

ఆంధ్రబ్యాంక్

(భారత ప్రభుత్వ సంస్థ)

आन्धा बैंक

(भारत सरकार का उपक्रम)

**Andhra Bank**

(A Govt. of India Undertaking)

आन्धा बैंक

**Andhra Bank**

प्रधान कार्यालय

Head Office

"डॉ. पट्टाभि भवन"

"Dr. Pattabhi Bhavan"

5-9-11, सैफाबाद

5-9-11, Saifabad,

हैदराबाद - 500 004

Hyderabad - 500 004

विभाग DEPT: Board Secretariat  
Merchant Banking Division  
Telefax 040-23230883; Tel.No.040-23252371  
E-mail: [mbd@andhrabank.co.in](mailto:mbd@andhrabank.co.in)

Date: 09.08.2017

Lr.No. 666/25/P.181/261

The Bombay Stock Exchange Limited  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street  
**Mumbai - 400 001.**

Scrip : 532418  
System: ANDBKDM

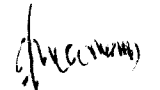
Dear Sirs,

Sub: Issue and allotment of equity shares to Government of India  
on preferential basis

1. The Board of Directors of the Bank on 27.03.2017 approved the resolution for "raising of equity capital of the Bank by issuance of equity shares by way of preferential allotment to Government of India" and authorized Managing Director & CEO and/or Executive Director (in the absence of the Managing Director & CEO) to do all such acts, deeds and things as may be necessary and expedient with regard to issue and allotment of equity shares to Government of India on preferential basis and to do all matters incidental or ancillary thereto.
2. Pursuant to passing of a Special Resolution by the shareholders of the Bank at the Extraordinary General Meeting of shareholders of the Bank held on May 06, 2017, at Hyderabad, authorizing the issuance of 19,16,37,630 equity shares of Rs.10/- each to Government of India on preferential allotment basis at Rs.57.40p. per equity share (including a premium of Rs.47.40p. per share).
3. Accordingly, the Bank has on 05.08.2017 issued and allotted 19,16,37,630 equity shares of Rs.10/- each at Rs.57.40p. per equity shares (including a premium of Rs.47.40p. per share) to Government of India on preferential basis.

This is for your information and records.

Yours faithfully,

  
(Y. Amarnath)  
Company Secretary

