

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref No.: 3888/ITSL/OPR/2017-2018

Date: August 10, 2017

Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
CG Power and Industrial Solutions Ltd. C G House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400030	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of shares of CG Power and Industrial Solutions Ltd.

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of pledge of shares of CG Power and Industrial Solutions Ltd. by IDBI Trusteeship Services Ltd acting in its capacity as Debenture Trustee on behalf of Debenture holders.

For and on behalf of

IDBI Trusteeship Services Ltd

 A handwritten signature in black ink, appearing to read 'S. V. Prasad', is written over the company name.

Authorised Signatory

Annexure A**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	CG Power and Industrial Solutions Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No. Pledge of equity shares of CG Power and Industrial Solutions Ltd. by IDBI Trusteeship Services Limited acting as Debenture Trustee for the benefit of Debenture holders for Debentures issued by Avantha Holdings Ltd.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited, National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal-(pledge of shares) under consideration, holding of:</u>	0	0	0
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	0	0	0



<u>Details of acquisition/disposal (pledge of shares) under consideration, holding of:</u>	5,66,50,000	9.04%	9.04%
a) Shares carrying voting rights <u>acquired</u>			
b) VRs acquired /sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	5,66,50,000	9.04%	9.04%
<u>After acquisition/disposal (pledge of shares) under consideration, holding of acquirer along with PACs of:</u>	5,66,50,000	9.04%	9.04%
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	5,66,50,000	9.04%	9.04%
6. Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).*	Pledge over 5,66,50,000 Equity Shares of CG Power and Industrial Solutions Ltd. in favour of IDBI Trusteeship Services Limited (Debenture Trustee) for the benefit of Debenture Holders		
7. Salient features of the securities acquired including time till redemption, rational which it can be converted into equity shares etc.	Pledge over 5,66,50,000 Equity Shares of CG Power and Industrial Solutions Ltd. in favour of IDBI Trusteeship Services Limited (Debenture Trustee) for the benefit of Debenture Holders		



8. Date of acquisition of Pledge of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	08-08-2017
9. Equity share capital / Total voting capital of the TC before the said acquisition / sale	62,67,46,142 equity shares of face value as disclosed in the shareholding pattern dated June, 2017 disclosed on the website of BSE Limited.
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	62,67,46,142 equity shares of face value as disclosed in the shareholding pattern dated June, 2017 disclosed on the website of BSE Limited.
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	62,67,46,142 equity shares of face value as disclosed in the shareholding pattern dated June, 2017 disclosed on the website of BSE Limited.

