SW Capital Private Limited

4th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai – 400057, India CIN: U67120MH1994PTC081512, Tel.: +91-22-42687474, Fax: +91-22-42687436 E-mail: helpdesk@swcapital.in & compliance@swcapital.in, Website: www.swcapital.in

Date: 3rd November, 2023

To **BSE** Limited P. J. Tower, Dalal Street, Mumbai – 400 001 Scrip Code: 512179

To National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai- 400 051 Scrip Code: SUNTECK

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Kindly take the same in your records.

Thanking You.

For SW Capital Private Limited

Authorized Signatory

Encl.: As stated above

CC:

Sunteck Realty Limited 5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sunteck Realty Limited			
Name(s) of the acquirer and Persons Acting in	SW Capital Private Limited			
Concert (PAC) with the acquirer				
		s/ Promoter Grou	<u>p:</u>	
	Kamal Shrigopal Khetan Manisha Kamal Khetan Akrur Kamal Khetan			
	Anupma Kamal Khetan			
	Shanti Shrigopal Khetan			
	Matrabhav Trust through its trustees Kamal Khetan			
	and Manisha Khetan			
	Paripurna Trust through its trustees Kamal Khetan			
	and Manisha Khetan			
	Astha Trust through its trustees Kamal Khetan and			
	Manisha Khetan			
	Eskay Infrastructure Development Private Limited			
	Glint Infraprojects Private Limited			
*	Samagra Wealthmax Private Limited			
	Satguru Infocorp Services Private Limited			
	Starlight Systems Private Limited			
	Starteck Infraprojects Private Limited			
Whether the acquirer belongs to Promoter /	Yes			
Promoter group				
Name(s) of the Stock Exchange(s) where the shares	BSE Limited (BSE)			
of TC are Listed	National Stock Exchange of India Limited (NSE)			
Details of the acquisition / disposal/holding of	Number	% w.r.t. total	% w.r.t. total	
shares/voting rights/holding of the Acquirer and		share/voting	diluted	
PAC		capital	share/voting	
		wherever	capital of the	
		applicable(*)	TC (**)	
Before the acquisition under consideration, holding				
of:				
a. Shares carrying voting rights	9,85,22,322	67.26%	67.26%	
b. Shares in the nature of encumbrance		-	-	
(pledge/ lien/ non-disposal undertaking/	-			
others)	0.			
		-	-	
c. Voting rights (VR) otherwise than by equity	-			
shares				
			1	
d. Warrants/convertible securities/any other		æ	=	
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category)				
Total (a+b+c+d)	9,85,22,322	67.26%	67.26%	



Dataila afaiaiti (C-)				
Details of acquisition/Sale	45.645	0.0404		
a. Shares carrying voting rights acquired/sold	15,617	0.01%	0.01%	
b. VRs acquired / sold otherwise than by			9	
shares	_			
Silaies	-	-	-	
c. Warrants/convertible securities/any other				
instrument that entitles the acquirer to		.4		
receive shares carrying voting rights in the			_	
TC (specify holding in each category)				
acquired/ sold				
in a T erminal and an eneman			1	
d. Shares encumbered / invoked/released by			P	
the acquirer	-	-	-	
Total (a+b+c+/-d)	15,617	0.01%	0.01%	
			3.3270	
After the acquisition/sale, holding of:				
 Shares carrying voting rights 	9,85,37,939	67.27%	67.27%	
b. Shares encumbered with the acquirer	20			
b. Shares encumbered with the acquirer		-	- 10	
c. VRs otherwise than by shares	_			
s. The cure mas than by shares				
d. Warrants/convertible securities/any other	_	_	- 13	
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category) after				
acquisition	j.			
Total (a+b+c+d)	9,85,37,939	67.27%	67.27%	
Mode of acquisition / sale (e.g. open market / off-	Open market			
market / public issue / rights issue / preferential				
allotment / inter-se transfer etc).				
Date of acquisition / sale of shares / VR or date of	1st November, 2023 – 15,617 Shares			
receipt of intimation of allotment of shares,				
whichever is applicable		****		
Equity share capital / total voting capital of the TC	Amount – Rs. 14,64,78,718/-			
before the said acquisition / sale	No. of equity shares - 14,64,78,718 of Re. 1/- each			
Equity share capital/total voting capital of the TC	Amount – Rs. 14,64,78,718/-			
after the said acquisition / sale	No. of equity shares – 14,64,78,718 of Re. 1/- each			
Total diluted share/voting capital of the TC after the	Amount – Rs. 14,64,78,718/-			
said acquisition	No. of equity shares - 14,64,78,718 of Re. 1/- each			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SW Capital Private Limited

Authorised Signatory

Place: Mumbai

Date: 3rd November, 2023