

June 28, 2023

**From:**

**JAYANTIBHAI JAGJIVANBHAI CHANDRA**

**Address: Vrindavan Block No. 28,**

**Galavilla Lotus, Gokuldharm,**

**Sanand Sanathal,**

**Ahmedabad - 382210**

**Gujarat, INDIA**

**Phone: 02827235500**

**To:**

- (1) The Department of Corporate Services,  
BSE Limited, Mumbai**
- (2) The Listing Compliance Department,  
National Stock Exchange of India Limited, Mumbai**
- (3) The Company Secretary,  
Atul Auto Limited**

Dear Sir,

**SUB: DISCLOSURE UNDER REGULATIONS 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED**

**REF: BSE SCRIPT CODE: 531795 NSE COMPANY SYMBOL: ATULAUTO**

In compliance with the above Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended, we hereby disclose the change in holding of Securities of Promoters and Promoters Group of Atul Auto Limited on preferential allotment of equity shares made on 26.06.2023 upon conversion of warrants as per the format prescribed by SEBI.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

**For and on behalf of promoters & promoter group  
Of Atul Auto Limited**

**(Jayantibhai J Chandra)**

**Promoter**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>ATUL AUTO LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jayantibhai Jagjivanbhai Chandra and other promoter group as per list attached		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	11816335	49.48%	42.58%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	505050	--	1.82%
e) Total (a+b+c+d)	12321385	49.48%	44.40%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	286195	1.20%	1.03%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-286195	-1.20%	1.03%
d) Shares encumbered / invoked/released by the acquirer	0	0	0.00%
e) Total (a+b+c+/-d)	286195	0.00%	1.03%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	12102530	46.46%	43.61%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	218855	--	0.79%
e) Total (a+b+c+d)	12321385	46.46%	44.40%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment (Conversion of warrants into equity shares)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26-Jun-23		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.11,93,96,135/- divided into 2,38,79,227 equity shares of face value of Rs.5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.13,02,54,720/- divided into 2,60,50,944 equity shares of face value of Rs.5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.13,87,56,400/- divided into 2,77,51,280 equity shares of face value of Rs.5/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Date: June 28, 2022  
Place: Rajkot

Sr No	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him	Category	Before the Acquisition/ Disposal				Details of Acquisition/ Disposal			After the Acquisition/ Disposal			
			No of Equity Shares	No. of Warrants	% of total share/ voting capital	% of diluted shares/voting capital	No of Equity Shares	No. of Warrants	% of total share/ voting capital	No of Equity Shares	No. of Warrants	% of total share/ voting capital	% of diluted shares/voting capital
1	JAYANTIBHAI JAGJIVANDAS CHANDRA	Promoter	1,385,412	67,340	5.80%	5.23%	67,340	-67,340	0.28%	1,452,752	0	5.58%	5.23%
2	MAHENDRA JAMNADAS PATEL	Promoter	277,848	0	1.16%	1.00%	0	0	--	277,848	0	1.07%	1.00%
3	ALPESH BHARATBHAI CHANDRA	Promoter Group	146,160	0	0.61%	0.53%	0	0	--	146,160	0	0.56%	0.53%
4	ANITA N. CHANDRA	Promoter Group	131,000	0	0.55%	0.47%	0	0	--	131,000	0	0.50%	0.47%
5	ASHOKKUMAR JAMNADAS PATEL	Promoter Group	136,944	0	0.57%	0.49%	0	0	--	136,944	0	0.53%	0.49%
6	BHARAT JAGJIVANDAS CHANDRA	Promoter Group	975,906	0	4.09%	3.52%	0	0	--	975,906	0	3.75%	3.52%
7	CHETANKUMAR VASANTRAI PATEL	Promoter Group	220,536	0	0.92%	0.79%	0	0	--	220,536	0	0.85%	0.79%
8	DHARMENDRABHAI JAGJIVANDAS CHANDRA	Promoter Group	1,267,326	0	5.31%	4.57%	0	0	--	1,267,326	0	4.86%	4.57%
9	HARISHBHAI JAGJIVANDAS CHANDRA	Promoter Group	1,164,786	0	4.88%	4.20%	0	0	--	1,164,786	0	4.47%	4.20%
10	HARSHABEN HARISHBHAI CHANDRA	Promoter Group	211,800	0	0.89%	0.76%	0	0	--	211,800	0	0.81%	0.76%
11	HETAL ALPESH CHANDRA	Promoter Group	153,720	0	0.64%	0.55%	0	0	--	153,720	0	0.59%	0.55%
12	HIREN VASANTRAI PATEL	Promoter Group	138,960	0	0.58%	0.50%	0	0	--	138,960	0	0.53%	0.50%
13	KAPILABEN BHARATBHAI CHANDRA	Promoter Group	141,504	0	0.59%	0.51%	0	0	--	141,504	0	0.54%	0.51%
14	KRISHNABEN CHETANKUMAR PATEL	Promoter Group	127,368	0	0.53%	0.46%	0	0	--	127,368	0	0.49%	0.46%
15	KRUNAL J. CHANDRA	Promoter Group	202,650	0	0.85%	0.73%	0	0	--	202,650	0	0.78%	0.73%
16	MAHESHBHAI JAGJIVANDAS CHANDRA	Promoter Group	1,969,242	0	8.25%	7.10%	0	0	--	1,969,242	0	7.56%	7.10%
17	MANISHABEN ATULKUMAR CHANDRA	Promoter Group	932,220	0	3.90%	3.36%	0	0	--	932,220	0	3.58%	3.36%
18	MANISHABEN MAHENDRAKUMAR PATEL	Promoter Group	121,712	0	0.51%	0.44%	0	0	--	121,712	0	0.47%	0.44%
19	MANJULABEN VASANTRAI PATEL	Promoter Group	191,304	0	0.80%	0.69%	0	0	--	191,304	0	0.73%	0.69%
20	MINABEN ASHOKKUMAR PATEL	Promoter Group	121,712	0	0.51%	0.44%	0	0	--	121,712	0	0.47%	0.44%
21	NEERAJ JAYANTIBHAI CHANDRA	Promoter Group	105,118	0	0.44%	0.38%	0	0	--	105,118	0	0.40%	0.38%
22	PRAFULABEN JAYANTILAL CHANDRA	Promoter Group	269,686	0	1.13%	0.97%	0	0	--	269,686	0	1.04%	0.97%
23	RAMABEN DAYALAL PATEL	Promoter Group	161,504	0	0.68%	0.58%	0	0	--	161,504	0	0.62%	0.58%
24	RAMABEN JAMNADAS PATEL	Promoter Group	315,488	0	1.32%	1.14%	0	0	--	315,488	0	1.21%	1.14%
25	REKHABEN MAHESHBHAI CHANDRA	Promoter Group	255,300	0	1.07%	0.92%	0	0	--	255,300	0	0.98%	0.92%
26	USHABEN DHARMENDRABHAI CHANDRA	Promoter Group	244,274	0	1.02%	0.88%	0	0	--	244,274	0	0.94%	0.88%
27	VASANTRAI KURJIBHAI PATEL	Promoter Group	228,000	0	0.95%	0.82%	0	0	--	228,000	0	0.88%	0.82%
28	KHUSHBU AUTO PRIVATE LIMITED	Promoter Group	218,855	437,710	0.92%	2.37%	218,855	-218,855	0.92%	437,710	218,855	1.68%	2.37%
	<b>TOTAL</b>		<b>11,816,335</b>	<b>505,050</b>	<b>49.48%</b>	<b>44.40%</b>	<b>286,195</b>	<b>-286,195</b>	<b>1.20%</b>	<b>12102530</b>	<b>218855</b>	<b>46.46%</b>	<b>44.40%</b>