

JASCH INDUSTRIES LIMITED

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CIN : L24302HR1985PLC022758

JI/SE/D

07th February, 2017

Upload at listing.@bscindia.com

✓ Bombay Stock Exchange Ltd,
Deptt of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

~~The Calcutta Stock Exchange Ltd
7, Lyons Range,
KOLKATA 700001~~

Sub: Result of Meetings of Equity Shareholders and Unsecured Creditors to approve Scheme of Demerger between Jasch Industries Ltd & Jasch Automation Ltd & others

Dear Sirs,

This is further to our letter No. JI/SE dated 26th December, 2016.

We have obtained certified copies of reports, as filed by the respective Court-appointed Chairmen with the Hon'ble High Court of Punjab & Haryana. As per these reports, the Scheme of Demerger had been approved by 100% of the unsecured creditors present and voting and by 99.98% of the equity shareholders present and voting.

This is also to inform you that the only secured creditor of the Company (namely HDFC Bank) having already previously granted its "No Objection" to the Scheme, the requirement of holding meeting of secured creditors had been dispensed by the Hon'ble Court.

Similarly, in the case of Jasch Automation Ltd ("JAL" a wholly owned subsidiary of the Company), there was only one equity shareholder, who also happened to be the only creditor (namely, Jasch Industries Ltd – "JIL"). JIL having previously granted its No Objection to the Scheme, the Hon'ble Court had dispensed with the requirement of holding meetings of creditors and equity shareholders of JAL.

Both the Companies (JIL and JAL) are now in the process of preparing second motion petitions with the NCLT/High Court for approval of the Scheme.

Thanking you,

Yours faithfully,
For Jasch Industries Ltd


S.K. VERMA
COMPANY SECRETARY