

**HINCON FINANCE LIMITED**  
(FORMERLY HINDUSTAN FINVEST LTD.)

Hincon House, 11th Floor, 247Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, India  
Tel.: + 91-22-2575 1000 • Fax : + 91-22-2577 5929 CIN : U67120MH1992PLC066854

13<sup>th</sup> February 2017

The BSE Ltd.  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Fax No. : 91-22-22721919

National Stock Exchange of India Ltd.  
Exchange Plaza  
Bandra – Kurla Complex  
Bandra (East)  
Mumbai 400 051.

Dear Sirs,

Sub: Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.  
Re: Target Company: Hindustan Construction Company Ltd. (HCC)

Further to our captioned disclosure, we are enclosing herewith, in the revised format, the Disclosure as required to be made in terms of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as the promoter of Hindustan Construction Company Ltd with respect to the shares pledged by our Company.

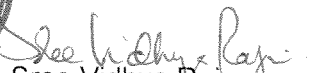
Please note we have already filed our disclosure on 13<sup>th</sup> February 2017 and the Pledgee, M/s. Universal Trusteeship Services Ltd has also already filed the necessary disclosures with the concerned Stock Exchanges and copy of their consolidated Disclosure dated 10<sup>th</sup> February 2017 to the Company and the Stock Exchanges in this regard which was enclosed with our above disclosure for your ready reference.

We are filing this revised disclosure only for the purpose of adhering to the new format. Otherwise there are no additional details which are covered in the same in addition to our original disclosure dated 13<sup>th</sup> February, 2017.

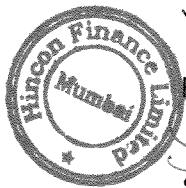
Please acknowledge receipt.

Thanking you,  
Yours faithfully,

For Hincon Finance Ltd

  
Sree Vidhya Raju  
Secretarial Department

Cc: Hindustan Construction Company Ltd.



Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares /  
 Invocation of encumbrance/release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial  
 Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Hindustan Construction Company Ltd. (HCC)	
Names of the stock exchanges where the shares of the target company are listed	The BSE Ltd National Stock Exchange of India Ltd	
Date of reporting	13 <sup>th</sup> February, 2017	
Name of the Promoter(s) on whose shares encumbrance was <b>Created/-released/invoked/ (tick the relevant one)</b>	Hincon Finance Ltd	
Details of the creation of encumbrance:		
Name of the Promoter(s) or PACs with him*	Promoter holding in the Target Company (1)	Promoter already encumbered (2)
	Number	% of Total Share Capital
	Number	% of Total Share Capital
	Type of event creation/release invocation	Date of Creation/ release/ invocation of encumbrance
	Type of encumbrance/pledged /Lien/ Non disposal under taking/ others)	Reason for encumbrance **
	Number	% of Share capital
	Name Of the Entity In whose favour shares encumbered ***	Number
	Number	% of Total share capital
	Post event holding of encumbered shares {creation [(2)+(3)]/release [(2)-(3)]/invocation[(1)-(3)]	



Hincon Finance Ltd	6,22,61,186 Equity Shares of Re. 1/- each	6.16	Nil	Nil	Creation of pledge on 2,38,95,686 equity shares of Re. 1/- each	10 <sup>th</sup> February 2017	Pledge	As per the requirements of Master Pledge Agreement entered by Hindustan Construction Company Ltd with its lenders, any additional shares issued by HCC to Hincon Finance Ltd (Promoter Company) has to be pledged in favour of Universal Trusteeship Services Ltd, the Security Trustee for the CDR Lenders, CLA Lenders and Working Capital Lenders and held on behalf of the Debenture Trustee for OCD Lenders.	2,38,95,686 equity shares of Re. 1/- each	2.36	Universal Trusteeship Services Ltd, the Security Trustee for the CDR Lenders, CLA Lenders, Working Capital Lenders and as an Agent on behalf of the Debenture Trustee for OCD Lenders	2,38,95,686 equity shares of Re. 1/- each	2.36
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\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly on behalf of the lender.

For Hincon Finance Ltd

Sree Vidhya Raju

Authorised Signatory

Secretarial Department

Mumbai, 13<sup>th</sup> February, 2017

