

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बान्द्रा कुर्ला संकुल,

बान्द्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8th Floor (East Wing),

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Bandra (East)

Mumbai - 400 051

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E-Mail : headoffice.share@bankofindia.co.in

Ref No. HO:IRD:RB:2015-16:474

दिनांक /Date : 18.01.2016

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.
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Dear Sir,

Disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance of the SEBI Listing Regulations- 2015, we are enclosing herewith the Disclosure as required under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from Life insurance Corporation of India.

We request you to take it on record.

Thanking you,

Yours faithfully,



(Rajeev Bhatia)

Company Secretary

Encl: As Above





Annexure 2
Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Share and Takeover) Regulations, 2011

1.	Name of the Target Company (TC)	BANK OF INDIA		
2.	Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Life Insurance Corporation of India		
3.	Whether the acquirer belongs to Promoter/ Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. BSE Ltd., Mumbai 2. National Stock Exchange of India Ltd., Mumbai		
5.	Details of the acquisition of shares/disposal /holding of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share /voting capital of the TC(*)
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights			
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	9,92,81,603	12.228	12.228
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	9,92,81,603	12.228	12.228
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired			
	b) VRs acquired / sold otherwise than by shares	2,00,00,000	2.463	2.463
	c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
	d) Shares encumbered / invoked / released by the acquirer	-	-	-
	e) Total(a+b+c+d)	2,00,00,000	2.463	2.463
	<u>After the acquisition, holding of:</u>			
	a) Shares carrying voting rights			
	b) Shares encumbered with the acquirer	11,92,81,603	14.691	14.691
	c) VRs otherwise than by equity shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition.	-	-	-
	e) Total(a+b+c+d)	11,92,81,603	14.691	14.691



6.	Mode of acquisition (e.g. open market /off-market /public issue/ rights issue /preferential allotment/ inter-se transfer, etc.)	Preferential Allotment
7.	Date of receipt of intimation of allotment of shares, whichever is applicable.	15.01.2016
8.	Equity share capital/ total voting capital of the TC before the said acquisition Equity Share capital Total Voting capital	79,19,13,170 Equity Shares of Rs 10/- each 79,19,13,170 Equity Shares*
9.	Equity share capital/ total voting capital of the TC after the said acquisition Equity Share capital Total Voting capital	81,19,13,170 Equity Shares of Rs 10/- each 81,19,13,170 Equity Shares**
10.	Total diluted share/voting capital of the TC after the said acquisition/ sale. Equity Share capital Total Voting capital	2,00,00,000 Equity Shares of Rs 10/- each 2,00,00,000 Equity Shares**

(*) Total Share Capital taken as per the latest filing done by the Bank to Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Equity, i.e. prior to this Preferential Allotment.

(**) Diluted Share/Voting Capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note : As per Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, No shareholder of the Bank other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.

Place: Mumbai
Date: 16.01.2016


Signature of the acquirer/Authorized Signatory

