

### Kotak Mahindra Prime

#### **ANNEXURE - 1**

#### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	M/s. Balaji Telefilms Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Kotak Mahindra Prime Ltd (KMPL) M/s. Kotak Mahindra Investments Ltd (KMIL)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/votin g capital wherever applicable/	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>	2998000 (KMPL)	4.59%	4.59%
<ul> <li>voting rights (VR) otherwise than by equity shares</li> <li>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	408915 (KMIL)	0.62%	0.62%
e) Total (a+b+c+d)	3406915	5.22%	5.22%
Details of acquisition / Sale			
<ul> <li>a) Shares carrying voting rights acquired</li> <li>b) VRs acquired otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument</li> </ul>	2998000 (KMPL)	4.59%	4.59%
that entitles the acquirer to receive shares carrying	0.00 (KMIL)	0.00%	0.00%





CIN U67200MH1996PLC097730 T +91 22 66056825 Kotak Infinity, 6th Floor Building No 21, Infinity park Off Western Express Highway General A K Vaidya Marg Malad (E), Mumbai 400 097, India

F +91 22 67259086 service.carfinance@kotak.com www.kotak.com

Registered Office : 27BKC, C 27, G Block, Bandra Kurla Complex. Bandra (E), Mumbai - 400 051 India.



## Kotak Mahindra Prime

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	2998000	4.59%	4.59%		
After the acquisition / sale, holding of acquirer along with PACs of:					
<ul><li>a) Shares carrying voting rights</li><li>b) VRs otherwise than by equity shares</li></ul>	0.00 (KMPL)	0.00%	0.00%		
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>d) Shares in the nature of encumbrance (pledge/ lien/</li> </ul>	408915 (KMIL)	0.62%	0.62%		
non-disposal undertaking/ others) e) Total (a+b+c+d)	408915	0.62%	0.62%		
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Shares pledged as Security against loan released.				
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA.				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09th September 2015				
Equity share capital / total voting capital of the TC before the said acquisition	6,52,10,443 equity shares of Rs.10 each.				
Equity share capital/ total voting capital of the TC after the said acquisition	6,52,10,443 equity shares of Rs.10 each.				
Total diluted share/voting capital of the TC after the said acquisition	6,52,10,44	3 equity sha	ares of Rs.10 each.		

Que



# **Kotak Mahindra Prime Limited**CIN U67200MH1996PLC097730 T+91 22 66056825

CIN U67200MH1996PLC097730 Kotak Infinity, 6th Floor Building No 21, Infinity park Off Western Express Highway General A K Vaidya Marg Malad (E), Murnbai 400 097, India T +91 22 66056825 F +91 22 67259086 service.carfinance@kotak.com www.kotak.com

Registered Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 India.