



# VAIBHAV GLOBAL LIMITED

Ref: VGL/CS/2017/74

Date: 16<sup>th</sup> August, 2017

**National Stock Exchange of  
India Limited (NSE)**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra, Mumbai – 400051  
Scrip Code: VAIBHAVGBL

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip Code: 532156

**Subject: Newspaper Advertisement.**

Dear Sir / Madam,

Please find enclosed copy of newspaper Notice for 28<sup>th</sup> Annual General Meeting (AGM) to be held on Thursday, 7<sup>th</sup> September, 2017, information of Book Closure and E-Voting published in Financial Express (English edition) and Nafa Nuksaan (Hindi edition) on 15<sup>th</sup> August, 2017.

This is for your information and record.

Thanking you,

Yours Truly,

For Vaibhav Global Limited

**Sushil Sharma**  
Company Secretary & Compliance Officer  
FCS: 6535



The captioned notice is being placed in the advertisement having the same meaning as ascribed to them in the PA, unless otherwise specified.

Place: Kolkata  
Date: August 14, 2017

Sree Gopal Bajoria  
Managing Director  
DIN: 01102078

**VANI COMMERCIALS LIMITED**

Regd. Off.: "AASHTA", LP - 11C, Pitampura, New Delhi - 110034  
CIN: L74899DL1988PLC106425, Ph: 011-27324080, Fax: 011-27324070  
Website: www.vanicommercials.com, Email Id: info@vanicommercials.com

**EXTRACT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2017**

Particulars	(Amount in Rs.)		
	Quarter ended 30/06/2017	Previous year ending 31/03/2017	Corresponding 3 months ended in the previous year 30/06/2016
	(Un-Audited)	(Audited)	(Un-Audited)
1 Total income from operations (net)	651,723.00	2,949,478.00	681,999.00
2 Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary item)	16,166.50	352,979.56	21,375.56
3 Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary item)	16,166.50	352,979.56	21,375.56
4 Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary item)	16,166.50	196,703.56	21,375.56
5 Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	0.00	0.00	0.00
6 Equity Share Capital	41,198,000.00	41,198,000.00	41,198,000.00
7 Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	0.00	157,052.43	0.00
8 Earning Per Share (of Rs. 10/- each) (for continuing and discontinued operations)-			
1 Basic	0.00	0.05	0.01
2 Diluted	0.00	0.05	0.01

Note: The above is an extract of the detailed format of Quarterly Un-Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Un-audited Financial Results are available on the Stock Exchange website viz www.bseindia.com and company's website viz www.vanicommercials.com

By order of the Board  
For Vani Commercial Limited  
Sd/-  
Mukesh Kumar Sukhija  
Director  
DIN: 01038078  
Place: New Delhi  
Date: 14.08.2017

**Vaibhav Global Limited**  
Regd. Off.: K-6B, Fateh Tiba, Adarsh Nagar, Jaipur- 302004  
Phone: 91-141-2601020; Fax: 91-141-2605077; CIN: L36911RJ1989PLC004945  
Email: investor\_relations@vaibhavglobal.com; Website: www.vaibhavglobal.com

**PUBLIC NOTICE OF 28<sup>TH</sup> ANNUAL GENERAL MEETING**

Notice is hereby given that the 28<sup>th</sup> Annual General Meeting of the Members of the Company will be held on Thursday, 7<sup>th</sup> September, 2017 at 10.00 A.M. (IST) at the Corporate Office of the Company at E-69, EPIP, Sitapura, Jaipur - 302022 to transact the business as set out in the Notice dated 15<sup>th</sup> May, 2017. The Annual Report for the financial year 2016-17 containing said notice along with evoting instructions have been sent to the Members (i) through email at their registered e-mail Ids; and (ii) through physical copy to the Members who have not registered their e-mail Ids, in the prescribed mode. Shareholders desiring to receive the said documents in physical form may get the same upon request.

The Annual Report 2016-17 containing Notice of the 28<sup>th</sup> Annual General Meeting and evoting instructions are also available on the website of the Company i.e. www.vaibhavglobal.com. The same is also available on Karvy's website i.e. https://karisma.karvy.com.

The Register of Members and Share Transfer Books will remain closed from Thursday, 31<sup>st</sup> August, 2017 to Thursday, 7<sup>th</sup> September, 2017 (both days inclusive) for the purpose of the 28<sup>th</sup> Annual General Meeting of the Company.

The Company is providing e-voting facility through M/s Karvy Computershare Pvt. Ltd. to its Members to exercise their right to vote at the 28<sup>th</sup> Annual General Meeting (AGM) by remote evoting.

In this regard, the Members are hereby further notified that:

- The remote e-voting portal/facilities shall remain open from Sunday, 3<sup>rd</sup> September, 2017 at 10.00 A.M (IST) to Wednesday, 6<sup>th</sup> September, 2017 at 5.00 P.M (IST). The remote e-voting shall not be allowed beyond the prescribed date and time mentioned above.
- A person, whose name is recorded in the register of Members / Beneficial owners maintained by the depositories as on the cut-off date i.e. Thursday, 31<sup>st</sup> August, 2017 shall be entitled to avail the facility of remote e-voting as well as voting at the meeting by ballot paper.
- Any person who becomes member of the Company after dispatch of the Notice of the meeting and holding shares as on the cut-off date i.e. Thursday, 31<sup>st</sup> August, 2017 may obtain the User ID and password by sending request to evoting@karvy.com. The detailed procedure for obtaining User Id and password is also provided in e-voting instructions which are available on Company's website and Karvy's website.
- The members who have cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. The members who are entitled to vote but have not exercised their right to vote through remote e-voting may vote at the AGM through Ballot Paper for all business specified in the notice.
- In case of any queries / grievances pertaining to voting by electronic means, the members may contact at the following address:

**Mrs. C Shobha Anand**  
Designation : Deputy General Manager  
Email id : evoting@karvy.com.  
Karvy Computershare Private Limited  
Karvy Selenium Tower B, Plot 31-32  
Gachibowli, Financial District  
Nanakramguda, Hyderabad - 500 032  
Contact No. 040-67162222

For Vaibhav Global Limited  
Sd/-  
Sushil Sharma  
Company Secretary  
FCS: 6535  
Place: Jaipur  
Date: 14<sup>th</sup> August, 2017

**1. THE BUY-BACK**

1.1. GHCL Limited ("GHCL" OR "Company") had announced the Buy-back of its fully paid-up equity shares of face value ₹ 10/- each ("Equity Shares") from the open market through stock exchanges using the electronic trading facilities of the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") (together "Stock Exchanges") in accordance with the provisions of Sections 68, 69, 70 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act" and the "Buy-back Regulations") and the Article 26 of the Articles of Association of the Company at a price not exceeding ₹ 315/- (Rupees Three Hundred Fifteen only) per Equity Share ("Maximum Buyback Offer Price") payable in cash, for an aggregate amount not exceeding ₹ 80,00,00,000 (Rupees Eighty Crores only) ("Maximum Buyback Offer Size") from the existing owners of Equity Shares, other than those who are the Promoters and persons in control holding Equity Shares of the Company (the "Buy-back"). The maximum and minimum number of equity shares that the Company proposed to Buy-back were 32,00,000 (Thirty Two Lakhs) ("Maximum Buyback Offer Shares") and 12,69,841 (Twelve Lakh Sixty Nine Thousand Eight Hundred Forty One) Equity Shares ("Minimum Buyback Offer Shares") respectively. A PA to this effect was published on February 08, 2017.

1.2. As per the PA, the Buy-back commenced on February 15, 2017 and closed on August 14, 2017 (scheduled closure date) inclusive of payment obligation.

**2. DETAILS OF THE BUY-BACK**

2.1. The total number of Equity Shares bought back under the Buy-back is 31,56,000 and as of date, the 23,08,500 bought back shares stands extinguished and 8,47,500 bought back shares are in process of getting extinguished.

2.2. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest and lowest at which shares were bought back was ₹ 277.00 and ₹ 233.50 per shares respectively. The average price (excluding brokerage and other charges) at which the shares have been bought back is ₹ 252.04 per shares.

2.3. The total amount deployed in the Buy-back is ₹ 79.54 crores, which represents 99.43% of the Maximum Buyback Offer Size (excluding transaction cost).

2.4. The prevailing stock exchange mechanism does not provide the identity of the seller in case of shares bought back in the demat segment. All Equity Shares were bought in demat segment while NIL Equity shares were received in the Physical segment. As the Buyback was through Open Market Stock Exchange mechanism, the details of shareholders, who have sold shares exceeding 1% of the total Equity Shares bought back are not available.

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

3.1. The capital structure of the Company, pre and post Buy-back, is as under:

Particulars	Pre-Buyback		Post-Buyback	
	No. of Equity Shares	Amount (₹ in Crores)	No. of Equity Shares	Amount (₹ in Crores)
Authorized Share Capital Equity Shares of ₹ 10/- each	17,50,00,000	175.00	17,50,00,000	175.00
Issued Subscribed and Paid-up Equity Shares Capital	10,00,19,286	100.02	9,68,63,286	96.86

3.2. The shareholding pattern of the Company, pre and post Buy-back, is as under:

Shareholders	Pre-Buyback		Post-Buyback	
	No. of Equity Shares	% of Outstanding Shares	No. of Equity Shares	% of Outstanding Shares
Promoters	1,84,93,388	18.49	1,84,93,388	19.09
Public Shareholding				
Banks, Financial Institutions, Mutual Funds	64,49,699	6.45		
Individuals	2,59,13,870	25.91		
Indian Public & Corporates	2,60,36,615	26.03	7,83,69,898	80.91
Foreign Institutional Investors	1,87,43,071	18.74		
NRIs	15,07,257	1.51		
Others	28,75,386	2.87		
<b>Total</b>	<b>10,00,19,286</b>	<b>100.00</b>	<b>9,68,63,286</b>	<b>100.00</b>

**4. MANAGER TO THE BUY-BACK**

**EMKAY GLOBAL FINANCIAL SERVICES LIMITED**  
SEBI Reg. No.: INM000011229  
The Ruby, 7<sup>th</sup> Floor, Senapati Bapat Marg, Dadar (West),  
Mumbai - 400 028.  
Tel.: +91 22 6612 1212; Fax: +91 22 6612 1355;  
Website: www.emkayglobal.com;  
Email: ghcl.buyback@emkayglobal.com;  
Contact Person: Mr. Rajesh Ranjan/Mr. Deepak Yadav



**5. DIRECTOR'S RESPONSIBILITY**

The Board of Directors of the Company accepts responsibility for the information contained in this POPA.

**For and on behalf of the Board of GHCL Limited**

Sd/- R S Jalan Managing Director	Sd/- Raman Chopra Chief Finance Officer & Executive Director (Finance)	Sd/- Bhuweshwar Mishra General Manager & Company Secretary & Compliance Officer
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Place: Ahmedabad  
Date: August 14, 2017

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