

MAYFAIR CAPITAL PRIVATE LIMITED

Registered Office: C-41, Mayfair Garden, New Delhi-110016.

CIN: U74140DL1981PTC012659

email: mcpl1981@gmail.com

5 January 2017

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 023.

2. National Stock Exchange of India Ltd,
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir,

Subject: Intimation under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 31, which necessitates the promoter or person belonging to promoter group to submit the disclosure to the Target Company and stock exchanges, find enclosed the applicable disclosure on Pledge / Release / invocation of shares.

The above is for your information and record.

Thanking You,

Yours truly,

for Mayfair Capital Private Limited

For Mayfair Capital Pvt. Ltd.



Director/Authorized Signatory

Authorized Signatory

CC:

The Compliance Officer,
Unitech Ltd.
6, Community Centre,
Saket,
New Delhi 110017.

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	5/Jan/2017
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released	Mayfair Capital Private Ltd.

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ other)	Reasons for Encumbrance	Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation(2)+(3))/release(2)-(3))/invocation(2)-(3))	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital					No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered	No. of Shares	% of total share capital	
Mayfair Capital Pvt. Ltd. *	284,889,558	10.89%	269,378,246	10.30%	Invocation	28/12/2016	Pledge	collateral for loan taken by company	457,972	0.02%	IDFC Limited	268,920,274	10.28%	
Sanjay Chandra	65,894,880	2.52%	65,288,820	2.50%	-	-	-	-	-	-	-	65,288,820	2.50%	
Ramesh Chandra	65,000	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Prakash Saldar	41,600	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
G. D. Bajaj	40,300	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
M Moolchand	20,800	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Ronila Bajaj	6,500	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Ranul Bahri	8,422,350	0.32%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Mihot Bahri	8,290,900	0.32%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Varsha Bahri	305,500	0.01%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Praveen Gurnani	4,275,310	0.16%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
H. S. Bawa	85,200	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Dr. Prakash Ahuja	19,500	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Rekha Bawa	58,000	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
R. V. Techno Investments Pvt. Ltd.	79,212,400	3.03%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Tulip Investments Pvt. Ltd.	77,085,970	2.95%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Indrus Countertrade (P) Ltd.	3,129,800	0.12%	-	0.11%	-	-	-	-	-	-	-	-	0.11%	
Unibid Engineering & Construction Co. Pvt Ltd	6,240,000	0.24%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Millennium Construction Pvt. Ltd.	9,200	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Chillink Holdings Ltd.	3,822,000	0.15%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
Bodhisatva Estates Private Limited	1,000	0.00%	-	0.00%	-	-	-	-	-	-	-	-	0.00%	

*37096798 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

Signature of Authorised Signatory
New Delhi
05/01/2017

For Mayfair Capital Pvt. Ltd.

Director/Authorized Signatory

Apd