

9 October 2017

To Corporate Relations Department. <b>BSE Limited</b> 1st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street, Fort, Mumbai 400 001.	To Corporate Listing Department. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), MUMBAI 400 051.
<b>BSE CODE: 532978</b>	<b>NSE CODE: BAJAJFINSV</b>

**Subject: - Report on Reconciliation of Share Capital Audit for the quarter ended 30 September 2017**

Pursuant to the Circular No. D & CC/FITTC/CIR-16/2002 dated December 31, 2002 & subsequent two Circulars [No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and No. CIR /MRD/DP/30/2010 dated September 6, 2010] issued by SEBI on the above subject, we have got the audit of reconciliation of the total admitted capital with NSDL & CDSL, as against the physical and the total issued and listed capital, conducted by a practicing Company Secretary.

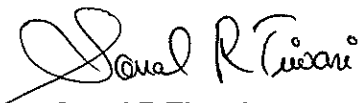
As required by the said Circular(s), we are enclosing the quarterly report in the form of Certificate issued by the practicing Company Secretary for the quarter ended 30 September 2017.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For Bajaj Finserv Limited



**Sonal R Tiwari**

**Company Secretary**

Encl: as above



**Shyamprasad D. Limaye**  
B.Com. LL.B. F.C.S.  
Company Secretary

Flat No. 303, Parag-Wahini C.H.S Ltd, 126  
Dahanukar Colony, Lane No. 04  
Kothrud, PUNE 411038  
Tel : 020 25389985  
e-mail shyamprasad.limaye@gmail.com

### Reconciliation of Share Capital Audit

(SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December, 31, 2002 and the Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and CIR/MRD/DP/30/2010 dated September 06, 2010)

- |   |  |   |
|---|--|---|
| 1 | For the Quarter ended  | <b>30th September, 2017</b>   |
| 2 | ISIN   | INE918I01018  |
| 3 | Face Value   | Rs. 5 Per Share   |
| 4 | Name of the Company  | <b>Bajaj Finserv Limited</b>  |
| 5 | Registered Office address  | Bajaj Auto Limited Complex, Mumbai - Pune Road, Akurdi, Pune - 411035 |
| 6 | Correspondence address   | Bajaj Auto Limited Complex, Mumbai - Pune Road, Akurdi, Pune - 411035 |
| 7 | Telephone & Fax Nos.   | Tel. No.020- 66107458<br>Fax. No.020-27407380                         |
| 8 | Email address  | investors@bajajfinserv.in<br>sonal.tiwari@bajajfinserv.in             |
| 9 | Name of the Stock Exchanges where the Company's shares are listed. | 1) BSE Ltd. (BSE)<br>2) National Stock Exchange of India Ltd.(NSE)    |

	<b>EQUITY SHARES</b>	<b>Amount</b>	<b>Number of Shares</b>	<b>% of Total</b>
		<b>(Rs.)</b>		<b>Issued Capital</b>
10	Issued Capital	79,56,58,900	15,91,31,780	100.00
11	Listed Capital - BSE	79,56,58,900	15,91,31,780	100.00
	NSE	79,56,58,900	15,91,31,780	100.00
12	Held in dematerialised form in CDSL	1,89,85,005	37,97,001	2.39
13	Held in dematerialised form in NSDL	72,62,89,095	14,52,57,819	91.28
14	Physical	5,03,84,800	1,00,76,960	6.33
15	Total No. of shares(12+13+14)	79,56,58,900	15,91,31,780	100.00

\* As advised by BSE and NSE at the time of getting approval for Listing of Rights shares, 29,509 Rights Shares kept in abeyance due to legal cases etc. are not included as part of the Issued Share Capital. Out of these a. 2,832 Shares were allotted on 10/09/2014 and b. 6,269 Shares were allotted on 20/10/2015 c. 327 Shares were allotted on 12/09/2016 and hence included in Share Capital. Listed capital is 15,91,31,780

16	Reasons for difference, if any, between (10&11)	N. A.
	Reasons for difference between (10&15) Issued & Demat + Physical Capital	N.A.
	Reasons for Difference Between (11&15) Listed & Demat + Physical Capital	N.A.



17 \*Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Prin. Appr. Pending for SE(Specify Names)
NA	NIL	N.A	N.A.	N.A.	N.A.	N.A.

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is updated (Yes/No)	Yes
	If not, Updated upto which date	up to date

19	Reference of previous year with regards to excess dematerialised shares, if any,	N/A
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20	Has the company resolved the matter with mentioned in point No. 19 above in the current quarter? If not, reason why?	N/A
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21	Mention the total No. of valid requests, if any, confirmed, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.			
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Total Number of Demat requested	No. of requests	No. of Shares	Reasons for Delay
Confirmed within 21 days	42	52,918	N/A
Confirmed after 21 days	NIL	NIL	N/A
Pending for more than 21 days	NIL	NIL	N/A
Total	42	52,918	N/A
Rematted	1	1	N/A

22	Name, Telephone & Fax No. Compliance	Sonal Tiwari
	Office of the Company	Company Secretary
		Tel. No. 020-66107458 Fax 020-27407380

23	Name, Address, Tel. & Fax No., Regn. No.	Shyamprasad D. Limaye
	of the Auditor	Flat No. 303, Parag-Wahini C.H.S Ltd, 126 Dahanukar Colony, Lane No. 04
		Kothrud, Pune - 411038
		Tel. No. 020-25389985
		Regn. No. F.C.S. 1587 C.P. 572

24	Appointment of Common agency for share registry work	Yes
	If yes, (name & address)	Karvy Computershare Pvt. Ltd.
		Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032
		Tel. No.040-67162222
		Fax No.040-23001153
		Regn.No. (SEBI)INR 000000221

25	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE)	N.A
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Place : Pune

Dated :09/10/2017



*Shyamprasad D. Limaye*

Shyamprasad D. Limaye  
F.C.S. 1587 C.P. 572