



National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Mr Avinash Kharkar - Asst. Vice President
Listing Department

BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort, Mumbai 400 001
Mr Marian D'souza - Associate Manager
Corporate Action Department

January 29, 2016
Sc- 15286

Dear Sirs,

Re: Update under Regulation 30 on Buyback of Debentures and certification under Regulation 57(1) of the SEBI (LODR) Regulations, 2015

Pursuant to our letter regarding update on buyback of debentures dated January 21, 2016, we hereby further update the Stock Exchange on the status of Buyback of E24B and E26A Series of Debentures.

As per Regulation 57(1), we hereby certify that the Company has made payment on Buyback of the following privately placed listed Debentures on January 29, 2016, based on acceptance letters tendered by Debenture holders on or before January 27, 2016:

Security Details	Buyback Quantity	No. of Debentures not tendered for Buyback	Total Buyback Amount Paid*
E24B Series of Rated, Listed, Unsecured, 10% Coupon, Redeemable, Non-Convertible Debentures of ₹250 crores (ISIN: INE155A08084) (FV ₹10 lakh each) Maturity Date: May 28, 2019	1,400 Debentures	1,100 Debentures	₹154,33,99,600
E26A Series of Rated, Listed, Unsecured, 10.30% Coupon, Redeemable, Non-Convertible Debentures of ₹200 crores (ISIN: INE155A08183) (FV ₹10 lakh each) Maturity Date: November 30, 2018	100 Debentures	1,900 Debentures	₹10,51,85,800

* includes repayment of principal amount, interest accrued upto January 28, 2016 and buyback premium.

Buyback of debentures has the effect of redemption of debentures bought back, with no further claims arising on them. We are separately corresponding with the Depository for corporate action in this regard.

This is for the information of the Exchange and the Debenture holders.

Yours faithfully,
Tata Motors Limited

H K Sethna
Company Secretary

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Copy to: Vijaya Bank, Debenture Trustee

TATA MOTORS LIMITED

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