

विभाग DEPT: Board Secretariat  
 Merchant Banking Division  
 Telefax 040-23230883; Tel.No.040-23252371/2388  
 E-mail: [mbd@andhrabank.co.in](mailto:mbd@andhrabank.co.in)

Lr. No. 666/25/721/364

Dt: 12.10.2017

The Bombay Stock Exchange Limited,  
 25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers  
 Dalal Street  
**Mumbai – 400 001.**  
 Fax No.022-22723121  
[bse.listing@bseindia.com](mailto:bse.listing@bseindia.com)

Scrip : 532418  
 System: ANDBKDM

Dear Sirs,

Sub: Intimation of Issue – Private Placement of 7.98 % Unsecured, Fully Paid-Up, Non-Convertible, Redeemable Basel III Compliant Tier – 2 Bonds In The Nature Of Debentures (Series –D) of Rs 10 lakh each for cash at par aggregating to Rs. 1000 Crores.  
 Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2017

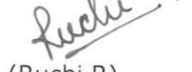
We refer to our letter no. 666/25/P.30/105 dated 16.05.2017 informing about the Capital Raising Plan of the Bank by way of Equity/ Tier 1/ Tier 2 Bonds.

In this regard, we wish to inform you that the Bank is issuing 7.98 % Unsecured, Fully Paid-Up, Non-Convertible, Redeemable Basel III Compliant Tier – 2 Bonds in the Nature Of Debentures (Series –D) of Rs 10 lakh each for cash at par aggregating to Rs. 1000 Crores. The said issue will be opened for subscription on 24.10.2017 and will be closed on the same day, with the allotment date being 24.10.2017.

The Details of the above-mentioned issues is as follows:

i.	Size of the Issue;	1000 Crore
ii.	Whether proposed to be listed ;	Yes on The National Stock Exchange of India Limited
iii.	Tenure of the Instrument Date of Allotment : Date of Maturity :	24.10.2017 (With call option after 5 years) 24.10.2027
iv.	Coupon Offered : Schedule of payment of coupon/interest :	7.98% 24 <sup>th</sup> day of October every year
v.	Charge/security, if any, created over the assets;	NA
vi.	Special right/interest/privileges attached to the instrument and changes thereof;	NA

Yours faithfully

  
 (Ruchi R)  
 Company Secretary

