

**GIRDHARILAL MODI HUF**

33, NARIMAN BHAVAN,  
227, NARIMAN POINT,  
MUMBAI-400021

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To,  
The Manager  
**Securities and Exchange Board of India,**  
Plot No.C4-A,'G' Block,  
Bandra Kurla Complex, Bandra(East),  
**MUMBAI – 400 051.**

17<sup>th</sup> April, 2017.

Dear Sir,

Ref: 1) Modison Metals Ltd. – Scrip Code 506261  
2) Disclosure under Regulation 10(7) of SEBI (SAST) Regulations,2011

**Sub: Inter-se transfer of shares amongst the Promoter group.**

Dear Sir,

Please find enclosed to this letter Report under Regulation 10(7) of the SEBI (Acquisition of Shares and Takeover) Regulations, 2011 alongwith the supporting documents as per index enclosed.

Kindly take the above on record.

Thanking you,  
Yours truly,  
For **GIRDHARILAL MODI HUF,**

  
**GIRDHARILAL MODI**  
**KARTA/ ACQUIRER**  
Encl: As above

CC to:  
**BSE Limited,**  
Corporate Relationship Department  
Rotunda Building, 1<sup>st</sup> floor,  
New Trading Ring,  
P. J. Towers, Dalal Street  
**MUMBAI – 400 001.**

**INDEX**

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**Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

<b>1</b>	<b>General Details</b>	
	a. Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Girdharilal Modi HUF, 33, Nariman Bhavan, 227, Nariman Point, Mumbai-400021 Tel No:022-22026437 Email id: glm@modison.com
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable
	d. Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer	Not applicable
<b>2</b>	<b>Compliance of Regulation 10(7)</b>	
	a. Date of report	04.04.2017
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, applicable fees of Rs.25,000/- is enclosed vide DD No.063107 dated 07.04.2017 drawn on Bank of Inida, Nariman Point Branch in favour of Securities and Exchange Board of India Annexure-1.
<b>3</b>	<b>Compliance of Regulation 10(5)</b>	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	Yes, report was sent to stock exchange 4 working days before the date of acquisition under Regulation 10(5). Copy of intimation is enclosed – Annexure-2.
	b. Date of Report	16.03.2017
<b>4</b>	<b>Compliance of Regulation 10(6 )</b>	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the acquisition	Yes, report was sent to stock exchange 4 working days before the date of acquisition under Regulation 10(6). Copy of intimation is enclosed – Annexure-3.
	b. Date of Report	27.03.2017
<b>5</b>	<b>Details of the Target Company (TC)</b>	
	a. Name & address of TC	Modison Metals Limited, 33, Nariman Bhavan, 227, Nariman Point, Mumbai-400021.

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd			
<b>6</b>	<b>Details of the acquisition</b>					
	a.	Date of acquisition	23.03.2017			
	b.	Acquisition price per share (in Rs.)	Rs.65.09/-			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(2)			
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC(*)	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s) (**) Girdharilal Modi HUF	423760	1.31	7582130	23.37
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the seller(s) (**) • Girdharilal Modi	7158370	22.06	Nil	Nil
<b>7</b>	<b>Information specific to the exemption category to which the instant acquisition belongs Regulation 10(1)(a)(ii)</b>					
	a.	Provide the names of the seller(s)	Girdharilal Modi			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Inter se transfer of equity shares among promoters group			
	c.	Shareholding of the acquirer and the seller(s) in the TC during the three years prior to the proposed acquisition	Year – 1 23.03.2016	Year – 2 23.03.2015	Year – 3 23.03.2014	
		Acquirer(s)(*) Girdharilal Modi HUF	423760	423760	423760	
		Seller(s)(*) Girdharilal Modi	7158370	7158370	7158370	
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes, we confirm that the acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Copies of Shareholding pattern for the quarter ended : 31.12.2013, 31.03.2014, 30.06.2014, 30.09.2014, 31.12.2014, 31.03.2015, 30.06.2015, 30.09.2015,			

		31.12.2015, 31.03.2016, 30.06.2016, 30.09.2017, 31.12.2016 are enclosed- Annexure – 4.
e.	If shares of the TC are frequently traded, volume-weighted average market price(VWAP) of such shares for a period of sixty days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Rs. 59.74 per share
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable.	We confirm that the acquisition price of Rs.65.09 is not higher by more than twenty-five percent of the price as calculated in ( e ) above.
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	16.03.2017
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes. The acquirer hereby declare that both transferor and transferee have complied with the provisions of Regulation 29(2) of the Takeover Regulations and the requisite disclosures were submitted online on BSE Portal on 16.03.2017. Copies of such filing are enclosed- Annexure – 5.
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	The acquirer hereby declare that all the conditions specified under Regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For **GIRDHARILAL MODI HUF**

  
**GIRDHARILAL MODI**  
**KARTA/ACQUIRER**

Date: 17.04.2017

Place: Mumbai

**NOTE:**

(\*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(\*\*) Shareholding of each entity shall be shown separately as well as collectively.

बैंक ऑफ इंडिया के खाते में  
A/c Payee Only



बैंक ऑफ इंडिया

BANK OF INDIA

IFSC: BKID0000057

BANKER'S CHEQUE

XXXXXXXXXX

DDMMYY  
07-04-2017

SECURITIES AND EXCHANGE BOARD OF INDIA

को या उनके आदेश पर Or Order

Pay

रुपये Rupees Twenty Five Thousand only

अदा करें

₹ \*\*\*\*25,000.00

खा. सं. 63107  
A/c. No. 25000.00

बैंक ऑफ इंडिया  
कोते बैंक ऑफ इंडिया for BANK OF INDIA

NOT OVER ₹

सा/ब ख जारी - मुगतान पर्ची  
G/L A/c Payslip Issued  
जारी किये जाने से तीन पहिने तक वैध हैं  
Valid for Three months from the date of issue

*Signature*  
पी.एफ.नं./P.F.No.

BFS/HO/G NARIMAN POINT BRANCH  
नरीमन पॉइंट शाखा

अधिकृत हस्ताक्षरकर्ता Authorised Signatory  
Please sign above

⑈063107⑈

400013043⑈

12

CARBEE (INDIA) SECURE PRINT PVT. LTD. - IND/CTS - 2010

GIRDHARILAL MODI HUF

33, NARIMAN BHAVAN,  
227, NARIMAN POINT,  
MUMBAI-400021

BSE Limited,  
Corporate Relationship Department  
Rotunda Building, 1<sup>st</sup> floor,  
New Trading Ring,  
P. J. Towers, Dalal Street  
MUMBAI – 400 001.

16<sup>th</sup> March, 2017.

002596

Dear Sir,

Ref: 1) Modison Metals Ltd. – Scrip Code 506261  
2) Intimation under Regulation 10(5) of SEBI (SAST) Regulations,2011

Sub: Inter-se transfer of shares amongst the Promoter group.

With reference to the aforesaid subject. this is to inform you that Girdharilal Modi HUF, being a part of Promoter group of Modison Metals Limited (hereinafter referred as 'the Company' intended to acquire 71,58,370 (22.06%) Equity shares of the Company at Market Price from Mr. Girdharilal Modi forming part of the Promoter Group as follows:

Sr. No	Date of proposed acquisition	Name of the person (belongs to Promoter Group)- Transferor	Name of the Acquirer	No. of shares proposed to be acquired by way of purchase	% of Holding
1	On or after 23.03.2017	Mr. Girdharilal Modi	Girdharilal Modi HUF	71,58,370	22.06%

This being an "Inter se" transfer of shares amongst the Promoter Group, the same falls within the exemptions under Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations,2011. Consequent to the above acquisition, the equity shareholding of Girdharilal Modi HUF in the Company will increase from 4,23,760 Equity Shares (1.31%) to 75,82,130 (23.37%).

In this connection, the necessary disclosure under Regulation 10(5) for the above said acquisitions in the prescribed format is enclosed herewith for your kind information and records.

Thanking you,  
Yours truly,  
For GIRDHARILAL MODI HUF,

  
GIRDHARILAL MODI  
KARTA/ ACQUIRER  
Encl: As above

CC to:  
M/s. MODISON METALS LIMITED,  
33, Nariman Bhavan,  
227, Nariman Point,  
Mumbai-400 021.



**Disclosure under Regulation 10(5)- Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.**

1.	Name of the Target Company (TC)	M/s. Modison Metals Ltd.
2.	Name of the acquirer(s)	Girdharilal Modi HUF (PAN: AAAHG2313Q)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	The Acquirer is part of the existing Promoter Group.
4.	Details of proposed acquisition.	
a.	Name of the person(s) from whom shares are to be acquired.	Girdharilal Modi (PAN: AAIPM2892A)
b.	Proposed date of acquisition.	On or after 23-03-2017
c.	Number of shares to be acquired from each person mentioned in 4(a) above.	7158370 Equity shares
d.	Total shares to be acquired as % of share capital of TC.	22.06%
e.	Price at which shares are proposed to be acquired.	Market Price
f.	Rationale, if any, for the proposed transfer.	Inter se transfer among promoters group.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer.	10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 59.74
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes
9.	Declaration by the acquirer, that the transferor and transferee have compiled/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes
10.	Declaration by the acquirer that all the conditions specified under the regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes




11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No of shares/voting rights	% w.r.t. total share capital of TC	No. of shares/voting rights	% w.r.t. total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)	423760	1.31	7582130	23.37
b	Seller (s)	7158370	22.06	Nil	Nil

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **GIRDHARILAL MODI HUF**



**GIRDHARILAL MODI  
KARTA/ACQUIRER**

Place: Mumbai

Date: 16.03.2017

GIRDHARILAL MODI HUF

003818

33, NARIMAN BHAVAN,  
227, NARIMAN POINT,  
MUMBAI-400021

**BSE Limited,**  
Corporate Relationship Department  
Rotunda Building, 1<sup>st</sup> floor,  
New Trading Ring,  
P. J. Towers, Dalal Street  
**MUMBAI - 400 001.**

27<sup>th</sup> March, 2017.

Dear Sir,

Ref: Modison Metals Ltd. - Scrip Code 506261

Sub: Disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011

Pursuant to Regulation 10(6) of the SEBI (SAST) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format, in respect of shares acquired by us from the Promoter i.e; Girdharilal Modi.

Thanking you,  
Yours truly,  
For GIRDHARILAL MODI HUF,

  
GIRDHARILAL MODI  
KARTA/ ACQUIRER  
Encl: As above



**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	MODISON METALS LIMITED			
2.	Name of the acquirer(s)	GIRDHARILAL MODI HUF			
3.	Name of the stock exchange where shares of the TC are listed	BSE LTD			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer of equity shares among promoters group.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii) of SEBI (SAST) Regulations,2011.			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes.  16.03.2017			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Actual	
	a. Name of the transferor / seller	Girdharilal Modi		Girdharilal Modi	
	b. Date of acquisition	23.03.2017		23.03.2017	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	7158370		7158370	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	22.06%		22.06%	
	e. Price at which shares are proposed to be acquired / actually acquired	Market Price		Rs.65.09/-	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	(a) Each Acquirer / Transferee(*) : Girdharilal Modi - HUF	423760	1.31	7582130	23.37
	(b) Each Seller / Transferor : Girdharilal Modi	7158370	22.06	Nil	Nil

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **GIRDHARILAL MODI HUF**

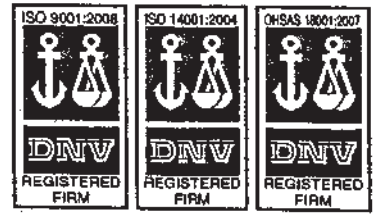
  
**GIRDHARILAL MODI**  
**KARTA/ACQUIRER**

Place: Mumbai

Date: 27.03.2017

**MODISON**  
**METALS LIMITED**

33 - NARIMAN BHAVAN,  
227 - NARIMAN POINT, MUMBAI - 400 021, INDIA  
TEL : +91-22-2202 6437. FAX: +91 -22-2204 9009.  
E-MAIL : [sales@modison.com](mailto:sales@modison.com)  
WEB : [www.modison.com](http://www.modison.com)



MML: 2305: 417  
January 14, 2014

**B.S.E. LTD.**  
Corporate Relationship Department  
Rotunda Building, 1<sup>st</sup> floor,  
New Trading Ring,  
P. J. Towers, Dalal Street  
MUMBAI - 400 001.

Dear Sir,

Ref: MODISON METALS LTD. - SCRIP CODE 506261.

Sub: Shareholding Pattern as per Clause 35 of the Listing Agreement.

We are enclosing herewith the Shareholding pattern of the Company as per Clause 35 of the Listing Agreement for the Quarter ended 31<sup>st</sup> December 2013.

Kindly acknowledge receipt.

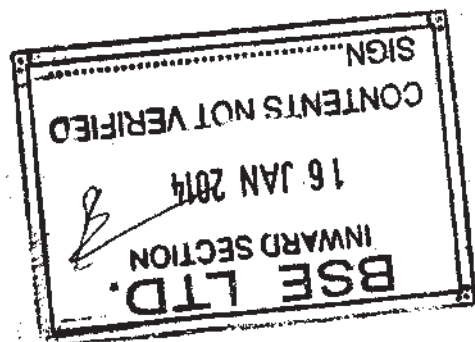
Thanking you,

Yours truly,  
For MODISON METALS LIMITED,

*R. Kothari*

**R. KOTHARI**  
Compliance Officer

Encl: As above



## Introductory sub-table (I)(a)

Name of the Company: Modison Metals Ltd.			
Scrip Code, Name of the scrip, class of security: BSE CODE :506251, Class: Equity Shares			
Quarter ended: 31.12.2013			
<b>Partly paid-up shares:-</b>			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>NO. OF SHARES PAID UP CAPITAL(RUPEES)</b>			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	32450000	32450000	

FOR MODISON METALS LTD.

*R. Kothur*  
 Authorised Signatory

## Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered			
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage		
			(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>									
1	India									
(a)	Individuals/ Hindu Undivided Family	17	16608165	16608165	51.18	51.18	0	0.00		
(b)	Central Government/ State Government(s)	0	0	0						
(c)	Bodies Corporate	1	86918	86918	0.27	0.27	0	0.00		
(d)	Financial Institutions/ Banks									
(e)	Any Others(Specify)									
(e-i)		0	0	0	0.00	0.00				0.00
(e-ii)										
	Sub Total(A)(1)	18	16695083	16695083	51.45	51.45	0	0.00		
2	Foreign									
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00	0	0.00		
b	Bodies Corporate				0.00	0.00	0	0.00		
c	Institutions				0.00	0.00	0	0.00		
d	Any Others(Specify)				0.00	0.00	0	0.00		
d-i					0.00	0.00	0	0.00		
d-ii					0.00	0.00	0	0.00		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00		
	Total Shareholding of Promoter and Promoter Group (A) <sup>2</sup> =(A)(1)+(A)(2)	18	16695083	16695083	51.45	51.45	0	0.00		
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI				0.00	0.00	0	0.00		
(b)	Financial Institutions/ Banks				0.00	0.00	0	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00	0	0.00		
(d)	Venture Capital Funds				0.00	0.00	0	0.00		
(e)	Insurance Companies				0.00	0.00	0	0.00		
(f)	Foreign Institutional Investors	1	50000	50000	0.15	0.15	0	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00		
(h)	Any Other (specify)				0.00	0.00	0	0.00		
(h-i)					0.00	0.00	0	0.00		
(h-ii)					0.00	0.00	0	0.00		
	Sub-Total (B)(1)	1	50000	50000	0.15	0.15	0	0.00		

B 2	Non-institutions							
(a)	Bodies Corporate	113	1483247	1483247	4.57	4.57	0	0.00
(b)	Individuals				0.00	0.00		
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3129	4400160	4357990	13.56	13.56	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	9637333	9637333	29.70	29.70	0	0.00
(c)	Any Other (specify)	0						
(c-i)	NRI's	47	184177	184177	0.57	0.57	0	0.00
(c-ii)	Clearing Member	0		0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>3305</b>	<b>15704917</b>	<b>15662747</b>	<b>48.40</b>	<b>48.40</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3306</b>	<b>15754917</b>	<b>15712747</b>	<b>48.55</b>	<b>48.55</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>3324</b>	<b>32450000</b>	<b>32407830</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00	0	0.00
2	Public					0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3324</b>	<b>32450000</b>	<b>32407830</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.

*R. Kothar*  
Authorised Signatory



Sr. No	Notes
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FOR MODISON METALS LTD.

*R. Kotha*  
Authorised Signatory

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)= (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GIRDHARILAL MODI	7158370	22.06	0	0.00	0.00	0	0	0	0.00	22.06
2	RAJKUMAR MODI	6457710	19.90	0	0.00	0.00	0	0	0	0.00	19.90
3	RAJKUMAR MODI	215500	0.66	0	0.00	0.00	0	0	0	0.00	0.66
4	RAJKUMAR MOHANILAL MODI	28000	0.09	0	0.00	0.00	0	0	0	0.00	0.09
5	SURESH CHANDRA P MODY	227240	0.70	0	0.00	0.00	0	0	0	0.00	0.70
6	GIRDHARILAL MODI	423760	1.31	0	0.00	0.00	0	0	0	0.00	1.31
7	KUMAR JAY G MODI	26000	0.08	0	0.00	0.00	0	0	0	0.00	0.08
8	KUMAR JAY G MODI	900000	2.77	0	0.00	0.00	0	0	0	0.00	2.77
9	KUMAR JAY G MODI	820000	2.53	0	0.00	0.00	0	0	0	0.00	2.53
10	KUMAR JAY GIRDHARILAL MODI	28000	0.09	0	0.00	0.00	0	0	0	0.00	0.09
11	CHANDRAMANI DEVI MODI	10	0.00	0	0.00	0.00	0	0	0	0.00	0.00
12	KASHIPRASAD MADANILAL MODI	1000	0.00	0	0.00	0.00	0	0	0	0.00	0.00
13	MANJU KASHIPRASAD MODI	1000	0.00	0	0.00	0.00	0	0	0	0.00	0.00
14	RASHMI R MODI	1000	0.00	0	0.00	0.00	0	0	0	0.00	0.00
15	SARLA GIRDHARILAL MODI	271670	0.84	0	0.00	0.00	0	0	0	0.00	0.84
16	SARLA GIRDHARILAL MODI	7905	0.02	0	0.00	0.00	0	0	0	0.00	0.02
17	PARIDHI KUMAR JAY MODI	41000	0.13	0	0.00	0.00	0	0	0	0.00	0.13
18	MODISON CONTACTS PRIVATE LIMITED	86918	0.27	0	0.00	0.00	0	0	0	0.00	0.27
	<b>Total (I)</b>	<b>16695083</b>	<b>51.45</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>51.45</b>
	<b>TOTAL</b>	<b>16695083</b>	<b>51.45</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>51.45</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For MODISON METALS LTD.

*R. Kothari*  
Authorised Signatory



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Prakashchandra Modi	26,10,358	8.04					8.04
2	Modi Prakash Chandra	20,50,130	6.32					6.32
<b>TOTAL</b>		<b>46,60,488</b>	<b>14.36</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14.36</b>

FOR MODISON METALS LTD.

*R. K. Kothari*  
 Authorised Signatory



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	NIL	NOT APPLICABLE		0.00
6				0.00
7				0.00
8				0.00
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.

*R.K. Sharma*

Authorised Signatory

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	NIL	NOT APPLICABLE		0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.

*R. Srinivas*

Authorised Signatory

**MODISON**  
**METALS LIMITED**

33 - NARIMAN BHAVAN,  
227 - NARIMAN POINT, MUMBAI - 400 021, INDIA  
TEL : +91-22-2202 6437. FAX: +91-22-2204 8009.  
E-MAIL : [sales@modison.com](mailto:sales@modison.com)  
WEB : [www.modison.com](http://www.modison.com)



MML: 2305: 516  
April 07, 2014

**B.S.E. LTD.**  
Corporate Relationship Department  
Rotunda Building, 1<sup>st</sup> floor,  
New Trading Ring,  
P. J. Towers, Dalal Street  
MUMBAI - 400 001.

Dear Sir,

Ref: MODISON METALS LTD. - SCRIP CODE 506261.

Sub: Shareholding Pattern as per Clause 35 of the Listing Agreement.

We are enclosing herewith the Shareholding pattern of the Company as per Clause 35 of the Listing Agreement for the Quarter ended 31<sup>st</sup> March 2014.

Kindly acknowledge receipt.

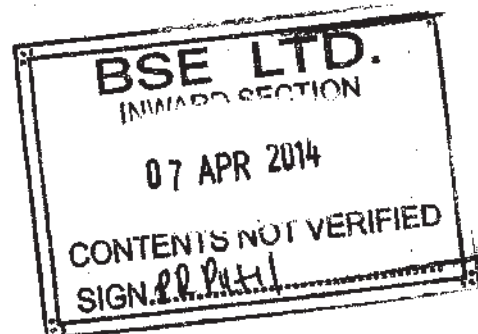
Thanking you,

Yours truly,  
For **MODISON METALS LIMITED,**

*R. Kothari*

**R. KOTHARI**  
Compliance Officer

Encl: As above





## Introductory sub-table (I)(a)

<b>Name of the Company: Modison Metals Ltd.</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE CODE :506261, Class: Equity Shares</b>			
<b>Quarter ended: 31.03.2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>NO. OF SHARES PAID UP CAPITAL(RUPEES)</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>32450000</b>	<b>32450000</b>	

FOR MODISON METALS LTD.

*R. K. Khatu*  
 Authorised Signatory

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		17	16608165	16608165	51.18	51.18	0	0.00
(b)	Central Government/ State Government(s)	0	0	0				
(c)	Bodies Corporate	1	86918	86918	0.27	0.27	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)		0	0	0	0.00	0.00		0.00
(e-ii)								
	Sub Total(A)(1)	18	16695083	16695083	51.45	51.45	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00	0	0.00
b	Bodies Corporate				0.00	0.00	0	0.00
c	Institutions				0.00	0.00	0	0.00
d	Any Others(Specify)				0.00	0.00	0	0.00
d-i					0.00	0.00	0	0.00
d-ii					0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	18	16695083	16695083	51.45	51.45	0	0.00

FOR MODISON METALS LTD.

*R. Kotha*  
 Authorised Signatory

<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI				0.00	0.00	0	0.00
(b)	Financial Institutions / Banks				0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)				0.00	0.00	0	0.00
(d)	Venture Capital Funds				0.00	0.00	0	0.00
(e)	Insurance Companies				0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	50000	50000	0.15	0.15	0	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00
(h)	Any Other (specify)				0.00	0.00	0	0.00
(h-i)					0.00	0.00	0	0.00
(h-ii)					0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>50000</b>	<b>50000</b>	<b>0.15</b>	<b>0.15</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	98	1465499	1465499	4.52	4.52	0	0.00
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3054	4385447	4343277	13.51	13.51	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	17	9676525	9676525	29.82	29.82	0	0.00
(c)	Any Other (specify)	0						
(c-i)	NRIs	41	173977	173977	0.54	0.54	0	0.00
(c-ii)	Clearing Member	8	3469	3469	0.01	0.01	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>3218</b>	<b>15704917</b>	<b>15662747</b>	<b>48.40</b>	<b>48.40</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)- (B)(1)+(B)(2)</b>	<b>3219</b>	<b>15754917</b>	<b>15712747</b>	<b>48.55</b>	<b>48.55</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>3237</b>	<b>32450000</b>	<b>32407830</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00	0	0.00
2	Public					0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3237</b>	<b>32450000</b>	<b>32407830</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.

*R. Kotha*  
 Authorised Signatory

Sr. No	Notes
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FOR MODISON METALS LTD.

*R. Kotha*  
Authorised Signatory

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.	(i)	(ii)	(iii)	(iv)	(v) = (vi)/(iii) * 100	(vi)	(vii)	(ix)	(x)	(xi)	(xii)
1	GIRDHARILAL MODI	7158370	22.06	0	0.00	0.00	0	0	0	0	22.06
2	RAJKUMAR MODI	6457710	19.90	0	0.00	0.00	0	0	0	0	19.90
3	RAJKUMAR MODI	215500	0.66	0	0.00	0.00	0	0	0	0	0.66
4	RAJKUMAR MOHANLAL MODI	28000	0.09	0	0.00	0.00	0	0	0	0	0.09
5	SURESH CHANDRA P MODY	227240	0.70	0	0.00	0.00	0	0	0	0	0.70
6	GIRDHARILAL MODI	423760	1.31	0	0.00	0.00	0	0	0	0	1.31
7	KUMAR JAY G MODI	26000	0.08	0	0.00	0.00	0	0	0	0	0.08
8	KUMAR JAY G MODI	900000	2.77	0	0.00	0.00	0	0	0	0	2.77
9	KUMAR JAY G MODI	820000	2.53	0	0.00	0.00	0	0	0	0	2.53
10	KUMAR JAY GIRDHARILAL MODI	28000	0.09	0	0.00	0.00	0	0	0	0	0.09
11	CHANDRAMANI DEVI MODI	10	0.00	0	0.00	0.00	0	0	0	0	0.00
12	KASHIPRASAD MADANLAL MODI	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
13	MANJU KASHIPRASAD MODI	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
14	RASHMI R MODI	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
15	SARLA GIRDHARILAL MODI	271670	0.84	0	0.00	0.00	0	0	0	0	0.84
16	SARLA GIRDHARILAL MODI	7905	0.02	0	0.00	0.00	0	0	0	0	0.02
17	PARIDHI KUMAR JAY MODI	41000	0.13	0	0.00	0.00	0	0	0	0	0.13
18	MODISON COPPER PRIVATE LIMITED	86918	0.27	0	0.00	0.00	0	0	0	0	0.27
	Total (c)	16695083	51.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	51.45
	TOTAL	16695083	51.45	0	0.00	0.00	0	0	0	0	51.45

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR MODISON METALS LTD.

*R. K. Kothari*  
Authorised Signatory









(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	NIL	NOT APPLICABLE		0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.  
*R. K. Sharma*  
 Authorised Signatory

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NOT APPLICABLE		0.00
2			0.00	
3			0.00	
4			0.00	
5			0.00	
6			0.00	
7			0.00	
8			0.00	
9			0.00	
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.

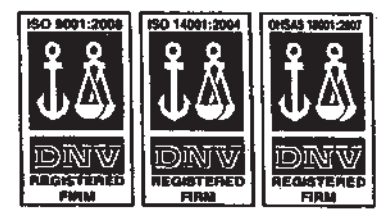
*A. K. Kothari*

Authorised Signatory

MANUFACTURER OF ELECTRICAL CONTACTS FOR LOW, MEDIUM & HIGH VOLTAGE SWITCHGEAR INDUSTRY



33 - NARIMAN BHAVAN, 227 - NARIMAN POINT,  
MUMBAI - 400 021, INDIA  
TEL : +91-22-2202 6437 FAX: +91-22-2204 8009  
E-MAIL : sales@modison.com WEB : www.modison.com  
CIN NO : L51900MH1983PLC029783



MML: 2305: 578  
July 21, 2014

**B.S.E. LTD.**  
Corporate Relationship Department  
Rotunda Building, 1<sup>st</sup> floor,  
New Trading Ring,  
P. J. Towers, Dalal Street  
MUMBAI - 400 001.

Dear Sir,

Ref: MODISON METALS LTD. - SCRIP CODE 506261.

Sub: Shareholding Pattern as per Clause 35 of the Listing Agreement.

We are enclosing herewith the Shareholding pattern of the Company as per Clause 35 of the Listing Agreement for the Quarter ended 30<sup>th</sup> June 2014.

Kindly acknowledge receipt.

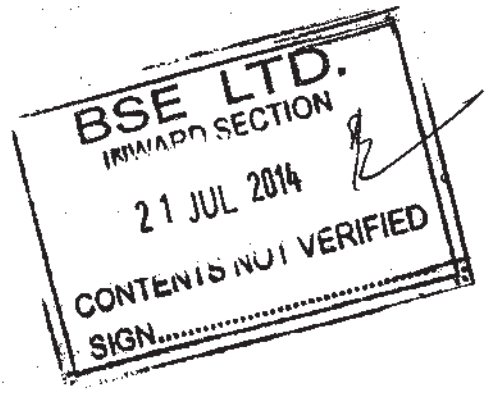
Thanking you,

Yours truly,  
For MODISON METALS LIMITED,

*R. Kothari*

**R. KOTHARI**  
Compliance Officer

Encl: As above



## Introductory sub-table (I)(a)

Name of the Company: Modison Metals Ltd.			
Scrip Code, Name of the scrip, class of security: BSE CODE :506261, Class: Equity Shares			
Quarter ended: 30.06.2014			
<b>Partly paid-up shares:-</b>			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>NO. OF SHARES PAID UP CAPITAL(RUPEES)</b>			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	32450000	32450000	

FOR MODISON METALS LTD.

*R. K. Kothari*  
 Authorised Signatory

**Statement Showing Shareholding Pattern**

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>1</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		17	16608165	16608165	51.18	51.18	0	0.00
(b)	Central Government/ State Government(s)							
		0	0	0				
(c)	Bodies Corporate							
		1	86918	86918	0.27	0.27	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)		0	0	0	0.00	0.00		0.00
(e-ii)								
	Sub Total(A)(1)	18	16695083	16695083	51.45	51.45	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
					0.00	0.00	0	0.00
b	Bodies Corporate				0.00	0.00	0	0.00
c	Institutions				0.00	0.00	0	0.00
d	Any Others(Specify)				0.00	0.00	0	0.00
d-i					0.00	0.00	0	0.00
d-ii					0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	18	16695083	16695083	51.45	51.45	0	0.00

FOR MODISON METALS LTD.

*R. Kothari*  
Authorised Signatory

#)	Public shareholding							
I	Institutions							
(a)	Mutual Funds/ UTI				0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks				0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)				0.00	0.00	0	0.00
(d)	Venture Capital Funds				0.00	0.00	0	0.00
(e)	Insurance Companies				0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	I	50000	50000	0.15	0.15	0	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00
(h)	Any Other (specify)				0.00	0.00	0	0.00
(h-i)					0.00	0.00	0	0.00
(h-ii)					0.00	0.00	0	0.00
	Sub-Total (B)(1)	I	50000	50000	0.15	0.15	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	158	1718324	1718324	5.30	5.30	0	0.00
(b)	Individuals				0.00	0.00		
	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.							
I		3448	4496670	4454500	13.86	13.86	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	15	9255743	9255743	28.52	28.52	0	0.00
(c)	Any Other (specify)	0						
(c-i)	NRIs	47	210628	210628	0.65	0.65	0	0.00
(c-ii)	Clearing Member	25	23552	23552	0.07	0.07	0	0.00
	Sub-Total (B)(2)	3693	15704917	15662747	48.40	48.40	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3694	15754917	15712747	48.55	48.55	0	0.00
	TOTAL (A)+(B)	3712	32450000	32407830	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00	0	0.00
2	Public					0.00	0	0
	Sub-Total (C)	0	0	0		0	0	0
	GRAND TOTAL (A)+(B)+(C)	3712	32450000	32407830		100.00	0	0.00

FOR MODISON METALS LTD.

*R. Kothari*  
 Authorised Signatory

Sr. No	Notes
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FOR MODISON METALS LTD.

*R. Kothari*  
Authorised Signatory

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)
1	GIRDHARILAL MODI	7158370	22.06	0	0.00	0.00	0	0	0	22.06
2	RAJKUMAR MODI	8457710	19.90	0	0.00	0.00	0	0	0	19.90
3	RAJKUMAR MODI	215500	0.66	0	0.00	0.00	0	0	0	0.66
4	RAJKUMAR MOHANLAL MODI	28000	0.09	0	0.00	0.00	0	0	0	0.09
5	SURESH CHANDRA P MODY	227240	0.70	0	0.00	0.00	0	0	0	0.70
6	GIRDHARILAL MODI	423760	1.31	0	0.00	0.00	0	0	0	1.31
7	KUMAR JAY G MODI	26000	0.08	0	0.00	0.00	0	0	0	0.08
8	KUMAR JAY G MODI	900000	2.77	0	0.00	0.00	0	0	0	2.77
9	KUMAR JAY G MODI	820000	2.53	0	0.00	0.00	0	0	0	2.53
10	KUMAR JAY GIRDHARILAL MODI	28000	0.09	0	0.00	0.00	0	0	0	0.09
11	CHANDRAMANI DEVI MODI	10	0.00	0	0.00	0.00	0	0	0	0.00
12	KASHIPRASAD MADANLAL MODI	1000	0.00	0	0.00	0.00	0	0	0	0.00
13	MANJU KASHIPRASAD MODI	1000	0.00	0	0.00	0.00	0	0	0	0.00
14	RASHMI R MODI	1000	0.00	0	0.00	0.00	0	0	0	0.00
15	SARLA GIRDHARILAL MODI	271670	0.84	0	0.00	0.00	0	0	0	0.84
16	SARLA GIRDHARILAL MODI	7905	0.02	0	0.00	0.00	0	0	0	0.02
17	PARIDHI KUMAR JAY MODI	41000	0.13	0	0.00	0.00	0	0	0	0.13
18	MODISON COPPER PRIVATE LIMITED	86918	0.27	0	0.00	0.00	0	0	0	0.27
	Total (c)	16695083	51.45	0.00	0.00	0.00	0.00	0.00	0.00	51.45
	TOTAL	16695083	51.45	0	0.00	0.00	0	0	0	51.45

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR MODISON METALS LTD.

R. Kather  
Authorised Signatory



(D) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total. (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Blessings Mercantile Pvt.Ltd.	8,22,199	2.53	0	0	0	0	2.53
2	Prakashchandra Modi	26,10,338	8.04	0	0	0	0	8.04
3	Nirmala D.Mody	6,25,950	1.93	0	0	0	0	1.93
4	Om Prakash Modi	7,72,000	2.38	0	0	0	0	2.38
5	Laliladevi Modi	5,08,000	1.57	0	0	0	0	1.57
6	Modi Prakash Chandra	20,50,130	6.32	0	0	0	0	6.32
7	Sona Goyal	5,00,000	1.54	0	0	0	0	1.54
8	Vijaykumar Omprakash Modi	4,27,000	1.32	0	0	0	0	1.32
	<b>GRAND TOTAL (A)+(B)</b>	<b>83,15,637</b>	<b>25.63</b>					<b>25.63</b>
<b>TOTAL</b>		<b>83,15,637</b>	<b>25.63</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>25.63</b>

FOR MODISON METALS LTD.

R.Kothia  
 Authorised Signatory

**(I)(c)(ii)** Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Prakashchandra Modi	26,10,358	8.04					8.04
2	Modi Prakash Chandra	20,50,130	6.32					6.32
<b>TOTAL</b>		<b>46,60,488</b>	<b>14.36</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14.36</b>

FOR MODISON METALS LTD.

*R. Kothari*  
Authorised Signatory



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	NIL	NOT APPLICABLE		0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.

*R. K. Kothari*

Authorised Signatory

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NOT APPLICABLE		0.00
2			0.00	
3			0.00	
4			0.00	
5			0.00	
6			0.00	
7			0.00	
8			0.00	
9			0.00	
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.

*R. K. G. G. G.*

Authorised Signatory

MANUFACTURER OF ELECTRICAL CONTACTS FOR LOW, MEDIUM &amp; HIGH VOLTAGE SWITCHGEAR INDUSTRY

**MODISON**  
**METALS LIMITED**

33 - NARIMAN BHAVAN, 227 - NARIMAN POINT,  
MUMBAI - 400 021. INDIA  
TEL : +91-22-2202 6437 FAX: +91-22-2204 8009  
E-MAIL : sales@modison.com WEB : www.modison.com  
CIN NO : L51900MH1983PLC029783



MML: 2305: 630  
October 09, 2014

**B.S.E. LTD.**  
Corporate Relationship Department  
Rotunda Building, 1<sup>st</sup> floor,  
New Trading Ring,  
P. J. Towers, Dalal Street  
MUMBAI - 400 001.

Dear Sir,

**Ref: MODISON METALS LTD. - SCRIP CODE 506261.**

**Sub: Shareholding Pattern as per Clause 35 of the Listing Agreement.**

We are enclosing herewith the Shareholding pattern of the Company as per Clause 35 of the Listing Agreement for the Quarter ended 30<sup>th</sup> Sept 2014.

Kindly acknowledge receipt of the same.

Thanking you,

Yours truly,  
For **MODISON METALS LIMITED,**

*R. Kothari*

**R. KOTHARI**  
Chief Financial Officer

Encl: As above



Introductory sub-table (I)(a)			
Name of the Company: Modison Metals Ltd.			
Scrip Code, Name of the scrip, class of security: BSE CODE :506261, Class: Equity Shares			
Quarter ended: 30.09.2014			
<b>Partly paid-up shares:-</b>			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>NO. OF SHARES PAID UP CAPITAL(RUPEES)</b>			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	32450000	32450000	

FOR MODISON METALS LTD.

*R. Kothari*  
 Authorised Signatory

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	17	16608165	16608165	51.18	51.18	0	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	1	86918	86918	0.27	0.27	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)		0	0	0	0.00	0.00		0.00
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>18</b>	<b>16695083</b>	<b>16695083</b>	<b>51.45</b>	<b>51.45</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00	0	0.00
b	Bodies Corporate				0.00	0.00	0	0.00
c	Institutions				0.00	0.00	0	0.00
d	Any Others(Specify)				0.00	0.00	0	0.00
d-i					0.00	0.00	0	0.00
d-ii					0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)<sup>3</sup> = (A)(1)+(A)(2)</b>	<b>18</b>	<b>16695083</b>	<b>16695083</b>	<b>51.45</b>	<b>51.45</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	Institutions							
(a)	Mutual Funds/ UTI				0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks				0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)				0.00	0.00	0	0.00
(d)	Venture Capital Funds				0.00	0.00	0	0.00
(e)	Insurance Companies				0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	50000	50000	0.15	0.15	0	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00
(h)	Any Other (specify)				0.00	0.00	0	0.00
(h-i)					0.00	0.00	0	0.00
(h-ii)					0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>50000</b>	<b>50000</b>	<b>0.15</b>	<b>0.15</b>	<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.

R. Kothia  
Authorised Signatory



<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	189	2001410	2001410	6.17	6.17	0	0.00
(b)	Individuals				0.00	0.00		
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3496	4141955	4099785	12.76	12.76	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	15	9250923	9250923	28.51	28.51	0	0.00
(c)	Any Other (specify)	0						
(c-i)	NRIs	47	242968	242968	0.75	0.75	0	0.00
(c-ii)	Clearing Member	18	67661	67661	0.21	0.21	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>3765</b>	<b>15704917</b>	<b>15662747</b>	<b>48.40</b>	<b>48.40</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3766</b>	<b>15754917</b>	<b>15712747</b>	<b>48.55</b>	<b>48.55</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>3784</b>	<b>32450000</b>	<b>32407830</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00	0	0.00
2	Public					0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3784</b>	<b>32450000</b>	<b>32407830</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

FOR MODISON METALS LTD.

*R. Mathur*  
 Authorised Signatory

Sr. No	Notes
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FOR MODISON METALS LTD.

  
Authorised Signatory

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	GIRDHARILAL MODI	7158370	22.06	0	0.00	0.00	0	0	0	0	22.06
2	RAJKUMAR MODI	6457710	19.90	0	0.00	0.00	0	0	0	0	19.90
3	RAJKUMAR MODI	215500	0.66	0	0.00	0.00	0	0	0	0	0.66
4	RAJKUMAR MOHANLAL MODI	28000	0.09	0	0.00	0.00	0	0	0	0	0.09
5	SURESH CHANDRA P MODY	227240	0.70	0	0.00	0.00	0	0	0	0	0.70
6	GIRDHARILAL MODI	423760	1.31	0	0.00	0.00	0	0	0	0	1.31
7	KUMAR JAY G MODI	26000	0.08	0	0.00	0.00	0	0	0	0	0.08
8	KUMAR JAY G MODI	90000	2.77	0	0.00	0.00	0	0	0	0	2.77
9	KUMAR JAY G MODI	820000	2.53	0	0.00	0.00	0	0	0	0	2.53
10	KUMAR JAY GIRDHARILAL MODI	28000	0.09	0	0.00	0.00	0	0	0	0	0.09
11	CHANDRAMANI DEVI MODI	10	0.00	0	0.00	0.00	0	0	0	0	0.00
12	KASHIPRASAD MADANLAL MODI	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
13	MANJU KASHIPRASAD MODI	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
14	RASHMI R MODI	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
15	SARLA GIRDHARILAL MODI	271670	0.84	0	0.00	0.00	0	0	0	0	0.84
16	SARLA GIRDHARILAL MODI	7905	0.02	0	0.00	0.00	0	0	0	0	0.02
17	PARISHI KUMAR JAY MODI	41000	0.13	0	0.00	0.00	0	0	0	0	0.13
18	MODISON COPPER PRIVATE LIMITED	86918	0.27	0	0.00	0.00	0	0	0	0	0.27
	<b>Total (c)</b>	<b>16695083</b>	<b>51.45</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>51.45</b>
<b>TOTAL</b>		<b>16695083</b>	<b>51.45</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>51.45</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR MODISON METALS LTD.

*R. Kothari*  
Authorised Signatory

**(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Blessings Mercantile Pvt.Ltd.	8,22,199	2.53	0	0	0	0	2.53
2	Prakashchandra Modi	26,10,358	8.04	0	0	0	0	8.04
3	Nirmala D.Mody	6,25,950	1.93	0	0	0	0	1.93
4	Om Prakash Modi	7,72,000	2.38	0	0	0	0	2.38
5	Lalitadevi Modi	5,08,000	1.57	0	0	0	0	1.57
6	Modi Prakash Chandra	20,50,130	6.32	0	0	0	0	6.32
7	Sona Goyal	5,00,000	1.54	0	0	0	0	1.54
8	Vijaykumar Omprakash Modi	4,41,000	1.36	0	0	0	0	1.36
<b>GRAND TOTAL (A)+(B)</b>		<b>83,29,637</b>	<b>25.67</b>					<b>25.67</b>
<b>TOTAL</b>		<b>83,29,637</b>	<b>25.67</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>25.67</b>

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*R. Kothari*  
 Authorised Signatory

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Prakashchandra Modi	26,10,358	8.04					8.04
2	Modi Prakash Chandra	20,50,130	6.32					6.32
<b>TOTAL</b>		<b>46,60,488</b>	<b>14.36</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14.36</b>

FOR MODISON METALS LTD.

*Prakash*

Authorised Signatory



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	NIL	NOT APPLICABLE		0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

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*R. K. Kulkarni*

Authorised Signatory

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	NIL	NOT APPLICABLE		0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

FOR MODISON METALS LTD.

  
 Authorised Signatory