



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड

MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम SCHEDULE A GOVT. OF INDIA ENTERPRISE.
(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)
CIN : **L23209KA1988GOI008959**

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आई.एस.ओ. 9001, 14001 एवं 50001 प्रमाणित कंपनी AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY

30/12/2016

The Assistant General Manager, Listing Compliance
BSE Limited
Scrip Code No: 500109

The Compliance & Listing Department
National Stock Exchange of India Limited
Symbol: MRPL, Series: EQ

Dear Sir,

Subject: Scheme for Amalgamation of OMPL into and with the Company filed before the MCA.

Re: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is further to our intimation dated 08/07/2015 regarding the approval granted by the board of directors of the Company for the amalgamation of ONGC Mangalore Petrochemicals Limited ("OMPL") into and with the Company and a draft scheme of amalgamation presented before the Board, in terms of Sections 391-394 of Companies Act, 1956 ("Scheme"). Pursuant to communications received from BSE Limited and the National Stock Exchange Limited dated August 31, 2015 and August 05, 2016 respectively, the Company and OMPL made their applications to the Ministry of Corporate Affairs ("MCA") for its approval of the Scheme in terms of the G.S.R. 238 dated February 02, 1978 on September 04, 2015.

It may please be noted that MCA advised the Company to seek the consent of its administrative ministry that is, the Ministry of Petroleum and Natural Gas ("MoP&NG") for the Scheme.

While the Company's request for consent is under consideration by the MoP&NG, we have received correspondence from the MCA advising the Company that the applications dated September 04, 2016 shall not be kept pending, and granting liberty to the Company to again approach the MCA with the proposal on the Scheme as and when the Company is able to furnish documents required in the matter.

The Stock Exchange may please take the above on record and acknowledge receipt. We will keep you posted on any further developments in this regard.

Thanking You,
Yours faithfully,

For MANGALORE REFINERY & PETROCHEMICALS LIMITED


Dinesh Mishra 30/12/16
Company Secretary

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