

PNEUMATIC HOLDINGS LIMITED

29 April 2017

BSE Limited,
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Ref.: Scrip Code : 539347

Subject: Intimation of Effective Date of the Scheme of Arrangement and Amalgamation between Kirloskar RoadRailer Limited (Transferor Company I), Pneumatic Holdings Limited (Transferor Company II / the Company) and Kirloskar Pneumatic Company Limited (Transferee Company) and their respective shareholders (the Scheme)

Dear Sirs,

In continuation to the letter submitted on 20 April 2017, this is to inform that the Company has filed Certified Copy of the Order of National Company Law Tribunal (NCLT), Mumbai Bench, dated 19 April 2017 approving the Scheme with Registrar of Companies, Pune, Maharashtra, by uploading eform INC 28 with Ministry of Corporate Affairs, on 28 April 2017 (Effective Date).

As such, as per Clause 15 of the Scheme, **Pneumatic Holdings Limited (Transferor Company II)** is dissolved without winding-up with effect from 'Effective Date' i.e. 28 April 2017.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For Pneumatic Holdings Limited



Authorised Signatory

