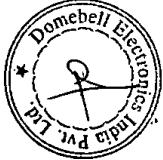
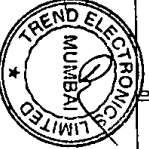


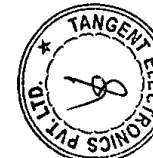
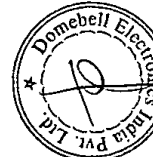
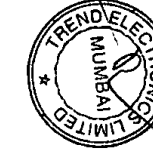
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Videocon Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	23rd August, 2015
Name of the Promoter or PaC on whose shares encumbrance has been created/ released/ Invoked	Greenfield Appliances Private Limited Trend Electronics Limited Dome-Dei Electronics India Private Limited Platinum Appliances Private Limited TekCare India Private Limited Century Appliances Limited Shree Dhoot Trading and Agencies Limited Videocon Realty & Infrastructures Limited Tangent Electronics Private Limited

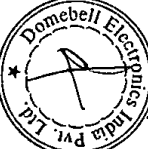
Details of the creation of encumbrance:		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation(2)+3)/ release (2)-(3)/ Invocation (2)-(3))	
Name of the Promoter(s) or PaCs with him(*)	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ Invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal/ undertaking/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital	
R N Dhoot	134,592	0.04	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
P N Dhoot	156,808	0.05	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
V N Dhoot	89,575	0.03	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
Keshavnal Dhoot	8,210	0.00	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
Sushma Dhoot	14,942	0.00	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
N P Dhoot	14,934	0.00	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
R V Dhoot	14,097	0.00	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
Anirudha Dhoot	8,039	0.00	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
Saurabh Dhoot	18,088	0.01	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
Sushmaahai R. Dhoot	50,624	0.02	0	0.00	-	-	-	-	0	0.00	-	0	0.00	
Ashish R. Dhoot	54,265	0.02	0	0.00	-	-	-	-	0	0.00	-	0	0.00	



Name of the promoter(s) or PACs who him/it?	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation/(2)+(3)/ release ((2)-(3)) / invocation (2)-(3))				
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ underwriting/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital
Domel Bell Electronics India Pvt. Ltd.	19,741,704	5.90	11,933,000	3.57	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	7,806,060	2.33	SBICAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed.	19,739,060	5.90
Valuj Components Pvt. Ltd.	234,857	0.07	0	0.00	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	1,058,000	0.32	SBICAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed.	1,058,000	0.32
Century Appliances Ltd.	1,093,110	0.33	0	0.00	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	800,000	0.24	SBICAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed.	25,817,500	7.72
Shree Dhoot Trading And Agencies Ltd.	26,604,836	7.95	25,017,500	7.48	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	800,000	0.24	SBICAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed.	111,000	0.03
Electroparts (India) Pvt. Ltd.	611,110	0.18	111,000	0.03	-	-	-	-	-	-	-	111,000	0.03
Force Appliances Pvt. Ltd.	1,222,222	0.37	1,222,000	0.37	-	-	-	-	-	-	-	1,222,000	0.37
Elegance Appliances Private Limited (Formerly- Equity Investments Pvt. Ltd.)	59,644	0.02	0	0.00	-	-	-	-	-	-	-	0	0.00
Yamne Electronics Private Limited (Formerly- Yamne Finance & Investment Pvt. Ltd.)	53,654	0.02	0	0.00	-	-	-	-	-	-	-	0	0.00
VAIL, Ltd.	4,836,110	1.45	4,800,000	1.44	-	-	-	-	-	-	-	4,800,000	1.44
Cluster Trade & Investments Pvt. Ltd.	45,100	0.01	0	0.00	-	-	-	-	-	-	-	0	0.00
Koala Holdings Pvt. Ltd.	39,966	0.01	0	0.00	-	-	-	-	-	-	-	0	0.00
Taj Appliances Private Limited (Formerly- Taj Holdings Pvt. Ltd.)	35,566	0.01	0	0.00	-	-	-	-	-	-	-	0	0.00
Value Industries Limited	435,411	0.13	0	0.00	-	-	-	-	-	-	-	0	0.00
South West Electronics Private Limited (Formerly- Southwest Investments Pvt. Ltd.)	11,122	0.00	0	0.00	-	-	-	-	-	-	-	0	0.00
The Inver Pvt. Ltd.	1,832	0.00	0	0.00	Release	30.07.2015	Pledge	Being collateral for loans taken by the Company.	1,303,761	0.39	ICICI Bank Limited	12,475,000	3.73
Greenfield Appliances Pvt. Ltd.	14,462,140	4.32	13,728,261	4.12	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	1,987,140	0.59	SBICAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed.	14,462,140	4.32



Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation(2)+(3)/ release (1)-(2)-(3))/ invocation (2)- (3))		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ underwriting/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital
TekCare India Pvt. Ltd.	9,270,877	2.77	8,069,000	2.41	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	1,150,000	0.34	SBI CAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed	9,219,000	2.76
Synergy Appliances Pvt. Ltd.	15,410,575	4.61	10,292,993	3.08	Release	30.07.2015	Pledge	Being collateral for loans taken by the Company.	2,568,983	0.77	ICICI Bank Limited per annexure enclosed	7,724,000	2.31
			7,724,000	2.31	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	7,668,548	2.29	SBI CAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed	15,392,548	4.60
Platinum Appliances Pvt. Ltd.	15,604,666	4.67	11,343,000	3.39	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	4,253,266	1.27	SBI CAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed	15,596,266	4.66
Solitaire Appliances Pvt. Ltd.	11,458,330	3.43	11,425,000	3.42							11,425,000	3.42	
Solitaire Fabrics Ltd.	28,942	0.01	0	0.00							0	0.00	
Tangent Electronics Pvt. Ltd.	12,222,220	3.65	7,222,000	2.16	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	5,000,000	1.49	SBI CAP Trustee Company Limited acting as Security Trustee for the benefit of Rupee Term Lenders as per annexure enclosed	12,222,000	3.65
Trend Electronics Ltd.	2,906,478	0.87	2,833,976	0.85	Release	30.07.2015	Pledge	Being collateral for loans taken by the Company.	333,976	0.10	ICICI Bank Limited	2,500,000	0.75
			2,500,000	0.75	Creation	03.08.2015	Pledge	Being collateral for loans taken by the Company.	375,642	0.11	SBI CAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed	2,875,642	0.86
Neetu Appliances Private Limited (Formerly: Neetu Financial Services Pvt. Ltd.)	211,739	0.06	211,000	0.06							211,000	0.06	
Holly- Hock Investments Pvt. Ltd.	77,830	0.02	0	0.00							0	0.00	



Name of the promoter(s) or PACs with blank (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation(2)+(3)/release ((2)-(3))/Invocaton (2), (3))					
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ Invocaton)	Date of creation/ release/ Invocaton of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ underwriting/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital
Videcon Realty & Infrastructures Ltd.	63,570,518	19.01	54,109,091	16.18	Creation	03/08/2015	Pledge	Being collateral for loans taken by the Company.	8,200,100	2.45	SBI CAP Trustee Company Limited acting as Security Trustee for the benefit of Lenders as per annexure enclosed.	62,309,191	18.63
Eons Fraser And Co. (India) Ltd.	4,608,911	1.38	4,600,000	1.38								4,600,000	1.38
Nippon Investment & Finance Company Pvt. Ltd.	13,258,085	3.96	13,132,940	3.93								13,132,940	3.93
CE India Ltd.	705,640	0.21	700,000	0.21								700,000	0.21
Leo Communications Pvt. Ltd.	986	0.00	0	0.00								0	0.00

FOR GREENFIELD APPLIANCES PRIVATE LIMITED
 FOR SYNERGY APPLIANCES PRIVATE LIMITED
 FOR TREND ELECTRONICS PRIVATE LIMITED
 FOR PLATINUM APPLIANCES PRIVATE LIMITED
 FOR TEK CARE INDIA PRIVATE LIMITED
 FOR CENTURY APPLIANCES LIMITED

W. S. Wadgaonkar
 AUTHORIZED SIGNATORY

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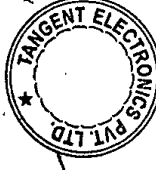

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FOR DOME-BELL ELECTRONICS INDIA PRIVATE LIMITED
 FOR VIDEOCON REALTY & INFRASTRUCTURES LIMITED
 FOR TANGENT ELECTRONICS PRIVATE LIMITED
 FOR SHREE DHOOT TRADING AND AGENCIES LIMITED

Prakash
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Place: Mumbai
 Date: 21st August, 2015

*The names of all the promoters, their shareholding in the target company and their pledge shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans take by the company, personal borrowing, third party pledge, etc.
 *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure	
List of Lenders	
Sr. No.	Name of the Lender
1	State Bank of India
2	State Bank of Hyderabad
3	State Bank of Mysore
4	State Bank of Travancore
5	State Bank of Patiala
6	State Bank of Bikaner and Jaipur
7	Vijaya Bank
8	Andhra Bank
9	ICICI Bank Limited
10	IDBI Bank Limited
11	UCO Bank
12	Central Bank of India
13	United Bank of India
14	Dena Bank
15	Indian Overseas Bank
16	Bank of Baroda
17	Syndicate Bank
18	Life Insurance Corporation of India
19	Punjab National Bank
20	Union Bank of India
21	Corporation Bank
22	Canara Bank
23	Allahabad Bank
24	IFCI Limited