

## MUNDHRA HOMES PRIVATE LIMITED

August 8, 2022

BSE Limited
 25<sup>th</sup> Floor
 Phiroze Jeejebhoy Towers

Dalal Street

Mumbai - 400 001.

Email: corp.relations@bseindia.com

2. National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla complex

Bandra (East)

Mumbai - 400 051.

Email: takeover@nse.co.in

Kesoram Industries Limited
 9/1, R.N. Mukherjee Road
 Kolkata – 700 001.

Email: corporate@kesoram.com

Dear Sirs,

Ref.: Regulation 29 (2) of Securities and Exchange Boarad of India (SAST) Regulations, 2011

Please find enclosed herewith a disclosure under Regulation 29(2) of Securities and Exchange Board of India SAST Regulations, 2011 in the prescribed format.

Kindly acknowledge the receipt.

Thanking you,

Yours truly

For Mundhra Homes Private Limited

(Vijay Mundhra) Director DIN-00282912 9643401830

Encl.: as above



## Format for disclosures under Regulation 29(2) OF SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kesoram Industries Limited  Mundhra Homes Private Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with acquirer				
Whether the acquirer belongs to Promoter/Promoter group		NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited			
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable {*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) c) Voting rights (VR otherwise than by shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (OCRPS)	1,08,92,709	_	5.34	
e) Total (a+b+c+d) (OCRPS)	1,08,92,709	NA	5.34	
Details of acquisition a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired. 46,81,703 optionally convertable redemable preference shares of 100 each (OCRPS) shall entitle the acquirer to receive 72,02,620 Equity Shares. d) Shares encumbered/invoked/released by the acquirer	46,81,703	-	2.30%	
e) Total (a+b+c+/-d)	46,81,703	N.A.	2.30%	



After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/ any other instrument theat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition	1,55,74,412	-	7.64%	
e) Total (a+b+c+d) (OCRPS)	1,55,74,412	NA	7.64%	
Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Off Market Acquisit	ion		
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.08.2022			
Equity share capital/total voting capital of the TC before the said acquisition/sale	No. of Equity Shares - 24,44,94,232 shares of Rs.10/- each fully paid up Amount - Rs. 244,49,42,320/-			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of Equity Shares - 24,44,94,232 shares of Rs.10/-each fully paid up			
Total diluted share /voting capital of the TC after the said acquisition.	No. of Equity Shares - 31,35,66,840 shares of Rs.10/- each fully paid up Amount - Rs.313,56,68,400/-			

For Mundhra Homes Pyt. Ltd.

(Vijay Mundhra) Director DIN- 00282912 9643401830

Place: New Delhi Date: 08.08.2022