

Date: December 9, 2016

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East),
Mumbai – 400 051

The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir / Madam,

Sub: Allotment of Senior Unsecured Redeemable Non-Convertible Bonds in the nature of Debentures on Private Placement basis

This is to inform that the Finance Committee of the Board has today allotted 15,000 Unsecured Redeemable Non-Convertible Bonds in the nature of Debentures of Face Value of Rs.10,00,000/- each at par to the identified investor(s) on Private Placement basis, for an amount of Rs.1,500 crores (Rupees One Thousand Five Hundred crores only).


The aforesaid Bonds will be issued in dematerialised form and will be listed on the Wholesale Debt Market (WDM) segment of National Stock Exchange of India Limited.

Kindly take the above information on record and oblige.

In compliance with SEBI LODR, the above information is being hosted on the Bank's website at www.indusind.com.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited


Haresh K. Gajwani
Company Secretary

