

COMPUCOM SOFTWARE LIMITED
 Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ HALF YEAR ENDED ON SEPTEMBER 30, 2015
 email:cs@compucom.co.in, website:www.compucom.co.in, CIN:L72200RJ1995PLC009798

Particulars	Standalone (India Operations)						Rs. (in Lacs)
	Quarter Ended		Half Year ended		Year Ended		
	30-Sep-15 Unaudited	30-Jun-15 Unaudited	30-Sep-14 Unaudited	30-Sep-15 Unaudited	30-Sep-14 Unaudited	31-Mar-15 Audited	
1. Income From Operations							
(a) Net sales/income from operations	1,428.38	1,467.05	1,393.93	2,895.43	2,881.23	5,251.17	
(b) Other operating income							
Total income from operations (net)	1,428.38	1,467.05	1,393.93	2,895.43	2,881.23	5,251.17	
2. Expenses							
a) Employee benefit expenses							
b) Learning Solution Execution Charges	114.41	113.66	107.11	228.07	203.31	434.58	
c) Depreciation	324.70	411.60	273.90	736.31	662.84	1,018.50	
d) Provision for bad debts and SLA deductions	362.88	362.09	357.24	724.98	710.55	1,427.55	
f) Other Expenditure	227.50	260.02	188.77	487.53	377.54	755.08	
Total Expenses	69.63	59.56	100.19	129.17	179.61	367.93	
3) Profit From Operations before Other Income, Finance costs and Exceptional Items	1,099.12	1,206.93	1,027.21	2,306.06	2,133.85	4,003.64	
4) Other income	329.26	260.12	366.72	589.37	747.38	1,247.53	
5) Profit from ordinary activities before finance costs & Exceptional Items	41.09	52.42	60.29	93.51	135.49	267.91	
6) Finance costs	370.35	312.54	427.01	682.88	882.87	1,515.44	
7) Profit from ordinary activities after finance costs but before Exceptional Items	83.34	83.91	124.62	167.25	208.41	495.41	
8) Exceptional Items	287.02	228.63	302.39	515.63	674.46	1,020.03	
9) Profit From Ordinary Activities Before Tax	287.02	228.63	155.12	515.63	147.26	231.27	
10) Tax Expenses	92.48	72.33	52.58	164.81	178.03	230.16	
11) Profit From Ordinary Activities After Tax	194.54	156.30	102.54	350.83	349.16	558.60	
12) Extra Ordinary Items							
13) Net Profit for the period	194.54	156.30	102.54	350.83	349.16	558.60	
14) Share of profit/ (loss) of associates							
15) Minority interest							
16) Net Profit after taxes, minority interest and share of profit of associates	194.54	156.30	102.54	350.83	349.16	558.60	
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year						10,142.89	
19) EPS (Rs.) Basic and diluted (Not Annualised)	0.25	0.20	0.13	0.44	0.44	0.71	
20) Public shareholding							
- Number of shares (in lacs)	214.68	215.22	216.19	214.68	216.19	215.32	
- Percentage of Shareholding	27.13	27.20	27.33	27.13	27.33	27.21	
21) 1. Promoters and promoter group Shareholding **							
a) Pledged/Encumbered							
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00	
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00	
b) Non-encumbered							
- Number of Shares (In Lacs)	576.57	576.03	575.06	576.57	575.06	575.93	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100.00	100	100	100	100.00	
- Percentage of shares (as a % of the total share capital of the company)	72.87	72.80	72.67	72.87	72.67	72.79	
2. Investor Complaints:							
Pending at the beginning of the quarter							
Received during the quarter	12						
Disposed off during the quarter	12						
Remaining unresolved at the end of the quarter							
Segmentwise revenue, results and capital employed							
Segment Revenue							
- Software & E-Governance Services	106.34	93.65	117.93	199.99	242.61	456.51	
- Learning Solutions	1,246.02	1,327.53	1,190.07	2,573.55	2,489.17	4,605.43	
- Wind Power Generation	76.02	45.87	85.93	121.89	149.45	189.23	
Total Segment Revenue	1,428.38	1,467.05	1,393.93	2,895.43	2,881.23	5,251.17	
Other income (net)	41.09	52.42	60.29	93.51	135.49	267.91	
Total Revenue	1,469.47	1,519.47	1,454.22	2,988.94	3,016.72	5,519.08	
Segment net profit							
- Software Services	55.67	46.74	32.33	102.41	86.51	159.71	
- Learning Solutions	157.52	118.92	24.98	276.44	241.69	342.05	
- Wind Power Generation	42.47	20.23	48.23	62.69	84.86	61.99	
Total Segment profit	255.66	185.89	105.54	441.54	413.06	563.75	
Other income	41.10	52.42	60.29	93.51	135.49	267.91	
Total profit	296.77	238.31	165.83	535.05	548.55	831.66	
Unallocable expenses	(9.75)	(9.68)	(10.71)	(19.42)	(21.36)	(42.90)	
Profit before tax	287.02	228.63	155.12	515.63	527.20	788.76	
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA	

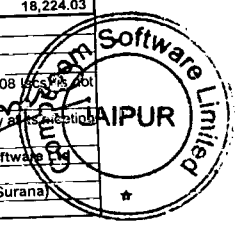
Statement of Assets and Liabilities						
Sr. No.	Particulars	Standalone Financial Results				
		Half Year ended				
		30-Sep-15 Unaudited	31-Mar-15 Audited			
A	EQUITY AND LIABILITIES					
1	SHAREHOLDERS' FUNDS			1,582.50	1,582.50	
	(a) Share Capital			10,493.72	10,142.89	
	(b) Reserves & Surplus					
	(c) Money received against share warrants			12,076.22	11,725.39	
	Sub-total-Shareholders' funds			12,076.22	11,725.39	
2	Non-current liabilities			1,000.40	1,473.71	
	(a) Long-term borrowings				91.28	
	(b) Deferred tax liabilities (net)			631.58	632.36	
	(c) Other long term liabilities			76.71	64.32	
	(d) Long term provisions			1,708.69	2,261.67	
	Sub-total-Non-current liabilities			1,708.69	2,261.67	
3	Current liabilities			872.80	704.65	
	(a) Short-term borrowings			96.41	144.89	
	(b) Trade payables			1,744.62	1,888.27	
	(c) Other current liabilities			1,811.56	1,499.16	
	(d) Short-term provisions			4,525.39	4,236.97	
	Sub-total-Current liabilities			4,525.39	4,236.97	
	TOTAL-EQUITY AND LIABILITIES			18,310.30	18,224.03	
B	ASSETS					
1	Non-current assets			5,307.80	5,993.79	
	(a) Fixed assets			910.18	910.18	
	(b) Non-current investments			7.78	-	
	(c) Deferred tax assets (net)			357.27	359.44	
	(d) Long-term loans and advances			913.29	913.81	
	(e) Other non-current assets			7,496.32	8,177.22	
	Sub-total-Non-current assets			7,496.32	8,177.22	
2	Current assets			7,198.40	6,154.99	
	(a) Trade receivables			2,168.03	2,649.47	
	(b) Cash and cash equivalents			1,447.55	1,242.35	
	(c) Short-term loans and advances					
	(d) Other current assets			10,813.98	10,046.81	
	Sub-total-Current assets			10,813.98	10,046.81	
	TOTAL - ASSETS			18,310.30	18,224.03	

NOTES:

- Previous periods figures have been regrouped/rearranged wherever necessary.
- The above financial results comply with the applicable Accounting Standards issued by ICAI.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on November 6, 2015

Place: Jaipur
 Date : November 6, 2015
 Results can also be seen on company's website www.compucom.co.in

For Compucom Software Ltd
 (Surendra Kumar Surana)
 DIN: 00340866



S. MISRA & ASSOCIATES

CHARTERED ACCOUNTANTS

3-C, 111rd Floor, Tilak Bhawan, Tilak Marg, C-Scheme, JAIPUR - 302005
Telefax +91 141 5104381 / 5104382 email: smisra22@hotmail.com

To
The Board of Directors
Compucom Software Limited
IT-14-15, EPIP Sitapura,
Jaipur

**Sub: UNAUDITED FINANCIAL RESULTS OF THE QUARTER ENDED ON
SEPTEMBER 30, 2015**

Ref: LIMITED REVIEW OF THE FINANCIAL RESULTS

We have reviewed the accompanying statement of unaudited standalone financial results of Compucom Software Limited ("the company") for the quarter ended on September 30, 2015 ("the statement") being submitted by the company pursuant to Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.


Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards issued under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per Section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR S. MISRA & ASSOCIATES

Chartered Accountants

FRN-004972C




SACHINDRA MISRA
Partner
M. No.073776

Place: Jaipur
Date: November 06, 2015