



By Mail

19th September, 2017

National Stock Exchange of India Limited,
Exchange Plaza
Plot no. C/1, G Block, Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051
Fax No: + 91-22-2659 8120

Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street, Fort
Mumbai - 400 001
Fax No.:+91-22-22723121

Sical Logistics Limited
73, Armenian Street
Chennai – 600 001
Fax No: + 91-44-25224202

Dear Sirs,

Sub: Disclosure under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We wish to inform you that there was release & pledges of 4,50,000 equity shares of SICAL Logistics Ltd being pledged in connection with the NCD's/ Loans issued/ availed by the holding Company.

Please find enclosed relevant disclosures in the prescribed format as per Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Tanglin Retail Realty Developments Private Limited,

Authorised Signatory

Enclosures: As Above

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Disclosure by the Promoter[s] to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company [TC]	Sical Logistics Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	19.09.2017
Name of the promoter or PAC on whose shares encumbrance has been created / released	Tanglin Retail Realty Developments Private Limited

Name of the Promoter[s] or PACs with him	Promoter Holding in the Target Company [1]		Promoter holding already encumbered [2]		Details of events pertaining to encumbrance [3]					Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]			
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event [creation / release / invocation]	Date of creation / invocation / release of encumbrance	Type of encumbrance [pledge/lien/non disposal undertaking/others]	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Multhan A.C.	192957	0.35	-	-	-	-	-	-	-	-	-	-	-
A.C. Multhan	423700	0.76	-	-	-	-	-	-	-	-	-	-	-
Darnold Investments Ltd	413934	0.74	-	-	-	-	-	-	-	-	-	-	-
Rarford Investments Ltd	202491	0.36	-	-	-	-	-	-	-	-	-	-	-
South India Travels Pvt. Ltd	99	0.00	-	-	-	-	-	-	-	-	-	-	-
ACM Educational Foundation	572043	1.03	-	-	-	-	-	-	-	-	-	-	-
Ashwin C Multhan	41838	0.08	-	-	-	-	-	-	-	-	-	-	-
ACM Medical Foundation	109	0.00	-	-	-	-	-	-	-	-	-	-	-
The Express Carriers Limited	44200	0.08	-	-	-	-	-	-	-	-	-	-	-
Vallu Ashwin Multhan	7000	0.01	-	-	-	-	-	-	-	-	-	-	-
Tanglin Retail Realty Developments Pvt.Ltd - Co-promoter	29372288	52.83	29,094,578	52.83	Release	08.09.2017	Pledge	Financial Facility availed from the lenders for the Loan availed by Holding Company	450,000	0.81	Release of 450,000 shares pledged in favour of Bajaj Finance Limited	28,644,578	51.52
			28,644,578	51.52	Pledge	08.09.2017	Pledge	Financial Facility availed from the lenders for the NCD's availed by the Holding Company	217,000	0.39	Pledge of 217,000 shares in favour of IDBI Trusteeship Services Limited	28,861,578	51.91
			28,861,578	51.91	Pledge	08.09.2017	Pledge	Financial Facility availed from the lenders for the NCD's availed by the Holding Company	208,000	0.37	Pledge of 208,000 shares in favour of Axis Bank Limited	29,069,578	52.28
			29,069,578	52.28	Pledge	08.09.2017	Pledge	Financial Facility availed from the lenders for the NCD's availed by the Holding Company	25,000	0.04	Pledge of 25,000 shares in favour of Axis Bank Limited	29,094,578	52.33
TOTAL	31,270,639	56.24		56.24									

FOR TANGLIN RETAIL REALTY DEVELOPMENTS PVT. LTD.

Place : Bangalore
Date : 19.09.2017

Authorized Signatory