

April 12, 2017

The Executive Secretary
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
TEL: 91-22-22721233/4
FAX: 91-22-22721919

Ref: Company Code no. 531417 MEGACOR

Sub: Compliance Certificate Under Clause 40 (9) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 for the Half Year Ended 31st March, 2017

Dear Sir,

This has reference to the captioned subject, please find enclosed herewith certificate regarding transfer of shares under Clause 40 (9) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 duly certified by practicing Company Secretary for the half year ended 31st March, 2017.

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,
For Mega Corporation Limited



Surendra Chhalani
Director and CFO
DIN: 00002747
Address: H. No. 246, Sector-31, Faridabad-121003

Encl.: A/a

V K SINGH & CO

Company Secretaries

Email:-svikash630@gmail.com,

Address: MB -81/C 2nd Floor Shakarpur, Delhi

Cell. +91-9582467808,+91-9990901154



CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31ST MARCH, 2017)

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Mega Corporation Limited**, having CIN L01120DL1985PLC092375 and, its registered office at 261, Ground Floor Okhla Industrial Estate Phase-III New Delhi-110020 maintained by **Link Intime India Pvt. Ltd.** pertaining to transfer of equity shares of the company for the period from **1st October, 2016** to **31st March, 2017** for the purpose of issuing a Certificate as per Regulation 40, Sub-regulations (9) of the securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on 31st March, 2017:

- (A) Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures received during the period from **1st October, 2016** to **31st March, 2017** as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, excepting those rejected on technical grounds.
- (B) No share certificate issued for duplicate, split, consolidation, sub-division during the period from 1st October, 2016 to 31st March, 2017.
- (C) Any other information: NIL

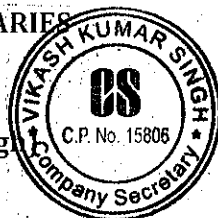
FOR V K SINGH & CO.
COMPANY SECRETARIES


(Vikash Kumar Singh)

Proprietor

M. No.: 42789

CP No.: 15806



Date: 12th April, 2017

Place: New Delhi