



November 10, 2017

To, Bombay Stock Exchange Limited (BSE) Listing Department, P J Towers, Dalal Street, Mumbai - 400 001.	To, National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (E), Mumbai - 400 051.
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Dear Sir / Madam,

Sub.- Outcome of Board Meeting of Rolta India Limited held on November 10, 2017.

In compliance with Securities Exchange Board of India (Listing Obligations and Disclosure requirements), 2015, this is to inform that the Board of Directors of Rolta India Limited (*herein after referred as "Company"*) at their meeting held today i.e. November 10, 2017, interalia among other matters has considered and approved the following:

- 1) Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2017;
- 2) Limited Review Report for the Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2017 submitted by M/s. N M Raiji & Co., Statutory Auditors of the Company;
- 3) Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2017;
- 4) Limited Review Report for the Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2017 submitted by M/s. N M Raiji & Co., Statutory Auditors of the Company.

Accordingly, we enclose the above referred Financial Results together with the Limited Review Report/s.

The meeting of the Board of directors commenced at 2:00 p.m. and concluded at 3:25 p.m.

You are requested to kindly take the same on your record.

Thanking you,

For **ROLTA INDIA LIMITED**



Verinder Khashu

Company Secretary & Head - Legal

Encl.: As above

ROLTA INDIA LIMITED

Rolta Tower 'A', Rolta Technology Park, MIDC - Marol, Andheri (East), Mumbai - 400 093. INDIA.

CIN : L74999MH1989PLC052384, Tel.: +91(22) 2926 6666/3087 6543, Fax: +91(22) 2836 5992, E-mail : indsales@rolta.com, www.rolta.com

N. M. RAIJI & CO.
Chartered Accountants
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**Independent Auditor's Review Report to
The Board of Directors of
Rolta India Ltd.**

1. We have reviewed the unaudited financial results of Rolta India Ltd ('the Company') for the quarter and half year ended September 30, 2017, which are included in the Statement of Unaudited Financial Results for the quarter and half year ended September 30, 2017, together with the relevant notes thereon (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular dated July 5, 2016. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements.
3. A review is limited primarily to inquiries of Company personnel and analytical procedures, applied to financial data and, thus, provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with IndAS and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 read with SEBI Circular dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N.M. Raiji & Co.
Chartered Accountants
(Firm Registration No.108296W)



A handwritten signature in blue ink, appearing to read "Vinay D. Balse".

Vinay D. Balse
Partner
Membership No.: 39434

Place: Mumbai
Date: November 10, 2017



ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 Maharashtra, India.
CIN : L74999MH1989PLC052384

Tel. Nos. 91-22-29266666 Fax No. 91-22-28365992 email id: investor@rolta.com, website: www.rolta.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2017

(In ₹ Crores)

Sr. No.	Particulars	3 Months Ended 30-09-17	Previous 3 Months Ended 30-06-17	Corresponding 3 Months Ended in Previous Year 30-09-16	Year to date ended 30-09-17	Year to date ended 30-09-16	Previous Accounting Year Ended 31-03-17
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	a. Revenue from operations	422.18	386.71	343.25	808.89	726.17	1,454.91
	b. Other Income	2.08	2.45	4.13	4.53	6.31	13.52
	Total Income	424.26	389.16	347.38	813.42	732.48	1,468.43
2	Expenses						
	a. Cost of materials & technical subcontractors	179.07	119.05	41.94	298.12	72.70	374.20
	b. Employee benefits expense	22.39	25.22	39.99	47.61	80.17	137.73
	c. Finance costs	51.59	50.86	23.09	102.45	52.17	155.99
	d. Depreciation and amortization expense	24.74	24.83	22.56	49.57	44.20	95.01
	e. Other expenses	10.69	15.77	21.13	26.46	44.95	74.37
	f. Exchange difference (Gain)/Loss	11.43	4.60	(18.40)	16.03	6.47	(11.34)
	Total Expenses	299.91	240.33	130.31	540.24	300.66	825.96
3	Profit/(Loss) from operations before exceptional items and tax (1 - 2)	124.35	148.83	217.07	273.18	431.82	642.47
4	Exceptional Item	68.00	68.00	93.47	136.00	231.20	536.84
5	Profit/(Loss) from ordinary activities before tax (3 - 4)	56.35	80.83	123.60	137.18	200.62	105.63
6	Tax (Expense)/ benefits						
	Current Tax	-	-	-	-	-	-
	Deferred Tax	(15.56)	(18.38)	3.71	(33.94)	0.86	(0.14)
7	Net Profit/(Loss) from continuing operations (5 + 6)	40.79	62.45	127.31	103.24	201.48	105.49
8	Other Comprehensive Income (Not to be considered for EPS)	(0.52)	(0.14)	0.11	(0.66)	(8.41)	(0.66)
9	Total Comprehensive income for the period (7 + 8)	40.27	62.31	127.42	102.58	193.07	104.83
10	Paid up Equity Share Capital (F.V. ₹ 10/- each)	164.86	164.86	163.30	164.86	163.30	164.27
11	Other Equity						3,741.49
12	Earnings Per Share (EPS) (of ₹ 10/-each)						
	Basic EPS (in ₹) (not annualised)	2.5	3.8	7.8	6.3	12.4	6.5
	Diluted EPS (in ₹) (not annualised)	2.4	3.7	7.6	6.1	12.1	6.3

Notes

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 10, 2017.
- The Statutory Auditors of the Company have carried out a Limited Review of the financial results for the quarter / year to date period ended September 30, 2017.
- Exceptional item represents provision made against an item previously dealt with as a contingent liability where in the opinion of management, it is probable that the outflow of resources will be required to settle the same in due course.
- Other Comprehensive Income is not to be considered for the purpose of computation of earning per share as per Ind AS.
- Segment information has been presented in the Consolidated financial statements as per Ind AS.
- Previous period figures are regrouped/rearranged wherever necessary.
- The unaudited Unconsolidated statement of assets and liabilities is as under:

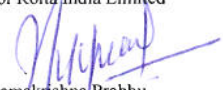


STATEMENT OF ASSETS AND LIABILITIES

Sr No	Particulars	As at	As at
		30-09-2017 (Unaudited)	31-03-2017 (Audited)
1	Non-current assets		
(a)	(i) Property, plant and equipment	3,075.44	3,121.30
	(ii) Capital work-in-progress	-	0.54
	(iii) Intangible assets	0.78	1.00
(b)	Financial assets		
	(i) Non-current investments	250.53	248.41
	(ii) Other financial assets	2,028.13	2,038.28
(c)	Other non-current assets	3.09	3.96
(d)	Income tax assets (net)	77.21	72.25
		5,435.18	5,485.74
2	Current Assets		
(a)	Financial assets		
	(i) Trade receivables	1,187.23	1,139.99
	(ii) Cash and cash equivalents	88.92	93.14
	(iii) Other financial assets	2,330.58	1,739.21
(b)	Other current assets	4.68	4.47
	TOTAL ASSETS	9,046.59	8,462.55
	EQUITY AND LIABILITIES		
1	Equity		
	(i) Equity Share Capital	164.86	164.27
	(ii) Other equity	3,847.15	3,741.49
		4,012.01	3,905.76
2	LIABILITIES		
(a)	Non-current liabilities		
	(i) Financial liabilities - Long term Borrowings	1,080.73	679.10
	(ii) Long term provisions	12.15	9.79
	(iii) Deferred tax liability (Net)	407.25	373.66
	(iv) Other non-current liabilities	1,577.19	1,579.37
		3,077.32	2,641.92
(b)	Current liabilities		
	(i) Financial liabilities		
	(a) Short term Borrowings	430.24	437.94
	(b) Trade payables	328.23	233.99
	(c) Others financial liabilities	1,172.71	1,219.80
	(ii) Other current liabilities	24.09	18.97
	(iii) Short-term provisions	1.99	4.17
		1,957.26	1,914.87
	TOTAL EQUITY AND LIABILITIES	9,046.59	8,462.55

Place : Mumbai
Date : November 10, 2017

On Behalf of Board of Directors
For Rolta India Limited


Ramakrishna Prabhu
Director - Finance & Corporate Affairs



N. M. RAIJI & CO.
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**Independent Auditor's Review Report to
The Board of Directors of
Rolta India Ltd.**

1. We have reviewed the unaudited financial results of Rolta India Limited ("the Holding Company") and its subsidiaries (together referred to as "the Group") for the quarter and half year ended September 30, 2017, together with the relevant notes thereon (the "Statement") being submitted by the Holding Company, pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 5, 2016. This statement is the responsibility of the Holding Company's management and has been approved by its Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We did not review the interim financial statements of four subsidiary companies whose interim financial results reflect total assets of Rs. 1053.54 crores as at September 30, 2017, and total revenue of Rs.31.30 crores for the half year ended September 30, 2017. These interim financial statements have been consolidated solely on the basis of certification by the Management of the Holding Company.
4. We did not review the interim financial statement of three subsidiary companies included in the Statement, whose interim financial results reflect total assets of Rs. 2983.83 crores as at September 30, 2017, and total revenue of Rs.138.39 crores for the half year ended September 30, 2017. These interim financial statement have been reviewed by another auditor, whose report has been furnished to us. Our conclusion on the Unaudited Consolidated Financial Results, in so far it relates to the amount and disclosures included in respect of these subsidiary companies, is based solely on the reports of the other auditors.



5. Based on our review conducted as above, subject to our comments in paragraph 3 above, regarding four subsidiary companies whose interim financial statements have been certified by the Management and based on the consideration of the report of the other auditors referred to in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable India Accounting Standards, prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued there under, and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N.M. Raiji & Co.
Chartered Accountants
(Firm Registration No.108296W)



Vinay D. Balse
Partner
Membership No.: 39434

Place: Mumbai
Date: November 10, 2017





ROLTA INDIA LIMITED

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CIN : L74999MH1989PLC052384

Tel. Nos. 91-22-29266666 Fax No. 91-22-28365992 email id: investor@rolta.com, website: www.rolta.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2017

(In ₹ Crores)

Sr. No.	Particulars	3 Months Ended 30-09-17	Previous 3 Months Ended 30-06-17	Corresponding 3 Months Ended in Previous Year 30-09-16	Year to date ended 30-09-17	Year to date ended 30-09-16	Previous Accounting Year Ended 31-03-17
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	a. Revenue from operations	748.77	723.88	736.95	1,472.65	1,537.37	3,179.88
	b. Other Income	11.38	2.77	4.41	14.15	7.10	43.68
	Total Income	760.15	726.65	741.36	1,486.80	1,544.47	3,223.56
2	Expenses						
	a. Cost of materials & Technical Subcontractors	325.69	282.91	282.09	608.60	586.07	1,329.61
	b. Employee benefits expense	141.30	144.45	192.42	285.75	377.61	703.96
	c. Finance Costs	153.83	147.33	121.75	301.16	250.59	562.08
	d. Depreciation and amortization expenses	66.57	65.73	64.10	132.30	128.55	263.09
	e. Other expenses	34.89	44.89	45.32	79.78	106.30	191.66
	f. Exchange Difference (Gain) / Loss	9.88	11.13	(15.79)	21.01	16.58	(5.34)
	Total Expenses	732.16	696.44	689.89	1,428.60	1,465.70	3,045.06
3	Profit/(Loss) From Operations Before Exceptional Items and Tax (1 - 2)	27.99	30.21	51.47	58.20	78.77	178.50
4	Exceptional Item:						
	Provision cum Write off of Debtors	-	-	-	-	-	536.84
5	Profit/(Loss) from ordinary activities before tax (3 - 4)	27.99	30.21	51.47	58.20	78.77	(358.34)
6	Tax (Expense) / benefit						
	a. Current Tax	(0.90)	(1.29)	(0.88)	(2.19)	(2.18)	(5.51)
	b. Deferred Tax	6.21	3.99	3.71	10.20	0.86	530.59
7	Net Profit/(Loss) from continuing operations (5 + 6)	33.30	32.91	54.30	66.21	77.45	166.74
8	Other Comprehensive Income (Not to be considered for EPS)	(13.77)	(15.90)	41.37	(29.67)	(43.92)	109.24
9	Total Comprehensive income for the period (7 + 8)	19.53	17.01	95.67	36.54	33.53	275.98
10	Paid-up Equity Share Capital (F.V. ₹10/- each)	164.86	164.86	163.30	164.86	163.30	164.27
11	Other Equity						2,420.36
12	Earnings Per Share (EPS) (of ₹ 10/- each)						
	Basic EPS (in ₹) (not annualised)	2.0	2.0	3.3	4.0	4.8	10.2
	Diluted EPS (in ₹) (not annualised)	2.0	2.0	3.3	3.9	4.6	10.0

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2017

(In ₹ Crores)

Particulars	3 Months Ended 30-09-17	Previous 3 Months Ended 30-06-17	Corresponding 3 Months Ended in Previous Year 30-09-16	Year to date ended 30-09-17	Year to date ended 30-09-16	Previous Accounting Year Ended 31-03-17
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
Enterprise Geospatial & Engineering Solutions	331.15	311.18	243.68	642.33	441.91	1,000.68
System Integration & Enterprise IT Solutions	417.62	412.70	493.27	830.32	1,095.46	2,179.20
TOTAL	748.77	723.88	736.95	1,472.65	1,537.37	3,179.88
Less: Inter segment revenue	-	-	-	-	-	-
Net sales/Income From Operations	748.77	723.88	736.95	1,472.65	1,537.37	3,179.88
Segment Results Profit/ (Loss) before tax and interest from each segment						
Enterprise Geospatial & Engineering Solutions	167.47	181.34	132.59	348.81	217.08	558.54
System Integration & Enterprise IT Solutions	79.42	70.29	84.53	149.71	250.31	396.11
TOTAL	246.89	251.63	217.12	498.52	467.39	954.65
Unallocated						
Less: Finance costs	153.83	147.33	121.75	301.16	250.59	562.08
Less/(Add): Exchange difference gain/(loss)	9.88	11.13	(15.79)	21.01	16.58	(5.34)
Less: Depreciation and amortization expense	66.57	65.73	64.10	132.30	128.55	263.09
Add: Un-allocable income	11.38	2.77	4.41	14.15	7.10	43.68
Total Profit Before Tax	27.99	30.21	51.47	58.20	78.77	178.50
Exceptional Item	-	-	-	-	-	536.84
Profit/(Loss) after exceptional item before tax	27.99	30.21	51.47	58.20	78.77	(358.34)
Tax (Expense) / benefit	5.31	2.70	2.83	8.01	(1.32)	525.08
Net Profit / (loss)	33.30	32.91	54.30	66.21	77.45	166.74

Notes on segment information: Segmental Capital employed: Fixed assets used in the Company's business or liabilities contracted have not been identified to any particular reportable segment. The Company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.



Notes

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 10, 2017.
- 2 The Statutory Auditors of the Company have carried out a Limited Review of the financial results for the quarter / year to date period ended September 30, 2017.
- 3 Other Comprehensive Income is not to be considered for the purpose of computation of earning per share as per Ind AS.
- 4 Previous period figures are regrouped/rearranged wherever necessary.
- 5 The unaudited Consolidated statement of assets and liabilities is as under :

STATEMENT OF ASSETS AND LIABILITIES

Sr.No.	Particulars	(In ₹ Crores)	
		As at 30-09-17 (Unaudited)	As at 31-03-17 (Audited)
1	ASSETS		
	Non-current assets		
a	Property, plant and equipment	3,108.02	3,179.29
b	Capital work-in-progress	0.00	0.54
c	Intangible assets	2,559.97	2,634.91
d	Goodwill on Consolidation	485.36	481.52
e	Other financial asset	4.74	14.92
f	Other Non current asset	3.08	3.95
g	Deferred tax assets (net)	569.80	515.55
h	Income tax assets (net)	82.50	72.25
		6,813.47	6,902.93
2	Current assets		
a	Financial assets		
i)	Trade receivables	1,342.17	1,347.59
ii)	Cash and bank balances	225.67	212.10
iii)	Other financial asset	2,278.84	1,706.17
b	Other current assets	62.84	59.72
		3,909.52	3,325.58
	TOTAL ASSETS	10,722.99	10,228.51
	EQUITY AND LIABILITIES		
1	Equity		
a	Equity Share Capital	164.86	164.27
b	Other equity	2,461.40	2,420.36
c	Share application money pending allotment	-	-
		2,626.26	2,584.63
2	Non-current liabilities		
a	Financial liabilities - Long term borrowings	4,653.90	5,017.89
b	Long term provisions	20.13	17.16
c	Deferred tax liability (Net)	425.72	390.54
		5,099.75	5,425.59
3	Current liabilities		
a	Financial liabilities		
i)	Short term borrowings	477.62	485.79
ii)	Trade payables	402.55	285.45
iii)	Other financial liabilities	2,045.15	1,379.85
b	Other current liabilities	68.66	61.66
c	Short term provisions	3.00	5.54
		2,996.98	2,218.29
	TOTAL EQUITY AND LIABILITIES	10,722.99	10,228.51

Place : Mumbai
Date : November 10, 2017

On Behalf of Board of Directors
for Rolta India Limited

Ramkrishna Prabhu
Ramkrishna Prabhu
Director - Finance & Corporate Affairs

