

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Bhageria Dye Chem Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vikas Bhageria		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights (Promoter Group)	3868317	48.58%	48.58%
b) Voting rights (VR) otherwise than by shares	Shares		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	38,68,317	48.58%	48.58%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (Promoter Group)	7,200 Shares	0.09%	0.09%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	7,200	0.09%	0.09%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights (Promoter Group)	38,75,517 Shares	48.67%	48.67%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	38,75,517	48.67%	48.67%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11-11-15		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	79,62,750 Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	79,62,750 Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	79,62,750 Shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorized Signatory
For Promotor Group/PAC**

Vikas

Vikas Bhageria
Place: Mumbai
Date: 16-11-2015