

**Partly paid-up shares**

| ID   | Description partly paid-up shares | Number of partly paid-up shares | As a percentage of total number of partly paid-up shares | As a percentage of total number of shares of the company |
|--|-----------------------------------|---------------------------------|--|--|
| <b>Shares held by promoter or promoter group</b>       |                                   |                                 |  |  |
| 1  |                                   |                                 |  |  |
| 2  |                                   |                                 |  |  |
| 3  |                                   |                                 |  |  |
| 4  |                                   |                                 |  |  |
| 5  |                                   |                                 |  |  |
| <b>Total Shares held by promoter or promoter group</b> |                                   |                                 |  |  |
| <b>Shares held by public</b>                           |                                   |                                 |  |  |
| 1  |                                   |                                 |  |  |
| 2  |                                   |                                 |  |  |
| 3  |                                   |                                 |  |  |
| 4  |                                   |                                 |  |  |
| 5  |                                   |                                 |  |  |
| <b>Total Shares held by public</b>                     |                                   |                                 |  |  |
| <b>Total</b>   |                                   |                                 |  |  |

**Outstanding convertible securities**

| ID   | Description of outstanding convertible securities | Number of outstanding securities | As a percentage of total number of outstanding convertible securities | As a percentage of total number of shares of the company, assuming full conversion of the convertible securities |
|--|---|----------------------------------|---|--|
| <b>Shares held by promoter or promoter group</b>       |   |                                  |   |  |
| 1  |   |                                  |   |  |
| 2  |   |                                  |   |  |
| 3  |   |                                  |   |  |
| 4  |   |                                  |   |  |
| 5  |   |                                  |   |  |
| <b>Total shares held by promoter or promoter group</b> |   |                                  |   |  |
| <b>Shares held by public</b>                           |   |                                  |   |  |
| 1  |   |                                  |   |  |
| 2  |   |                                  |   |  |
| 3  |   |                                  |   |  |
| 4  |   |                                  |   |  |
| 5  |   |                                  |   |  |
| <b>Total Shares held by public</b>                     |   |                                  |   |  |
| <b>Total</b>   |   |                                  |   |  |

**Warrants**

| ID   | Description of warrants | Number of warrants | As a percentage of total number of warrants | As a percentage of total number of shares of the company, assuming full conversion of warrants |
|--|-------------------------|--------------------|---|--|
| <b>Shares held by promoter or promoter group</b>       |                         |                    |   |  |
| 1  |                         |                    |   |  |
| 2  |                         |                    |   |  |
| 3  |                         |                    |   |  |
| 4  |                         |                    |   |  |
| 5  |                         |                    |   |  |
| <b>Total Shares held by promoter or promoter group</b> |                         |                    |   |  |
| <b>Shares held by public</b>                           |                         |                    |   |  |
| 1  |                         |                    |   |  |
| 2  |                         |                    |   |  |
| 3  |                         |                    |   |  |
| 4  |                         |                    |   |  |
| 5  |                         |                    |   |  |
| <b>Total Shares held by public</b>                     |                         |                    |   |  |
| <b>Total</b>   |                         |                    |   |  |

Total paid-up capital of the company assuming full conversion of warrants and convertible securities



(To be in shares only)



| Category code | Category of shareholder                         | Number of shareholders (iii) | Total number of shares (iv) | Number of shares held in dematerialised form (v) | Total Shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |
|---------------|---|------------------------------|-----------------------------|--|--|----------------------------------|--|
|               |   |                              |                             |  | As a percentage of (A+B) (vi)                                | As a percentage of (A+B+C) (vii) |  |
|               |   |                              |                             |  | [(X)-(VIII)/(IV)*100]  |                                  |  |
| (i)           | (ii)  |                              |                             |  |  |                                  |  |
| (A)           | Shareholding of Promoter and Promoter Group     |                              |                             |  |  |                                  |  |
| (1)           | Indian  |                              |                             |  |  |                                  |  |
| (a)           | Individuals or Hindu undivided family           | 3                            | 17000                       | 17000  | 0.02   | 0.02                             |  |
| (b)           | Central government or State government(s)       |                              |                             |  |  |                                  |  |
| (c)           | Bodies corporate                                | 12                           | 39827240                    | 39827240   | 57.08  | 57.08                            | 1850000                                |
| (d)           | Financial institutions or banks                 |                              |                             |  |  |                                  |  |
| (e)           | Any other (specify)                             |                              |                             |  |  |                                  |  |
| 1             | Indian shareholders 1                           |                              |                             |  |  |                                  |  |
| 2             | Indian shareholders 2                           |                              |                             |  |  |                                  |  |
| 3             | Indian shareholders 3                           |                              |                             |  |  |                                  |  |
| 4             | Indian shareholders 4                           |                              |                             |  |  |                                  |  |
| 5             | Indian shareholders 5                           |                              |                             |  |  |                                  |  |
| 6             | Indian shareholders 6                           |                              |                             |  |  |                                  |  |
| 7             | Indian shareholders 7                           |                              |                             |  |  |                                  |  |
| 8             | Indian shareholders 8                           |                              |                             |  |  |                                  |  |
| 9             | Indian shareholders 9                           |                              |                             |  |  |                                  |  |
| 10            | Indian shareholders 10                          |                              |                             |  |  |                                  |  |
| 11            | Indian shareholders 11                          |                              |                             |  |  |                                  |  |
| 12            | Indian shareholders 12                          |                              |                             |  |  |                                  |  |
| 13            | Indian shareholders 13                          |                              |                             |  |  |                                  |  |
| 14            | Indian shareholders 14                          |                              |                             |  |  |                                  |  |
| 15            | Indian shareholders 15                          |                              |                             |  |  |                                  |  |
| 16            | Indian shareholders 16                          |                              |                             |  |  |                                  |  |
| 17            | Indian shareholders 17                          |                              |                             |  |  |                                  |  |
| 18            | Indian shareholders 18                          |                              |                             |  |  |                                  |  |
| 19            | Indian shareholders 19                          |                              |                             |  |  |                                  |  |
| 20            | Indian shareholders 20                          |                              |                             |  |  |                                  |  |
|               | Total Others                                    | 15                           | 39844240                    | 39844240   | 57.11  | 57.11                            | 1850000                                |
|               | Sub Total (A) (1)                               |                              |                             |  |  |                                  | 4.64                                   |
| (2)           | Foreign   |                              |                             |  |  |                                  |  |
| (a)           | Non-resident individuals or foreign individuals | 2                            | 6141505                     | 6141505  | 8.80   | 8.80                             |  |
| (b)           | Bodies corporate                                |                              |                             |  |  |                                  |  |
| (c)           | Institutions                                    |                              |                             |  |  |                                  |  |
| (d)           | Qualified foreign investor                      |                              |                             |  |  |                                  |  |
| (e)           | Any other (specify)                             |                              |                             |  |  |                                  |  |
| 1             | Foreign shareholders 1                          |                              |                             |  |  |                                  |  |
| 2             | Foreign shareholders 2                          |                              |                             |  |  |                                  |  |
| 3             | Foreign shareholders 3                          |                              |                             |  |  |                                  |  |



|  |                         |    |          |          |       |         |      |
|--|-------------------------|----|----------|----------|-------|---------|------|
| 4  | Foreign shareholders 4  |    |          |          |       |         |      |
| 5  | Foreign shareholders 5  |    |          |          |       |         |      |
| 6  | Foreign shareholders 6  |    |          |          |       |         |      |
| 7  | Foreign shareholders 7  |    |          |          |       |         |      |
| 8  | Foreign shareholders 8  |    |          |          |       |         |      |
| 9  | Foreign shareholders 9  |    |          |          |       |         |      |
| 10   | Foreign shareholders 10 |    |          |          |       |         |      |
| 11   | Foreign shareholders 11 |    |          |          |       |         |      |
| 12   | Foreign shareholders 12 |    |          |          |       |         |      |
| 13   | Foreign shareholders 13 |    |          |          |       |         |      |
| 14   | Foreign shareholders 14 |    |          |          |       |         |      |
| 15   | Foreign shareholders 15 |    |          |          |       |         |      |
| 16   | Foreign shareholders 16 |    |          |          |       |         |      |
| 17   | Foreign shareholders 17 |    |          |          |       |         |      |
| 18   | Foreign shareholders 18 |    |          |          |       |         |      |
| 19   | Foreign shareholders 19 |    |          |          |       |         |      |
| 20   | Foreign shareholders 20 |    |          |          |       |         |      |
| <b>Total Others</b>                                      |                         |    |          |          |       |         |      |
| <b>Sub-Total (A) (2)</b>                                 |                         | 2  | 6141505  | 6141505  | 8.80  | 8.80    | 4.02 |
| <b>Total Shareholding of Promoter and Promoter Group</b> |                         |    |          | 45985745 | 65.91 | 1850000 |      |
| <b>(A) (1)+(A) (2)</b>                                   |                         | 17 | 45985745 | 45985745 | 65.91 | 1850000 | 4.02 |

| (B)                                       | (C)                          | (D) | (E)     | (F)     | (G)  | (H)  | (I) | (J) | (K)  | (L)  |
|---|------------------------------|-----|---------|---------|------|------|-----|-----|------|------|
| (1)                                       | (2)                          | (3) | (4)     | (5)     | (6)  | (7)  | (8) | (9) | (10) | (11) |
| Public Shareholding                       |                              |     |         |         |      |      |     |     |      |      |
| Institutions                              |                              | 7   | 2692624 | 2691874 | 3.86 | 3.86 |     |     |      |      |
| Mutual funds or UTI                       |                              |     |         |         |      |      |     |     |      |      |
| Financial institutions or banks           |                              | 27  | 139290  | 106540  | 0.20 | 0.20 |     |     |      |      |
| Central government or State government(s) |                              |     |         |         |      |      |     |     |      |      |
| Venture capital funds                     |                              | 1   | 675400  | 675400  | 0.97 | 0.97 |     |     |      |      |
| Insurance companies                       |                              |     |         |         |      |      |     |     |      |      |
| Foreign institutional investors           |                              |     |         |         |      |      |     |     |      |      |
| Foreign venture capital investors         |                              |     |         |         |      |      |     |     |      |      |
| Qualified foreign investor                |                              |     |         |         |      |      |     |     |      |      |
| Nominated investors                       |                              |     |         |         |      |      |     |     |      |      |
| Market makers                             |                              |     |         |         |      |      |     |     |      |      |
| Any other (Specify)                       | Description of Shareholder   |     |         |         |      |      |     |     |      |      |
| 1   | Institutions Shareholders 1  | 1   | 100     | 100     | 0.00 | 0.00 |     |     |      |      |
| 2   | Institutions Shareholders 2  | 2   | 5660700 |         | 8.11 | 8.11 |     |     |      |      |
| 3   | Institutions Shareholders 3  |     |         |         |      |      |     |     |      |      |
| 4   | Institutions Shareholders 4  |     |         |         |      |      |     |     |      |      |
| 5   | Institutions Shareholders 5  |     |         |         |      |      |     |     |      |      |
| 6   | Institutions Shareholders 6  |     |         |         |      |      |     |     |      |      |
| 7   | Institutions Shareholders 7  |     |         |         |      |      |     |     |      |      |
| 8   | Institutions Shareholders 8  |     |         |         |      |      |     |     |      |      |
| 9   | Institutions Shareholders 9  |     |         |         |      |      |     |     |      |      |
| 10  | Institutions Shareholders 10 |     |         |         |      |      |     |     |      |      |





| 11   | Institutions Shareholders 11  |  |  |  |  |  |  |  |  |  |
|--|---|--|--|--|--|--|--|--|--|--|
| 12   | Institutions Shareholders 12  |  |  |  |  |  |  |  |  |  |
| 13   | Institutions Shareholders 13  |  |  |  |  |  |  |  |  |  |
| 14   | Institutions Shareholders 14  |  |  |  |  |  |  |  |  |  |
| 15   | Institutions Shareholders 15  |  |  |  |  |  |  |  |  |  |
| 16   | Institutions Shareholders 16  |  |  |  |  |  |  |  |  |  |
| 17   | Institutions Shareholders 17  |  |  |  |  |  |  |  |  |  |
| 18   | Institutions Shareholders 18  |  |  |  |  |  |  |  |  |  |
| 19   | Institutions Shareholders 19  |  |  |  |  |  |  |  |  |  |
| 20   | Institutions Shareholders 20  |  |  |  |  |  |  |  |  |  |
| Total Others   |   |  |  |  |  |  |  |  |  |  |
|  | <b>Sub Total (B) (1)</b>  |  |  |  |  |  |  |  |  |  |
| (2)  | <b>Non-institutions</b>   |  |  |  |  |  |  |  |  |  |
| (a)  | Bodies corporate  |  |  |  |  |  |  |  |  |  |
| (b)  | Individuals   |  |  |  |  |  |  |  |  |  |
|  | i Individual shareholders holding nominal share capital up to Rs one lakh         |  |  |  |  |  |  |  |  |  |
|  | ii Individual shareholders holding nominal share capital in excess of Rs one lakh |  |  |  |  |  |  |  |  |  |
| (c)  | Qualified foreign investor  |  |  |  |  |  |  |  |  |  |
| (d)  | Any other (specify)   |  |  |  |  |  |  |  |  |  |
| 1  | Non-Institutions Shareholders 1   |  |  |  |  |  |  |  |  |  |
| 2  | Non-Institutions Shareholders 2   |  |  |  |  |  |  |  |  |  |
| 3  | Non-Institutions Shareholders 3   |  |  |  |  |  |  |  |  |  |
| 4  | Non-Institutions Shareholders 4   |  |  |  |  |  |  |  |  |  |
| 5  | Non-Institutions Shareholders 5   |  |  |  |  |  |  |  |  |  |
| 6  | Non-Institutions Shareholders 6   |  |  |  |  |  |  |  |  |  |
| 7  | Non-Institutions Shareholders 7   |  |  |  |  |  |  |  |  |  |
| 8  | Non-Institutions Shareholders 8   |  |  |  |  |  |  |  |  |  |
| 9  | Non-Institutions Shareholders 9   |  |  |  |  |  |  |  |  |  |
| 10   | Non-Institutions Shareholders 10  |  |  |  |  |  |  |  |  |  |
| 11   | Non-Institutions Shareholders 11  |  |  |  |  |  |  |  |  |  |
| 12   | Non-Institutions Shareholders 12  |  |  |  |  |  |  |  |  |  |
| 13   | Non-Institutions Shareholders 13  |  |  |  |  |  |  |  |  |  |
| 14   | Non-Institutions Shareholders 14  |  |  |  |  |  |  |  |  |  |
| 15   | Non-Institutions Shareholders 15  |  |  |  |  |  |  |  |  |  |
| 16   | Non-Institutions Shareholders 16  |  |  |  |  |  |  |  |  |  |
| 17   | Non-Institutions Shareholders 17  |  |  |  |  |  |  |  |  |  |
| 18   | Non-Institutions Shareholders 18  |  |  |  |  |  |  |  |  |  |
| 19   | Non-Institutions Shareholders 19  |  |  |  |  |  |  |  |  |  |
| 20   | Non-Institutions Shareholders 20  |  |  |  |  |  |  |  |  |  |
| <b>Total Others</b>                                  |   |  |  |  |  |  |  |  |  |  |
| <b>Sub-total (B) (2)</b>                             |   |  |  |  |  |  |  |  |  |  |
| <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b> |   |  |  |  |  |  |  |  |  |  |
| <b>TOTAL (A)+(B)</b>                                 |   |  |  |  |  |  |  |  |  |  |

2.65

1850000.00

100.00

34.09

20.95

0.05

17200

11600844

15074758

61060503

69771900

23786155

14618041

32700

17200

11600844

15074758

61060503

| (C)                         | Shares held by custodians and against which depository receipts have been issued |       |          |          |        |        |            |      |
|-----------------------------|--|-------|----------|----------|--------|--------|------------|------|
| (1)                         | Promoter and promoter group  |       |          |          |        |        |            |      |
| (2)                         | Public   |       | 69771900 | 51060303 | 100.00 | 100.00 | 1850000.00 | 2.65 |
| <b>GRAND TOTAL (A+B)(C)</b> |  | 16816 |          |          |        |        |            |      |



| Sr. No. | Name of the shareholder           | Details of Shares held    |  |                               |   | Encumbered Share  |                         |  |                                       | Details of warrants   |   |        |       | Details of convertible securities |       | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital (XII) |
|---------|-----------------------------------|---------------------------|--|-------------------------------|---|---|-------------------------|--|---------------------------------------|---|---|--------|-------|-----------------------------------|-------|---|
|         |                                   | (iii)                     | (iv)   | (v)                           | (vi)                                    | (vii)   | (viii)                  | (ix)   | (x)                                   | (xi)  | (xii)   | (xiii) | (xiv) | (xv)                              | (xvi) |   |
|         |                                   | Number of the shares held | As a percentage of grand total (A) + (B) + (C) | Encumbered - number of shares | As a percentage (vii) = (v)/(iii) * 100 | As a percentage of grand total (A) + (B) + (C) of clause (i)(a) | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |        |       |                                   |       |   |
| 1       | Narayan Nihal Wadia               | 8500                      | 0.01   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 2       | Nees Nihal Wadia                  | 5000                      | 0.01   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 3       | Jeebhay Nihal Wadia               | 3500                      | 0.01   | 0                             |   |   |                         |  |                                       |   |   |        |       |                                   |       |   |
| 4       | Arthway Investment Co. Ltd.       | 13038000                  | 18.69  | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 5       | N W Exports Limited               | 9817275                   | 14.07  | 5000000                       | 5.09                                    | 0.72  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 6       | Napand Investment Ltd.            | 4208400                   | 6.03   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 7       | Wadia Investments Limited         | 2472500                   | 3.54   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 8       | Novrosjee Wadia and Sons Ltd.     | 13050000                  | 1.87   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 9       | National Percuda Ltd.             | 1252200                   | 1.79   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 10      | Novrosjee Wadia and Sons Ltd.     | 992520                    | 1.42   | 1000000                       | 10.08                                   | 0.14  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 11      | Sundewet Inv and Textiles P Ltd * | 8578120                   | 9.43   | 1250000                       | 19.81                                   | 1.79  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 12      | Co Inv and Trading Pk. Ltd.       | 112825                    | 0.16   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 13      | Vershin Inv. & Training Co.Ltd.   | 34500                     | 0.05   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 14      | Neesville Trading Pvt.Ltd.        | 17500                     | 0.03   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 15      | Nihal Neville Wadia               | 6130505                   | 8.80   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 16      | Nihal Neville Wadia               | 5000                      | 0.01   | 0                             | 0.00                                    | 0.00  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |
| 17      | Total                             | 45993745                  | 65.91  | 1650000                       | 4.02                                    | 2.65  | 0                       | 0.00   | 0                                     | 0.00  | 0.00  |        |       |                                   |       |   |



| Sr. No.      | Name of the shareholder  | Details of Shares held    |  |                         | Details of warrants  |                                       |   | Details of convertible securities                              |  |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
|--------------|--|---------------------------|--|-------------------------|--|---------------------------------------|---|--|--|--|---|
|              |  | Number of the shares held | Shares as percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (f) (a) above) | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Convertible securities as percentage of total number of shares | Convertible securities as percentage of total number of shares |  |   |
| (i)          | (ii)   | (iii)                     | (iv)   | (v)                     | (vi)   | (vii)                                 | (viii)  | (ix)   | (x)  |  |   |
| 1            | WALLACE BROTHERS TRADING & INDUSTRIAL LTD.                               | 5659700                   | 8.11   | 0                       | 0.00   | 0                                     | 0.00  |  |  |  |   |
| 2            | RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAVINGS FUND-EQUITY | 2000000                   | 2.87   | 0                       | 0.00   | 0                                     | 0.00  |  |  |  |   |
| <b>Total</b> |  | 7659700                   | 10.98  | 0                       | 0  | 0                                     | 0   |  |  |  |   |



**(f) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category 'Public' and holding more than five percentage of the total number of shares of the company**

| Sr. No. | Name of the shareholder                   | Details of Shares held |             |          | Details of warrants |          |             | Details of convertible securities |             |      | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
|---------|---|------------------------|-------------|----------|---------------------|----------|-------------|-----------------------------------|-------------|------|---|
|         |   | (i)                    | (ii)        | (iii)    | (iv)                | (v)      | (vi)        | (vii)                             | (viii)      | (ix) |   |
|         |   |                        |             |          |                     |          |             |                                   |             |      |   |
| 1       | WALLACE BROTHERS TRADING & INDUSTRIAL LTD | 5659700                | 8.11        | 0        | 0.00                | 0        | 0.00        | 0                                 | 0.00        |      |   |
|         | <b>Total</b>                              | <b>5659700</b>         | <b>8.11</b> | <b>0</b> | <b>0.00</b>         | <b>0</b> | <b>0.00</b> | <b>0</b>                          | <b>0.00</b> |      |   |





| (I) (d) Statement showing details of locked-in shares |  |                            |  |                                    |
|---|--|----------------------------|--|------------------------------------|
| Disclosure of notes on locked-in shares               |  |                            |  | Add Notes                          |
| Sr. No.   | Name of the Shareholder  | Number of locked-in shares | Locked-in shares as a percentage of total number of shares held by [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above] | Promoter / Promoter Group / Public |
| (I)   | (II)   | (III)                      | (IV)   | (V)                                |
|   | <input type="button" value="ADD"/> <input type="button" value="DELETE"/> |                            |  |                                    |
| 1   | NIL  |                            |  |                                    |
| <b>Total</b>  |  |                            |  |                                    |



| (iii) (a) Statement showing details of Depository Receipts (DRs) |  |  |   |
|--|--|--|---|
|  |  | Disclosure of notes on depository receipts (DRs) |   |
|  |  | Add/Notes  |   |
| Sr. No.  | Type of outstanding DRs  | Number of outstanding DRs                        | Number of shares underlying outstanding DRs |
| (I)  | (II)   | (IV)   | (IV)  |
|  | <input type="button" value="ADD"/> <input type="button" value="DELETE"/> |  | (V)   |
| 1  | NIL  |  |   |
| <b>Total</b>   |  |  |   |



**(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by Promoter or Promoter Group are in excess of one percentage of the total number of shares**

Disclosure of notes of depository receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of one percentage of the total number of shares

| Sr. No. | Name of the DR holder  | Type of outstanding DR | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------------|---|---|
| (1)     | (ii)   | (iv)                   | (iv)  | (v)   |
|         | <input type="button" value="ADD"/> <input type="button" value="DELETE"/> |                        |   |   |
| 1       | NIL  |                        |   |   |
|         | <b>Total</b>   |                        |   |   |

Add Notes



(iii) (a) Statement showing the voting pattern of Shareholders, if more than one class of shares / securities is issued by the issuer.

Disclosure of notes on voting pattern of Shareholders, if more than one class of shares or securities is issued by the issuer

Notes

| No  | Category of Shareholders                    | Number of Voting Rights held |         |         |         | Total Voting Rights (III+IV+V) | As a percentage of (A+B) | Total Voting Rights i.e. (VI) | As a percentage of (A+B+C) |
|-----|---|------------------------------|---------|---------|---------|--------------------------------|--------------------------|-------------------------------|----------------------------|
|     |   | Class X                      | Class Y | Class Z | Class V |                                |                          |                               |                            |
| (i) | (ii)  | (iii)                        | (iv)    | (v)     | (vi)    | (vii)                          | (viii)                   |                               |                            |
| 1   | Scrip code                                  |                              |         |         |         |                                |                          |                               |                            |
| 2   | Type of security                            |                              |         |         |         |                                |                          |                               |                            |
| 3   | Number of shares per voting rights          |                              |         |         |         |                                |                          |                               |                            |
| (A) | Shareholding of Promoter and Promoter Group |                              |         |         |         |                                |                          |                               |                            |
| (1) | Indian                                      |                              |         |         |         |                                |                          |                               |                            |
| (a) | Individuals or Hindu undivided family       |                              |         |         |         |                                |                          |                               |                            |
| (b) | Central government or State government(s)   |                              |         |         |         |                                |                          |                               |                            |
| (c) | Bodies corporate                            |                              |         |         |         |                                |                          |                               |                            |
| (d) | Financial institutions or banks             |                              |         |         |         |                                |                          |                               |                            |
| (e) | Any other (specify)                         |                              |         |         |         |                                |                          |                               |                            |
| 1   | Indian shareholders 1                       |                              |         |         |         |                                |                          |                               |                            |
| 2   | Indian shareholders 2                       |                              |         |         |         |                                |                          |                               |                            |
| 3   | Indian shareholders 3                       |                              |         |         |         |                                |                          |                               |                            |
| 4   | Indian shareholders 4                       |                              |         |         |         |                                |                          |                               |                            |
| 5   | Indian shareholders 5                       |                              |         |         |         |                                |                          |                               |                            |
| 6   | Indian shareholders 6                       |                              |         |         |         |                                |                          |                               |                            |
| 7   | Indian shareholders 7                       |                              |         |         |         |                                |                          |                               |                            |
| 8   | Indian shareholders 8                       |                              |         |         |         |                                |                          |                               |                            |
| 9   | Indian shareholders 9                       |                              |         |         |         |                                |                          |                               |                            |
| 10  | Indian shareholders 10                      |                              |         |         |         |                                |                          |                               |                            |
| 11  | Indian shareholders 11                      |                              |         |         |         |                                |                          |                               |                            |
| 12  | Indian shareholders 12                      |                              |         |         |         |                                |                          |                               |                            |
| 13  | Indian shareholders 13                      |                              |         |         |         |                                |                          |                               |                            |
| 14  | Indian shareholders 14                      |                              |         |         |         |                                |                          |                               |                            |
| 15  | Indian shareholders 15                      |                              |         |         |         |                                |                          |                               |                            |
| 16  | Indian shareholders 16                      |                              |         |         |         |                                |                          |                               |                            |
| 17  | Indian shareholders 17                      |                              |         |         |         |                                |                          |                               |                            |
| 18  | Indian shareholders 18                      |                              |         |         |         |                                |                          |                               |                            |
| 19  | Indian shareholders 19                      |                              |         |         |         |                                |                          |                               |                            |
| 20  | Indian shareholders 20                      |                              |         |         |         |                                |                          |                               |                            |
|     | <b>Total Others</b>                         |                              |         |         |         |                                |                          |                               |                            |



|                                    |  | Sub Total (A) (1) |
|------------------------------------|--|-------------------|
| (2)                                | Foreign  |                   |
| (a)                                | Non-resident individuals or foreign individuals                              |                   |
| (b)                                | Bodies corporate   |                   |
| (c)                                | Institutions   |                   |
| (d)                                | Qualified foreign investor   |                   |
| (e)                                | Any other (specify)  |                   |
| 1                                  | Foreign Shareholders 1   |                   |
| 2                                  | Foreign Shareholders 2   |                   |
| 3                                  | Foreign Shareholders 3   |                   |
| 4                                  | Foreign Shareholders 4   |                   |
| 5                                  | Foreign Shareholders 5   |                   |
| 6                                  | Foreign Shareholders 6   |                   |
| 7                                  | Foreign Shareholders 7   |                   |
| 8                                  | Foreign Shareholders 8   |                   |
| 9                                  | Foreign Shareholders 9   |                   |
| 10                                 | Foreign Shareholders 10  |                   |
| 11                                 | Foreign Shareholders 11  |                   |
| 12                                 | Foreign Shareholders 12  |                   |
| 13                                 | Foreign Shareholders 13  |                   |
| 14                                 | Foreign Shareholders 14  |                   |
| 15                                 | Foreign Shareholders 15  |                   |
| 16                                 | Foreign Shareholders 16  |                   |
| 17                                 | Foreign Shareholders 17  |                   |
| 18                                 | Foreign Shareholders 18  |                   |
| 19                                 | Foreign Shareholders 19  |                   |
| 20                                 | Foreign Shareholders 20  |                   |
| <b>Total Others</b>                |  |                   |
| <b>Sub-Total (A) (2)</b>           |  |                   |
| (8)                                | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> |                   |
| (1)                                | Public Shareholding  |                   |
| (a)                                | Institutions   |                   |
| (a)                                | Mutual funds or UTI  |                   |
| (b)                                | Financial institutions or banks  |                   |
| (c)                                | Central government or State government(s)                                    |                   |
| (d)                                | Venture capital funds  |                   |
| (e)                                | Insurance companies  |                   |
| (f)                                | Foreign institutional investors  |                   |
| (g)                                | Foreign venture capital investors  |                   |
| (h)                                | Qualified foreign investor   |                   |
| (i)                                | Nominated investors  |                   |
| (j)                                | Market makers  |                   |
| (k)                                | Any other (specify)  |                   |
| <b>Description of Shareholders</b> |  |                   |





|     |  |   |  |  |  |  |  |  |  |
|-----|--|---|--|--|--|--|--|--|--|
| 12  | Non-Institutions Shareholders  | 12  |  |  |  |  |  |  |  |
| 13  | Non-Institutions Shareholders  | 13  |  |  |  |  |  |  |  |
| 14  | Non-Institutions Shareholders  | 14  |  |  |  |  |  |  |  |
| 15  | Non-Institutions Shareholders  | 15  |  |  |  |  |  |  |  |
| 16  | Non-Institutions Shareholders  | 16  |  |  |  |  |  |  |  |
| 17  | Non-Institutions Shareholders  | 17  |  |  |  |  |  |  |  |
| 18  | Non-Institutions Shareholders  | 18  |  |  |  |  |  |  |  |
| 19  | Non-Institutions Shareholders  | 19  |  |  |  |  |  |  |  |
| 20  | Non-Institutions Shareholders  | 20  |  |  |  |  |  |  |  |
|     |  | Total Others                                  |  |  |  |  |  |  |  |
|     |  | Sub-total (B) (2)                             |  |  |  |  |  |  |  |
|     |  | Total Public Shareholding (B) = (B)(1)+(B)(2) |  |  |  |  |  |  |  |
|     |  | TOTAL (A)+(B)                                 |  |  |  |  |  |  |  |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued |   |  |  |  |  |  |  |  |
| (1) | Promoter and promoter group  |   |  |  |  |  |  |  |  |
| (2) | Public   |   |  |  |  |  |  |  |  |
|     |  | Total Shares held by Custodians (C)           |  |  |  |  |  |  |  |
|     |  | GRAND TOTAL (A)+(B)+(C)                       |  |  |  |  |  |  |  |

For The Bombay Burmah Trading Corpn. Ltd.

Vice-President Corporate & Company Secretary