



KILBURN ENGINEERING LTD.

PLOT NO. 6, MIDC-SARAVALI, KALYAN BHIWANDI ROAD, TALUKA BHIWANDI, DIST. THANE - 421 311. MAHARASHTRA, INDIA
Tel : 91-2522-663800 / 662200 Fax : 91-2522-281026 / 280166 E-mail : kilburn@bom3.vsnl.net.in Website : www.kilburnengg.com

23rd May, 2016

To
The Corporate Relationship Department
Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Phiroze Jeejeebhoy Tower
Dalal Street, Fort
Mumbai-400 001

To,
The Secretary
The Calcutta Stock Exchange Association Ltd.,
7, Lyons Range,
Kolkata – 700 001

Sub: Form B as per regulation 33 (3) (d) of SEBI (LODR) Regulations, 2015

Ref: Company Scrip Code: BSE 522101 / CSE 21022

Dear Sir / Madam,

The Board of Directors of the company have at their meeting held on 23rd May, 2016 inter-alia discussed and approved Audited Financial Results for the year ended on 31st March, 2016, which were submitted to the Stock Exchange.

We are submitting signed Form B as per regulation 33 (3) (d) read with other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, herewith

You are requested to take above on record.

Thanking you,

Yours faithfully,
For **Kilburn Engineering Limited**


Arvind Bajoria
Company Secretary &
Sr. Manager (Costing)

Encl: a/a

AN ISO-9001 : 2000 CERTIFIED COMPANY

REGD. OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001, INDIA
E-MAIL : kilbncal@cal2.vsnl.net.in CIN : L24232WB1987PLC042956

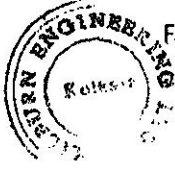


A Williamson Magor Group Enterprise

FORM B


Format of covering letter of the annual audit report to be filed with the stock exchanges

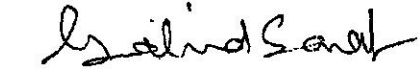
1.	Name of the Company:	Kilburn Engineering Limited
2.	Annual financial statements for the year ended	31 st March 2016
3.	Type of Audit qualification	Qualified We draw attention to Note 5 to the Statement, regarding partial provision made by the Company for diminution in value of long term investment in equity shares of McNally Bharat Engineering Company Limited for the reasons stated in the note. We are unable to express an opinion on the extent of other than temporary diminution as mentioned in AS-13, Accounting for Investments, if any, in value of investment in view of significant reduction in market price of this investment.
6.	Frequency of observation	Repetitive from 31-03-2012
7.	Draw attention to relevant notes in the annual financial statements and management response to the qualification in the directors report:	Management's Response: The Company holds investment in equity shares of McNally Bharat Engineering Company Limited (Book Value Rs. 1,993.45 lacs) as strategic investment on a long term basis. The Company is of the view that the diminution in value of Rs. 1,344.17 lacs (Previous Year Rs.1280.10 lacs) in these investments is temporary. Notwithstanding this, out of abundant caution, a provision of Rs. 800 Lacs (Previous Year Rs. 600 lacs) including Rs. 200 lacs (Previous Year Rs. 200 lacs) during the year is made in the books.
8.	Additional comments from the board/audit committee chair:	NIL



For Kilburn Engineering Limited


Managing Director
Supriya Mukherjee

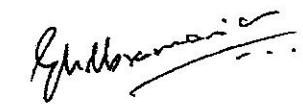

A. Suresh


Audit Committee Chairman
S. R. Dasgupta

Refer our Audit Report dated May 23, 2016 on the financial statements of the Company

In absence of Mr. Dasgupta, Mr. Gobind Saraf chaired the meeting of Audit Committee

For DELOITTE HASKINS & SELLS,
Chartered Accountants
(Firm Registration No. 117364W)


G.K. Subramaniam
Partner
(Membership No. 109839)
MUMBAI,
23rd May, 2016