

AGENDA ITEM NO.

ENGINEERS INDIA LIMITED

CIN: L74899DL1965GOI004352

Regd. Office : Engineers India Bhavan, 1, Bhikaiji Cama Place, New Delhi-110066
 Website: www.engineersindia.com ; e-mail: eil.mktg@eil.co.in ; Telephone: 011-26762121 ; Fax: 011-26178210

AUDITED FINANCIAL RESULTS
FOR THE YEAR ENDED 31st MARCH, 2015

| PART I | | [€ in Lakhs] | | | | | | | |
|--------------------------------------|--|------------------------|-----------------|-----------------|--------------------|------------------|------------------------------|------------------|--|
| S. No. | Particulars | UNAUDITED RESULTS | | | AUDITED RESULTS | | AUDITED CONSOLIDATED RESULTS | | |
| | | FOR THREE MONTHS ENDED | | | FOR THE YEAR ENDED | | FOR THE YEAR ENDED | | |
| (1) | (2) | 31-Mar-15 | 31-Mar-14 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | |
| 1. | Income from operations | | | | | | | | |
| | a) Net Sales/ Income From Operations | 48854.26 | 39833.21 | 49482.85 | 171300.42 | 182359.17 | 174124.56 | 184647.15 | |
| | b) Other Operating Income | - | - | - | - | - | - | - | |
| | Total income from operations (net) | 48854.26 | 39833.21 | 49482.85 | 171300.42 | 182359.17 | 174124.56 | 184647.15 | |
| 2. | Expenses | | | | | | | | |
| | a) Cost of materials consumed | - | - | - | - | - | - | - | |
| | b) Purchases of stock-in-trade | - | - | - | - | - | - | - | |
| | c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - | - | - | |
| | d) Employee benefits expense | 14666.74 | 15128.94 | 15252.88 | 59194.89 | 59781.46 | 60090.16 | 60614.70 | |
| | e) Depreciation and amortisation expense | 536.58 | 537.20 | 712.04 | 1962.74 | 1454.67 | 2017.55 | 1478.78 | |
| | f) Other expenses | | | | | | | | |
| | i) Sub-Contract payment | 3027.29 | 8311.02 | 18325.79 | 32976.69 | 43220.69 | 33288.59 | 43517.45 | |
| | ii) Construction material | 8891.78 | 7907.53 | 2556.90 | 25371.43 | 19244.40 | 25334.52 | 19245.68 | |
| | iii) Other expenses | 12851.01 | 3891.28 | 5195.87 | 32326.68 | 12057.12 | 32979.93 | 12573.32 | |
| | Total expenses | 39973.38 | 36776.77 | 42043.25 | 151832.43 | 135768.34 | 153710.76 | 137429.93 | |
| 3. | Profit from Operations before Other income, finance costs & Exceptional Items (1-2) | 8880.88 | 4056.44 | 7439.60 | 19467.99 | 46600.83 | 20413.81 | 47217.22 | |
| 4. | Other Income | 7900.79 | 5153.66 | 6799.42 | 27310.80 | 23208.51 | 27311.69 | 23200.45 | |
| 5. | Profit from ordinary activities before finance cost & Exceptional items (3+4) | 16871.67 | 9210.09 | 14239.02 | 46778.79 | 69809.34 | 47726.50 | 70417.67 | |
| 6. | Finance costs | 23.09 | 0.00 | 6.46 | 23.16 | 5.53 | 28.83 | 6.80 | |
| 7. | Profit from ordinary activities after finance cost but before Exceptional Items (5-6) | 16848.58 | 9210.09 | 14232.56 | 46755.63 | 69802.81 | 47696.87 | 70410.87 | |
| 8. | Exceptional items | - | - | - | - | - | - | - | |
| 9. | Profit from Ordinary Activities before tax (7-8) | 16848.58 | 9210.09 | 14232.56 | 46755.63 | 69802.81 | 47696.87 | 70410.87 | |
| 10.a | Provision for Taxation | 6113.92 | 1297.35 | 4416.43 | 15925.60 | 21374.82 | 16392.88 | 21713.11 | |
| 10.b | Short (Excess) Provision for earlier years | 124.58 | - | (98.42) | 124.58 | (98.42) | 124.54 | (100.51) | |
| 10.c | Provision for Deferred Tax Liability/(Asset) including earlier years adjustment | (276.42) | 1920.61 | (440.69) | (90.19) | 550.06 | (91.09) | 525.10 | |
| 11. | Net Profit from Ordinary Activities after tax (9-10) | 10866.50 | 5992.13 | 10355.24 | 30797.64 | 47976.35 | 31270.74 | 48273.08 | |
| 12. | Extraordinary items (net of tax expense) | - | - | - | - | - | - | - | |
| 13. | Net Profit for the period (11-12) | 10866.50 | 5992.13 | 10355.24 | 30797.64 | 47976.35 | 31270.74 | 48273.08 | |
| 14. | Paid-up equity share capital (Face Value of ₹ 6/-) | 16846.84 | 16846.84 | 16846.84 | 16846.84 | 16846.84 | 16846.84 | 16846.84 | |
| 15. | Reserves excluding Revaluation Reserves | - | - | - | 239943.25 | 229329.20 | 248319.83 | 235326.92 | |
| 16. | Earning Per Share (EPS) | | | | | | | | |
| | i) Basic & diluted EPS before Extraordinary Items in ₹ | 3.23 | 1.78 | 3.07 | 9.14 | 14.24 | 9.28 | 14.33 | |
| | ii) Basic & diluted EPS after Extraordinary Items in ₹ | 3.23 | 1.78 | 3.07 | 9.14 | 14.24 | 9.28 | 14.33 | |
| PART II | | | | | | | | | |
| A PARTICULARS OF SHAREHOLDING | | | | | | | | | |
| 1. | Public Shareholding | | | | | | | | |
| | - Number Of Shares | 103209301 | 103209301 | 103209301 | 103209301 | 103209301 | 103209301 | 103209301 | |
| | - Percentage of Share holding | 30.63% | 30.63% | 30.63% | 30.63% | 30.63% | 30.63% | 30.63% | |
| 2. | Promoters and Promoter group Shareholding | | | | | | | | |
| | a) Pledged/ Encumbered | | | | | | | | |
| | - Number of Shares | - | - | - | - | - | - | - | |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - | - | |
| | - Percentage of Shares (as a % of the total share capital of the company) | - | - | - | - | - | - | - | |
| | b) Non- encumbered | | | | | | | | |
| | - Number of Shares | 233727299 | 233727299 | 233727299 | 233727299 | 233727299 | 233727299 | 233727299 | |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% | 100% | |
| | - Percentage of Shares (as a % of the total share capital of the company) | 69.37% | 69.37% | 69.37% | 69.37% | 69.37% | 69.37% | 69.37% | |
| | Particulars | | | | | | | | |
| | | | | | | | | | |
| B INVESTOR COMPLAINTS | | | | | | | | | |
| | | | | | | | | | |
| | Pending at the beginning of the quarter | | | | | | | | |
| | Received during the quarter | | | | | | | | |
| | Disposed of during the quarter | | | | | | | | |
| | Remaining unresolved at the end of the quarter | | | | | | | | |

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**AUDITED FINANCIAL RESULTS
FOR THE YEAR ENDED 31st MARCH, 2015**
Segment wise Revenue, Results and Capital Employed

| Particulars | (₹ in Lakhs) | | | | | | |
|---------------------------------------|------------------------|-----------------|-----------------|--------------------|------------------|------------------------------|------------------|
| | UNAUDITED RESULTS | | | AUDITED RESULTS | | AUDITED CONSOLIDATED RESULTS | |
| | FOR THREE MONTHS ENDED | | | FOR THE YEAR ENDED | | FOR THE YEAR ENDED | |
| | 31-Mar-15 | 31-Dec-14 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 |
| Segment Revenue | | | | | | | |
| Consultancy & Engineering Projects | 25494.39 | 23451.62 | 26375.52 | 94797.31 | 110907.14 | 97621.45 | 113195.12 |
| Turnkey Projects | 23359.87 | 16381.59 | 23107.33 | 76503.11 | 71452.03 | 76503.11 | 71452.03 |
| Total | 48854.26 | 39833.21 | 49482.85 | 171300.42 | 182359.17 | 174124.56 | 184647.15 |
| Segment Profit from operations | | | | | | | |
| Consultancy & Engineering Projects | 5987.72 | 5736.85 | 8449.46 | 22790.63 | 49196.64 | 23825.04 | 49869.31 |
| Turnkey Projects | 3355.31 | 49.91 | 949.89 | 5602.19 | 4032.98 | 5602.19 | 4032.98 |
| Total (a) | 12343.03 | 6786.56 | 9399.35 | 28392.82 | 53229.62 | 29427.23 | 53902.29 |
| Prior period adjustments | 818.15 | 0.00 | (6.43) | 818.15 | 277.07 | 818.15 | 290.88 |
| Interest | 23.09 | 0.00 | 6.46 | 23.16 | 6.53 | 28.83 | 6.80 |
| Other un-allocable expenditure | 2644.00 | 1730.12 | 1966.18 | 8106.68 | 6351.72 | 8195.27 | 8394.19 |
| Total (b) | 3485.24 | 1730.12 | 1966.21 | 8947.99 | 6635.32 | 9042.05 | 6691.87 |
| Other Income (c) | 7990.79 | 5153.65 | 6799.42 | 27310.80 | 23208.51 | 27311.69 | 23200.45 |
| Profit Before Tax (a-b+c) | 16848.58 | 9210.09 | 14232.56 | 46756.83 | 69802.81 | 47696.87 | 70410.87 |
| Capital Employed* | 256790.09 | 266052.41 | 245176.04 | 256790.09 | 246176.04 | 263166.67 | 252173.76 |

*Fixed assets used in the company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and support services are used interchangeably between segments. Accordingly, no disclosure relating to total segment assets and liabilities has been made.

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**AUDITED FINANCIAL RESULTS
FOR THE YEAR ENDED 31st MARCH, 2015
STATEMENT OF ASSETS AND LIABILITIES**

| Particulars | ₹ In lakhs | | | |
|--------------------------------------|------------------|------------------|------------------|------------------|
| | Standalone | | Consolidated | |
| | AS AT | | AS AT | |
| | 31-Mar-15 | 31-Mar-14 | 31-Mar-15 | 31-Mar-14 |
| | Audited | Audited | Audited | Audited |
| A EQUITY AND LIABILITIES | | | | |
| 1 Shareholders' funds | | | | |
| (a) Share Capital | 16846.84 | 16846.84 | 16846.84 | 16846.84 |
| (b) Reserves and Surplus | 239943.25 | 229329.20 | 246319.83 | 235326.92 |
| Sub-total- Shareholders' funds | 256790.09 | 246176.04 | 263166.67 | 252173.76 |
| 2 Non-Current Liabilities | | | | |
| (a) Other Long Term Liabilities | 221.79 | 183.31 | 221.79 | 187.11 |
| (b) Long Term Provisions | 1748.82 | 2009.24 | 2044.17 | 2253.78 |
| Sub-total- Non-current liabilities | 1968.61 | 2192.55 | 2265.96 | 2440.89 |
| 3 Current Liabilities | | | | |
| (a) Short Term Borrowings | 0.00 | 0.00 | 50.00 | 16.45 |
| (b) Trade Payables | 24655.80 | 28210.46 | 24685.44 | 28241.94 |
| (c) Other Current Liabilities | 58059.36 | 54319.54 | 58329.55 | 54427.47 |
| (d) Short Term Provisions | 50110.81 | 44143.05 | 50314.67 | 44279.27 |
| Sub-total- Current liabilities | 132836.97 | 126673.05 | 133379.66 | 127065.13 |
| TOTAL- EQUITY AND LIABILITIES | 391594.67 | 375041.64 | 398812.29 | 381679.78 |
| B ASSETS | | | | |
| 1 Non-current assets | | | | |
| (a) Fixed Assets | 28881.37 | 24965.27 | 29136.53 | 25288.63 |
| (b) Non-Current Investments | 1638.96 | 1759.31 | 1327.88 | 1288.45 |
| (c) Deferred Tax Assets (Net) | 23194.76 | 23086.67 | 23311.84 | 23201.72 |
| (d) Long Term Loans and Advances | 4621.09 | 5147.07 | 4989.45 | 5480.15 |
| (e) Other Non Current Assets | 58.14 | 48.31 | 99.78 | 175.13 |
| Sub-total- Non-current assets | 58394.32 | 55007.63 | 58865.48 | 56398.08 |
| 2 Current Assets | | | | |
| (a) Current Investments | 12400.00 | 71900.00 | 12453.20 | 71900.00 |
| (b) Inventories | 81.09 | 100.48 | 83.96 | 102.49 |
| (c) Trade Receivables | 42608.18 | 34309.30 | 43857.65 | 35374.84 |
| (d) Cash and Bank Balances | 237292.29 | 176803.08 | 241898.49 | 181246.77 |
| (e) Short Term Loans and Advances | 8530.26 | 4811.21 | 8709.81 | 5049.81 |
| (f) Other Current Assets | 32290.53 | 32109.94 | 32943.70 | 32607.79 |
| Sub-total- Current assets | 333200.35 | 320034.01 | 339948.81 | 326281.70 |
| TOTAL -ASSETS | 391594.67 | 375041.64 | 398812.29 | 381679.78 |

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 27.05.2015
- The Audited Accounts are subject to review by the Comptroller and Auditor General of India under section 143 (6) of the Companies Act, 2013.
- The Board of Directors have recommended a final dividend of ₹ 2.00 per share (Face value ₹ 5.00 per share) in addition to interim dividend of ₹ 3.00 per share (Face value ₹ 5.00 per share) paid during the year. The final dividend is subject to approval of shareholders in the annual general meeting.
- The figures of last quarter ended 31st March, 2015 are the balancing figures between audited figures in respect of the full financial year ended 31st March, 2015 and the published year to date figures upto the third quarter of the current financial year.
- Previous year's/quarter's figures have been recasted and / regrouped wherever necessary to make them comparable with current year's/quarter's figures.

By Order of the Board
For Engineers India Limited

Ram Singh
(Ram Singh)
Director (Finance)
DIN: 02942267

Place: New Delhi
Dated :27th May, 2015