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CIN : L24246MH2000PLC129806

February 3, 2017

BSE Ltd

Corporate Relations Department
1st Floor, Rotunda Bldg., P.J. Towers, Dalal Street,
Mumbai 400 023.

The National Stock Exchange of India Ltd

Exchange Plaza, 4th Floor,
Bandra-Kurla Complex, Mumbai 400 050

Scrip Code : 532424

**Fax Nos : 22723121/ 22722037 /
22722041/ 22722061/
22722039 /2272 3719**

Fax No 26598237/38

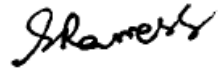
Dear Sirs,

Sub: Presentation to Investors

We enclose herewith a presentation which is self-explanatory.

Yours Faithfully,

For Godrej Consumer Products Ltd



**Ramesh Iyer
Dy. Company Secretary**





February 3, 2017

Business snapshot

Emerging markets
FMCG leader



Leading market share
in home care, hair care and
personal care

Excellent track record of value creation
among FMCG companies in India



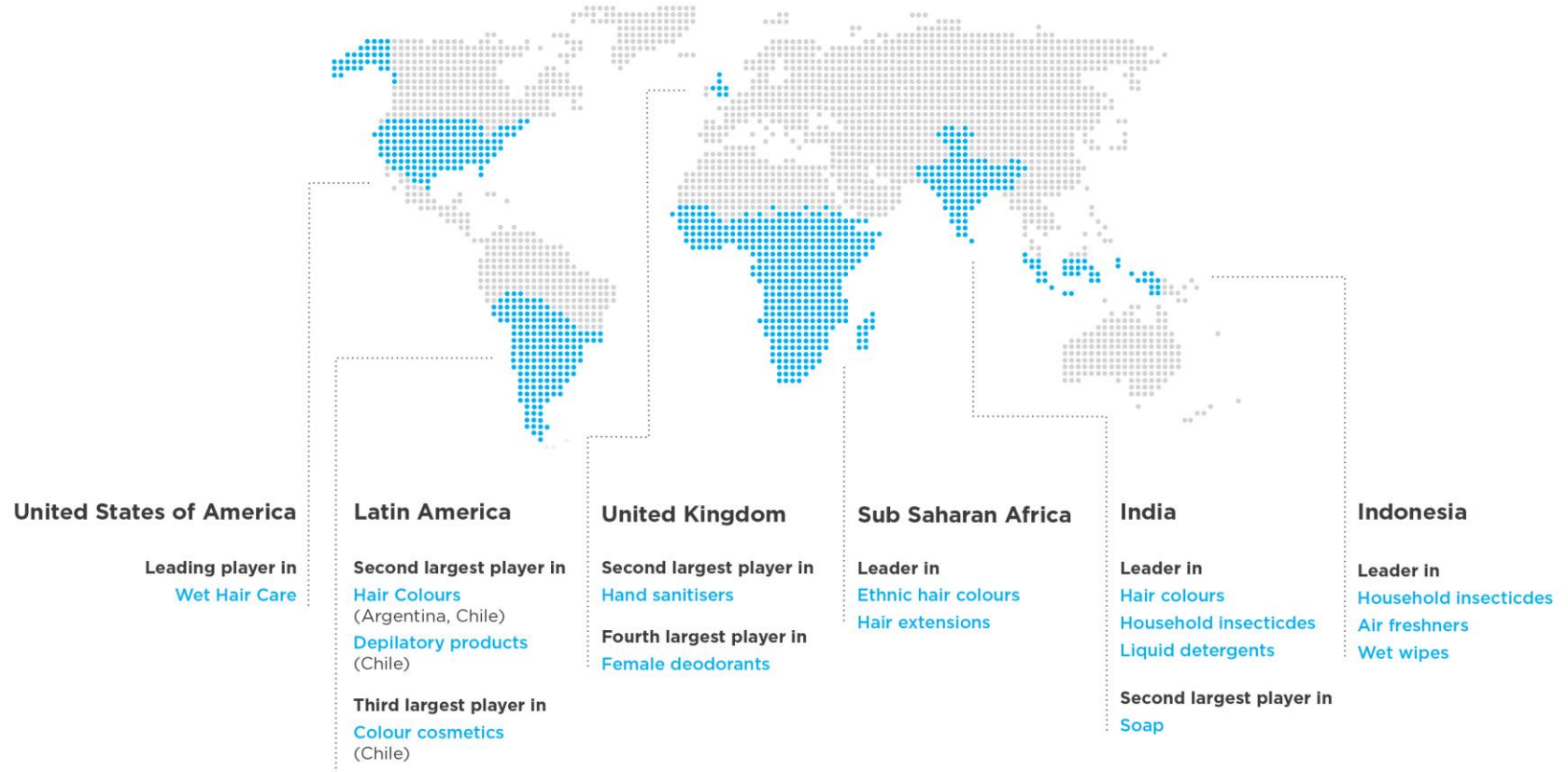
**\$1.4
billion**
sales in FY16

Growing presence in Asia,
Africa and Latin America



~50% of revenues
comes from international
businesses

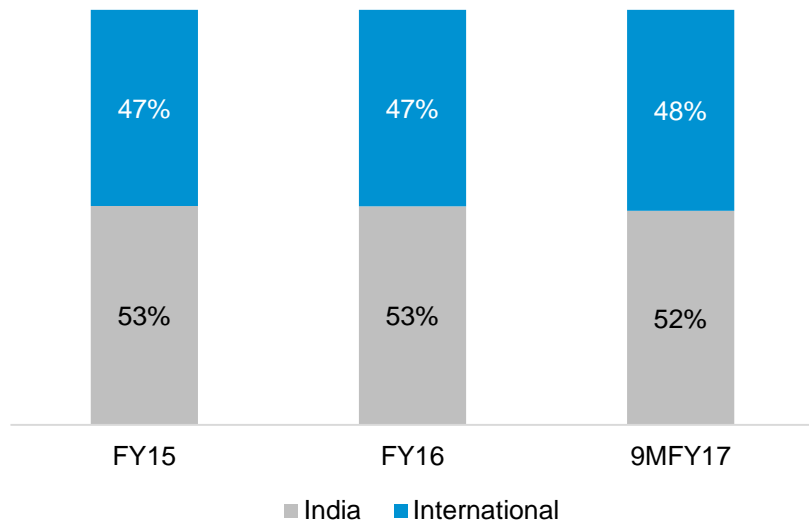
Leading market positions



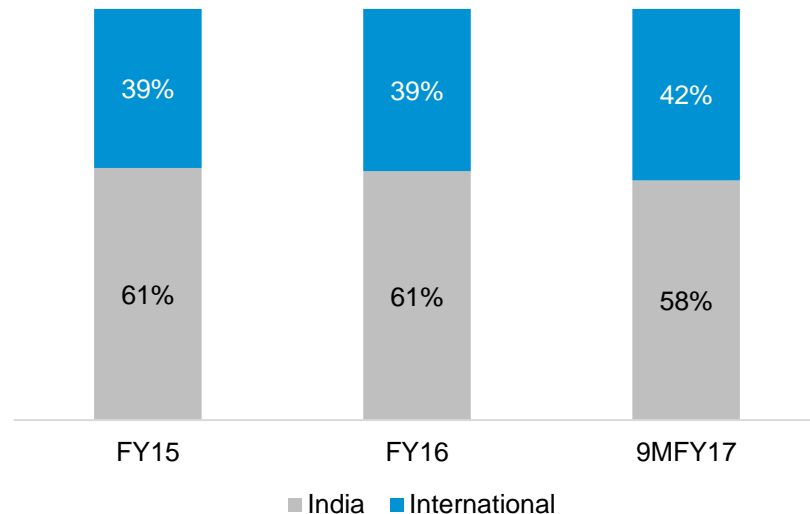
Our business performance

International business now contributes to nearly half of our consolidated revenues

Revenue



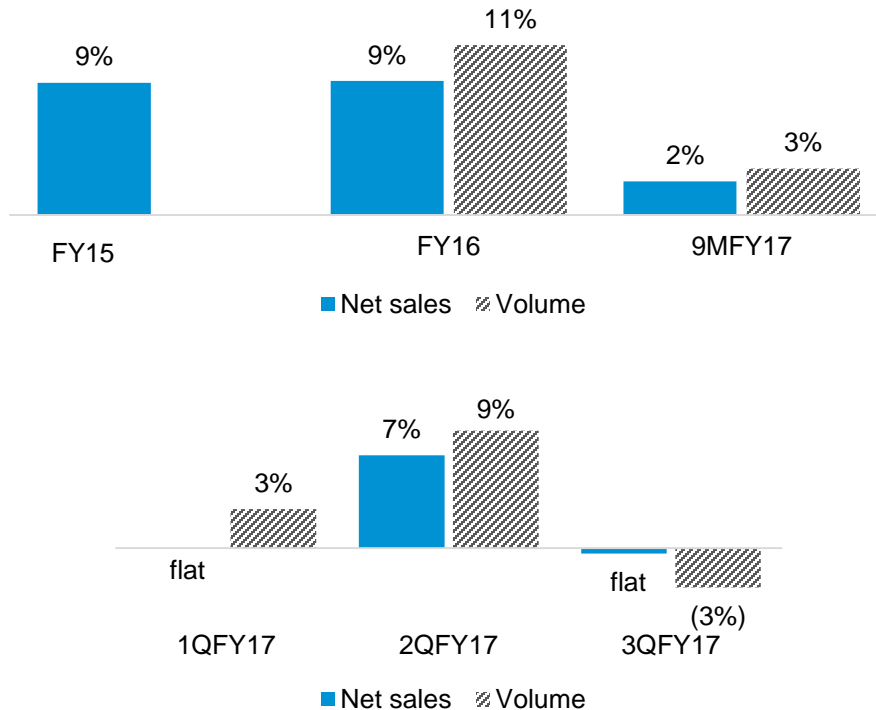
EBITDA



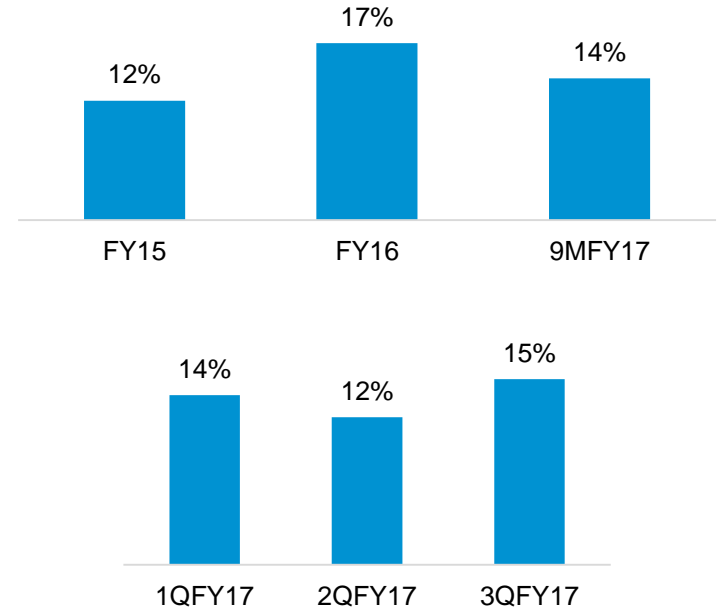
India business performance

We have delivered consistent, healthy volume led ahead of the category sales growth

Sales growth



EBITDA growth



Growth opportunities

There is significant headroom for growth in Hair Colours and Household Insecticides



40% of households use
hair colour/henna/dye



50% of households use
household insecticides



100% of households use
toilet soap

Growth opportunities

There is a lot of potential to increase the penetration of Hair Colours and Household Insecticides especially in rural India

1 in 3 
Rural households use hair colours

2 in 4 
Urban households use hair colours

v/s

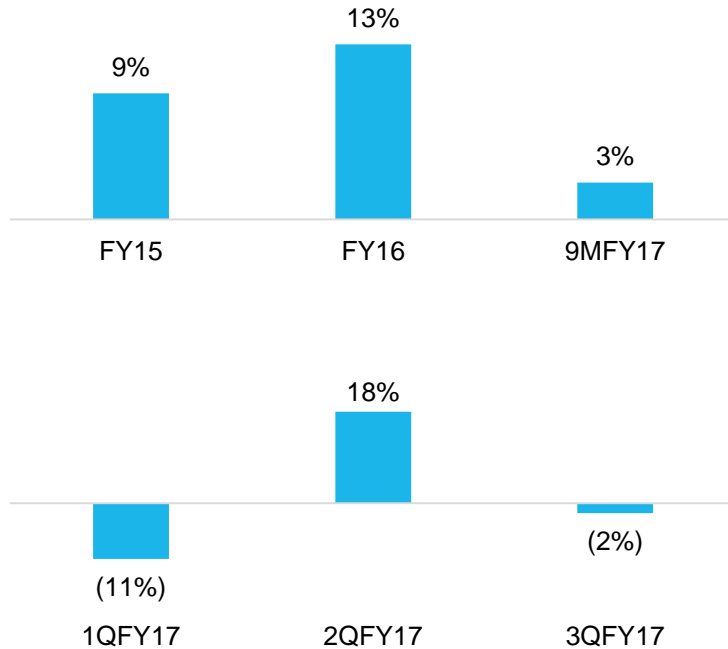
1 in 3 
Rural households use household insecticides

3 in 4 
Urban households use household insecticides

Household Insecticides

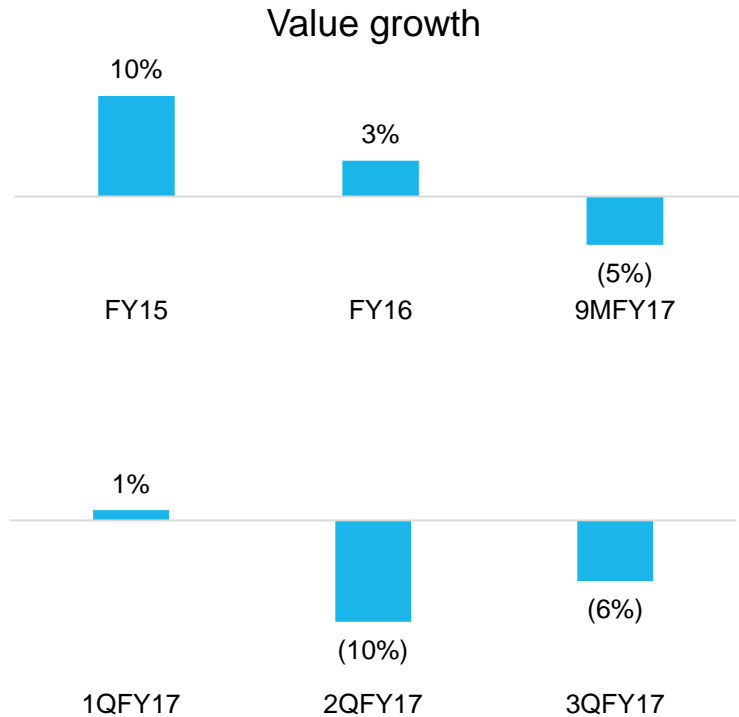
Continues to deliver strong growth; leveraging opportunities to increase penetration
3QFY17 secondary sales flat; performance impacted by demonetisation

Value growth



Soaps

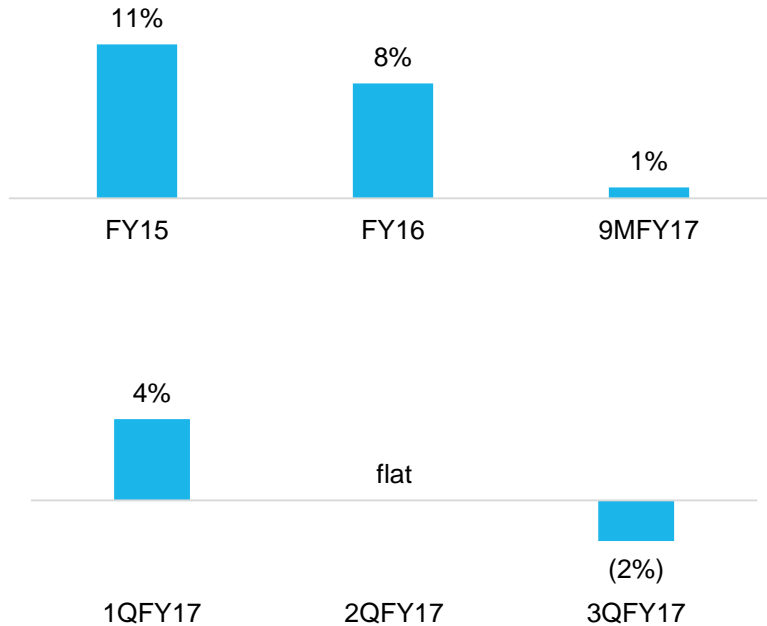
Value growth impacted by deflationary pressures; low single digit volume growth in 9MFY17



Hair Colours

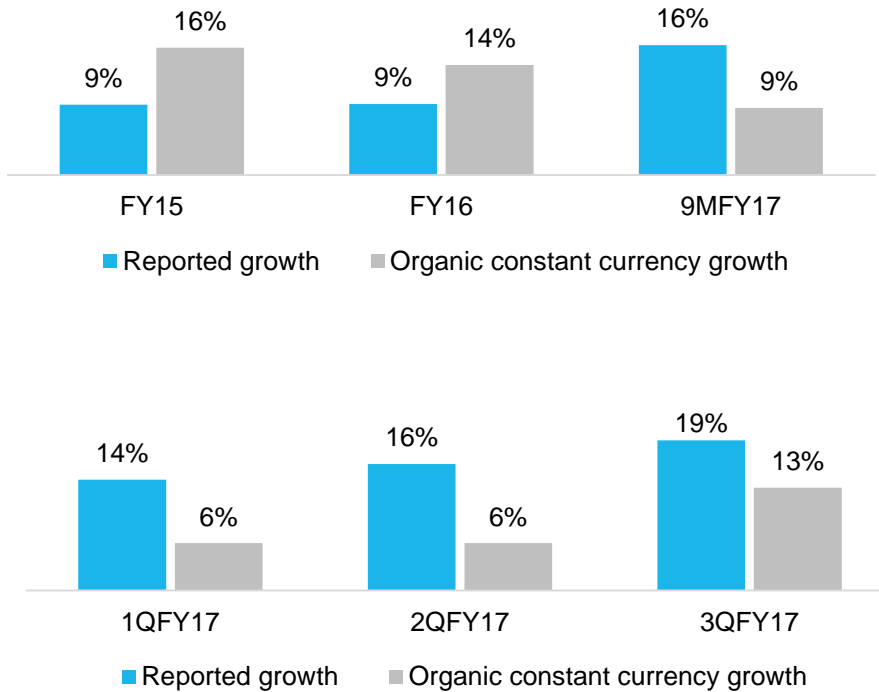
New innovations are driving volume-led sales growth; Expert Crème delivers double-digit volume and value growth in 9MFY17

Value growth

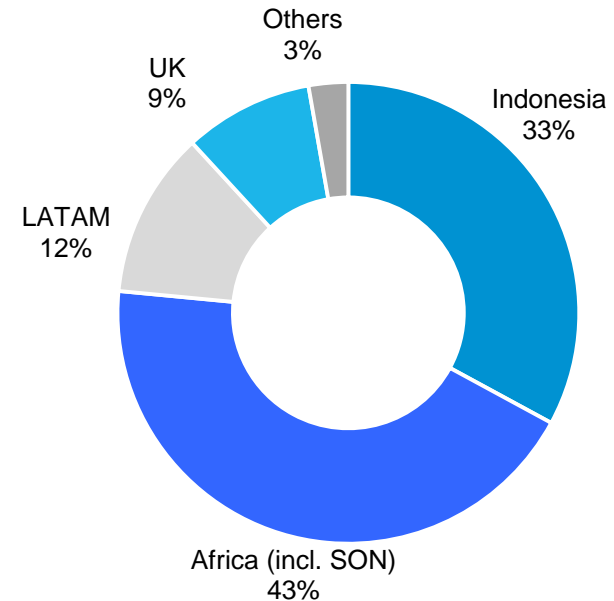


International business is scaling up well

International sales growth



International sales breakup*



*As of 9MFY17

Accelerating leadership in African hair care market

Completed the acquisition of 100% equity stake in Strength of Nature, LLC

Strategic Rationale

- Turbo charges the Wet Hair Care platform for Africa
- Provides a compelling portfolio of Wet Hair Care brands with strong positions and heritage
- Presence in the US helps us accelerate innovation with cutting edge products and R&D
- Seasoned management with over 100 years of combined experience in the Wet Hair Care category
- Provide a platform for a future play in global hair care for women of African descent

GCPL Value Add

- Deep knowledge of African consumers, along with an understanding of the local business environment
- Localised manufacturing in Africa
- Track record of establishing scale business operations and successfully running them in Africa
- Design and R&D support for innovation
- Stronger processes in functions like Finance, Sourcing, HR and IT

We are actively cross pollinating our portfolio



Indonesia



India



Argentina



India



India



Indonesia



USA



Africa



Robust innovation track record

Hair care



Godrej Expert Crème

Godrej Expert Rich Crème hair colour becomes the highest selling crème colour in India (by units) within 20 months of launch



BBLUNT

BBLUNT 'Salon Secret' High Shine Crème hair colour is a 3-part system, for the first time in India, with shine tonic that gives better shine and hair feel that a regular 2-part home hair colour has never been able to deliver



NYU

Cross pollinated hair colours in Indonesia with the launch of 'NYU' crème hair colour

Robust innovation track record

Personal care



Cinthol

Cinthol soaps - our strategy of focusing on functional benefits in the premium segment, supported by 360 degree activations, delivers encouraging results

Cinthol deostick for men and women in a disruptive cream format that has 3x long lasting fragrance at an affordable price point



Godrej No.1

Godrej No.1 strengthens position in value added soaps portfolio with the launch of *Godrej No. 1 Germ Protection* and *Nature Soft - Glycerin & Honey* variant

Robust innovation track record

Household insecticides



Good knight

Good knight Fast Card, our revolutionary paper-based mosquito repellent becomes INR 100 crore brand in less than a year

Good knight Xpress, our advanced liquid vapouriser based mosquito repellent with faster action and greater potency



Good knight Personal Repellents

Expanding the household insecticides category to provide Personal & Out of Home protection from mosquitoes in innovative formats



HIT

Hit anti-roach gel, our innovative gel formulation that attracts and kills the cockroaches

Robust innovation track record

Air fresheners and Health & Wellness



Godrej aer

Godrej aer spray, twist and click – our range of home and car air fresheners with intuitive designs, innovation gel format and delightful fragrances



Godrej aer pocket, our foray in bathroom air fresheners in India



Protekt

Our foray into the health and wellness sector in India

Our key business priorities

1

Extending leadership in our core categories in India

2

Capitalising on international growth potential

3

Accelerating innovation and renovation

4

Building a future ready sales system in India

5

Making our global supply chain best in class

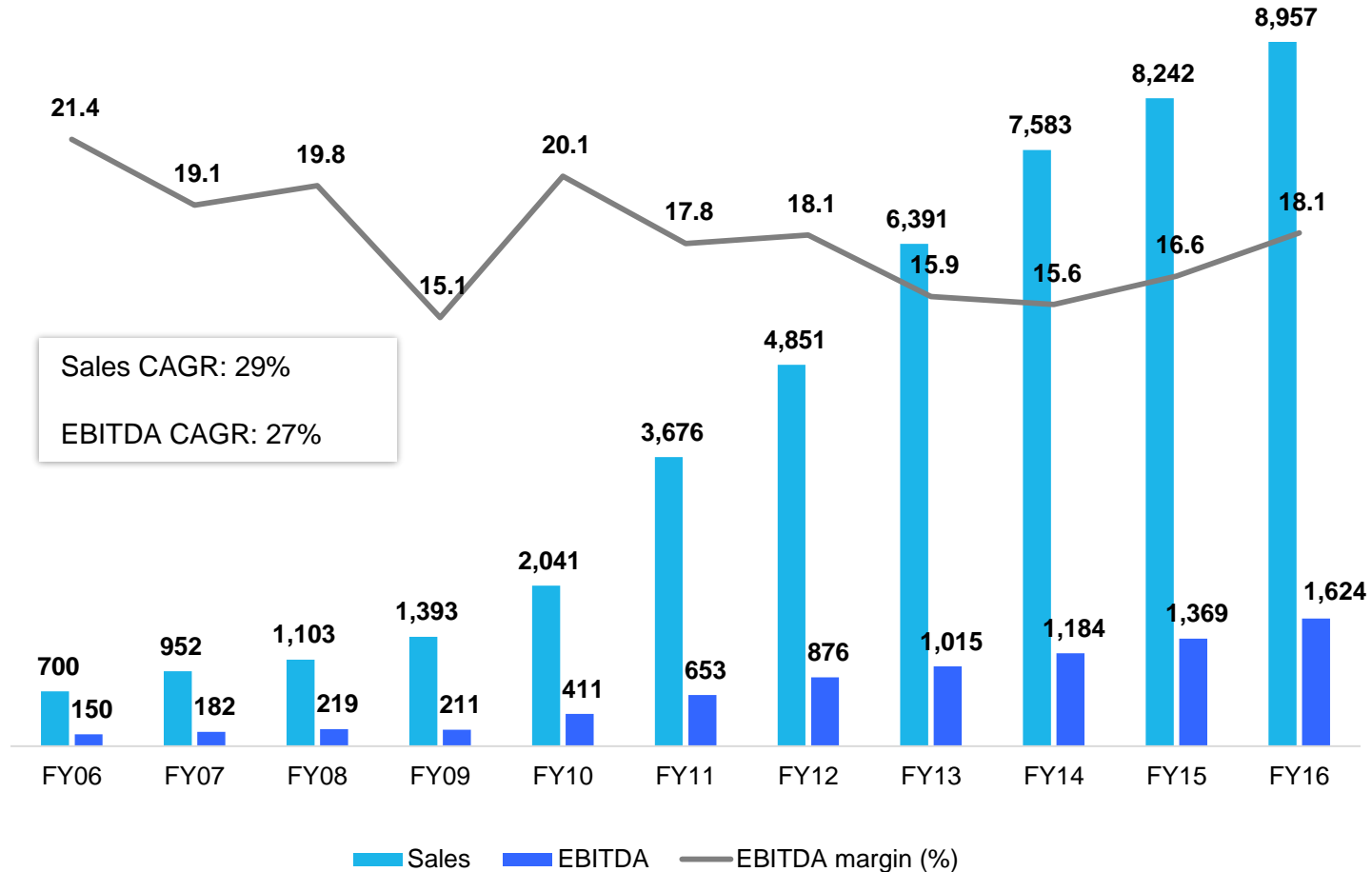
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Building an agile and high performance culture

7

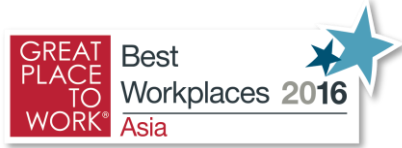
Reinforcing our commitment to Good & Green

We have consistently delivered strong performance



Note: Values in INR crore

Consistently recognised as a great place to work



Recognised among the top 10 best large workplaces in Asia.
This is highest rank for any FMCG company.



#1 in India FMCG
#5 in India Overall



Ranked among the best
employers in India in 2016



Godrej South Africa has been certified amongst
the Top Employers of South Africa

Other recognitions



GCPL efforts to mitigate climate change have been recognised by CDP with GCPL being ranked A- on CDP India A List 2016



Received Porter Prize for Creating Shared Value 2016



GCPL included in FTSE4Good Emerging Index.
FTSE4Good Emerging Index is an extension to the FTSE4Good Index series, which is designed to measure the performance of companies demonstrating strong Environmental, Social and Governance (ESG) practices.

Our Good & Green commitment



Ensuring Employability

Train 1 million youth in skills
that will enhance their
earning potential



Greener India

Achieve zero waste to landfill, carbon
neutrality and a positive water
balance, while reducing specific
energy consumption and optimising
the use of renewable energy



Product Innovation

Generate a third of our portfolio
revenues from 'good' and/or 'green'
products

3Q FY2017

SNAPSHOT

3Q FY17 performance overview

Growth	Consolidated	India	International
Net Sales	8%	flat	19%
Net Sales – Constant currency	12%	flat	28%
Net Sales – Organic*	2%	flat	4%
Net sales - Organic constant currency*	6%	flat	13%
Volume growth		(3%)	
EBITDA	14%	15%	11%
EBITDA – Constant currency	17%	15%	19%
Net profit	(4%)	19%	(31%)
Net profit w/o exceptional items	5%	19%	(16%)

* Excludes Strength of Nature (USA) and Canon Chemicals (Kenya) inorganic sales of INR 148 crore

Resilient, ahead of market performance in India

- Resilient sales performance despite demonetisation with secondary sales growth of 2% in 3QFY17
- Robust EBITDA margin expansion sustained
- Innovation momentum stepped up with multiple new product launches
- Continue to drive our premiumisation strategy and cost efficiencies
- New launches are well received; driving penetration in relatively underpenetrated categories



International business performance remains strong

Healthy sales growth despite macro economic headwinds

- **Indonesia** growth impacted by softness in Household Insecticides. Constant currency growth (ex-Household Insecticides) at 13%.
- **Africa (incl. SON)** sustains double-digit organic constant currency growth
- **LATAM** delivers competitive performance in a challenging operating environment
- Strong performance in **Europe** with double-digit constant currency growth and margin expansion



3Q FY17 reported performance snapshot

	India			Consolidated		
	3Q FY16	3Q FY17	Y/Y	3Q FY16	3Q FY17	Y/Y
Sales	1,269	1,263	0%	2,283	2,475	8%
Gross Profit	666	683	2%	1,205	1,334	11%
<i>Gross Margin (%)</i>	<i>52.5%</i>	<i>54.0%</i>	<i>150 bps</i>	<i>52.8%</i>	<i>53.9%</i>	<i>110 bps</i>
EBITDA	267	308	15%	455	517	14%
<i>EBITDA Margin (%)</i>	<i>21.1%</i>	<i>24.4%</i>	<i>330 bps</i>	<i>19.9%</i>	<i>20.9%</i>	<i>100 bps</i>
Net Profit	194	231	19%	368	352	(4%)
<i>Net Profit Margin (%)</i>	<i>15.3%</i>	<i>18.3%</i>	<i>300 bps</i>	<i>16.1%</i>	<i>14.2%</i>	<i>(190) bps</i>
EPS (INR)	5.69	6.79	19%	10.80	10.33	(4%)

All values in INR crore

9M FY17 reported performance snapshot

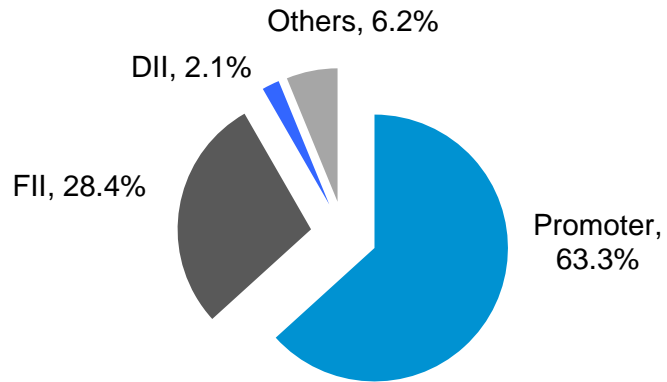
	India			Consolidated		
	9M FY16	9M FY17	Y/Y	9M FY16	9M FY17	Y/Y
Sales	3,610	3,688	2%	6,538	7,104	9%
Gross Profit	1,883	1,927	2%	3,397	3,764	11%
<i>Gross Margin (%)</i>	<i>52.2%</i>	<i>52.3%</i>	<i>10 bps</i>	<i>51.9%</i>	<i>53.0%</i>	<i>100 bps</i>
EBITDA	699	795	14%	1,180	1,363	15%
<i>EBITDA Margin (%)</i>	<i>19.4%</i>	<i>21.6%</i>	<i>220 bps</i>	<i>18.0%</i>	<i>19.2%</i>	<i>110 bps</i>
Net Profit	513	595	16%	703	914	30%
<i>Net Profit Margin (%)</i>	<i>14.2%</i>	<i>16.1%</i>	<i>190 bps</i>	<i>10.7%</i>	<i>12.9%</i>	<i>210 bps</i>
EPS (INR)	15.07	17.47	16%	20.64	26.84	30%

All values in INR crore

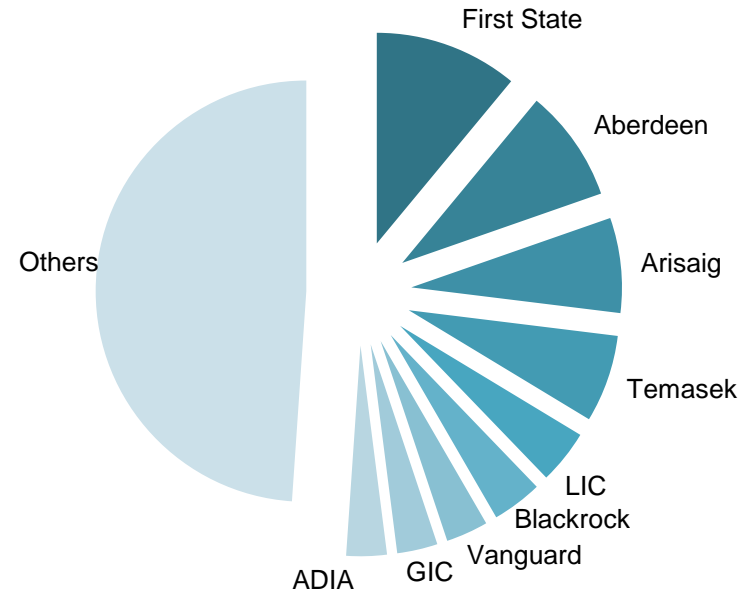
Way ahead

- Expect better performance in coming quarters with ahead of category growth
- Drive profitable growth behind cost saving initiatives and tighter control over fixed costs
- Currency volatility and macro economic headwinds in some of the countries we operate in

Shareholding pattern



Major investors



Contact us

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THANK YOU FOR YOUR TIME AND CONSIDERATION