8.59	(16.61)	-	(25.14)	(31.20)
15	Net Profit / (Loss) after tax and minority interest (13-14)	2,720.92	910.98	2,831.91	4,116.17	3,391.05	4,015.65
16	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94
17	Reserves excluding Revaluation Reserves	-	-	-	-	-	37,990.81
18	Earning Per Share EPS (₹) [Basic and Diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year]						
	Basic EPS of ₹ 10/- each	14.26	4.77	14.84	21.57	17.77	21.05
	Diluted EPS of ₹ 10/- each	14.26	4.77	14.84	21.57	17.77	21.05

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RENAISSANCE JEWELLERY LIMITED

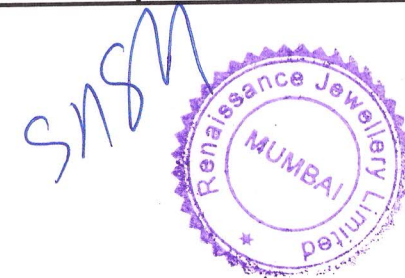
CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2015

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		Dec 31, 2015 Unaudited	Sept 30, 2015 Unaudited	Dec 31, 2014 Unaudited	Dec 31, 2015 Unaudited	Dec 31, 2014 Unaudited	Mar 31, 2015 Audited
1	Segment Revenue						
	Jewellery	43,053.82	28,681.55	50,159.88	95,505.12	95,900.31	120,448.52
	Home Retail	1,655.41	1,604.78	1,423.86	4,749.26	5,726.44	7,200.36
	Less : Inter Segment Revenue	-	-	0.39	-	0.39	4.64
	Net Sales / Income from Operations	44,709.23	30,286.33	51,583.35	100,254.38	101,626.36	127,644.24
2	Segment Results						
	Jewellery	3,719.54	984.69	3,547.95	5,726.90	4,807.41	5,714.51
	Home Retail	(67.61)	141.37	(101.44)	53.33	(104.76)	(53.57)
	Total Segment Profit before Interest and Tax	3,651.93	1,126.06	3,446.51	5,780.22	4,702.65	5,660.94
	Add : Interest Income	16.00	45.13	34.37	73.66	51.23	54.43
	Less : Finance Cost	292.12	274.13	300.00	795.68	872.44	1,158.86
	Profit / (Loss) Before Tax	3,375.81	897.06	3,180.88	5,058.20	3,881.44	4,556.51
	Less : Current Tax	630.09	190.66	428.99	977.54	635.00	690.07
Less : Deferred Tax	24.80	(213.17)	(63.41)	(35.51)	(119.47)	(118.01)	
Less : Minority Interest	-	8.59	(16.61)	-	(25.14)	(31.20)	
	Profit / (Loss) After Tax and minority Interest	2,720.92	910.98	2,831.91	4,116.17	3,391.05	4,015.65
3	Capital Employed (Segment Assets - Segment Liabilities)						
	Jewellery	41,549.61	38,726.09	35,978.94	41,549.61	35,978.94	36,724.13
	Home Retail	3,129.97	3,236.56	3,315.40	3,129.97	3,315.40	3,174.62
	Total	44,679.58	41,962.65	39,294.34	44,679.58	39,294.34	39,898.75





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CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

NOTES :

1 The above unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 05, 2016.

2 Key numbers of Standalone Results are as under:

(₹ In Lacs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2015	Sept 30, 2015	Dec 31, 2014	Dec 31, 2015	Dec 31, 2014	Mar 31, 2015
Revenue	36,738.96	31,681.78	42,114.47	89,666.77	86,226.91	106,039.06
Profit Before Tax	2,114.58	860.43	2,231.98	3,723.13	3,516.53	3,721.51
Profit After Tax	1,744.78	800.60	2,012.21	3,073.64	3,143.46	3,444.89

The standalone financial results can be accessed at the Company's website www.renewellery.com. The results can also be accessed at the Stock Exchange websites www.bseindia.com and www.nseindia.com.

3 Previous period/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai
Dated : February 05, 2016

For RENAISSANCE JEWELLERY LIMITED



SMSM
SUMIT N. SHAH
MANAGING DIRECTOR