



BHARAT
Financial Inclusion Ltd

Prayaas se pragati

(Formerly known as 'SKS Microfinance Limited')

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Begumpet, Hyderabad - 500 016, Telangana, India T: +91 40 4452 6000
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Corporate Identity Number: L65999MH2003PLC250504

Registered Office: Unit No. 410, Madhava, Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051, Maharashtra, India T: +91 22 2659 2375

September 11, 2017

The General Manager
Department of Corporate Services - Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

The Vice President, Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our earlier communications vide which we have informed that the Company has been exploring various strategic opportunities from time to time.

In furtherance to this and in pursuance of the aforesaid regulations, we would like to inform you that, today, that is, September 11, 2017, the Company has entered into an Exclusivity Agreement with IndusInd Bank Limited (IndusInd Bank) for agreeing to have an exclusive discussion with IndusInd Bank about the proposed potential strategic combination by way of amalgamation through a scheme of arrangement, or any other suitable structure.

The agreement primarily provides for confidentiality of information / discussion and finalisation of the terms and conditions relating to the proposed transaction with a view to entering into a definitive documentation after the necessary approvals.

The proposed transaction would be subject to due diligence, approval of the Boards, shareholders, statutory/ regulatory and other third party approvals as may be required under the applicable laws.

We request you to kindly take the above information on your record.

Thanking you,

Yours faithfully,
For Bharat Financial Inclusion Ltd.
(formerly known as SKS Microfinance Ltd.)

Rajendra Patil
Executive Vice President - Legal & Company Secretary