



AN ISO 9001 : 2008  
certified company

# SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)  
PHONES : +91 33 2301-1600, FAX : +91 33 2283-5964 / 5965 / 5966  
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfrastructures.com  
CIN No. L45209 WB 1924 PLC 004969

Ref No.: 01/CS/SE/001/92200

May 30, 2016

✓ The Secretary  
BSE Limited  
1<sup>st</sup> Floor, New Trade Ring  
Rotunda Building  
Phiroze JeeJeebhoy Towers  
Dalal Street, Mumbai – 400 001

The Secretary  
The Calcutta Stock Exchange Ltd  
7, Lyons Range  
Kolkata – 700 001

The Secretary  
National Stock Exchange of India Limited  
5<sup>th</sup> Floor, Exchange Plaza, Bandra East  
Bandra Kurla Complex, Mumbai – 400 051

**Sub: Outcome of Board Meeting held on 30<sup>th</sup> May, 2016**

Dear Sir,

The Board of Directors of our Company at its meeting held today i.e. 30.05.2016 have approved the following:

(I) Audited Financial Statements ( Standalone & Consolidated) for the quarter and year ended 31<sup>st</sup> March, 2016 alongwith Audit Report under provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

(II) The Board of Directors have recommended dividend on equity shares of Re. 0.50 per share for the financial year 2015-16. The dividend if approved by the Shareholders at the forthcoming Annual General Meeting (AGM) will be paid within 30 days from the date of AGM.

The Board Meeting commenced at 12.30 P.M. and concluded at 8.00 P.M.

We request you to take the above on record.

Yours faithfully,

**For Simplex Infrastructures Limited**

  
**B. L. Bajoria**  
**Sr. Vice President & Company Secretary**

encl:a/a

ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9372, FAX : (033) 2252-7595  
BRANCHES : 502-A, POONAM CHAMBERS, SHIVSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, "WORLI" MUMBAI-400 018 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064  
FAX : (022) 2491-2735 • "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : 4944-4200, FAX : (011) 2646-5869  
• "SIMPLEX HOUSE" 48 (Old No. 21) CASA MAJOR ROAD, EGMORE, CHENNAI - 600 008 ☎ : 2819-5050 / 55, FAX : (044) 2819-5056 / 5057

## INDEPENDENT AUDITORS' REPORT

### TO THE MEMBERS OF SIMPLEX INFRASTRUCTURES LIMITED

#### Report on the Standalone Financial Statements

1. We have audited the accompanying standalone financial statements of **Simplex Infrastructures Limited** ("the Company"), which comprise the Balance Sheet as at March 31, 2016, the Statement of Profit and Loss, the Cash Flow Statement for the year then ended, and a summary of the significant accounting policies and other explanatory information.

#### Management's Responsibility for the Standalone Financial Statements

2. The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial statements to give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

#### Auditors' Responsibility

3. Our responsibility is to express an opinion on these standalone financial statements based on our audit.
4. We have taken into account the provisions of the Act and the Rules made thereunder including the accounting standards and matters which are required to be included in the audit report.
5. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards and pronouncements require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the standalone financial statements are free from material misstatement.
6. An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the standalone financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the standalone financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the standalone financial statements that give a true and fair view, in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the standalone financial statements.
7. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified audit opinion on the standalone financial statements.



INDEPENDENT AUDITORS' REPORT

To the Members of Simplex Infrastructures Limited  
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**Basis for Qualified Opinion**

8. We draw your attention to Note 32 to the standalone financial statements with regard to amount due from one of the subsidiary classified as Other Current Assets aggregating Rs. 1,576 Lakhs (As at March 31, 2015: Rs. 1,481 Lakhs) as at the year end. In view of the lack of adequate information, we are unable to comment on the extent of eventual recoverability of the said amount, which is required to be assessed by the management considering the principle of prudence as mentioned in Accounting Standard 1 "Disclosure of Accounting Policies". The impact of this matter on the Other Current Assets, Other Expenses, Total Expenses, Reserves and Surplus, Profit before Tax, Profit for the Year and Earnings per Share of the Company is not ascertainable at this stage. This matter was also qualified in our report on the standalone financial statements for the year ended March 31, 2015.

**Qualified Opinion**

9. In our opinion and to the best of our information and according to the explanations given to us, except for the indeterminate effect of the matter referred to in the Basis for Qualified Opinion paragraph above, the aforesaid standalone financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2016, and its profit and its cash flows for the year ended on that date.

**Report on Other Legal and Regulatory Requirements**

10. As required by 'the Companies (Auditor's Report) Order, 2016', issued by the Central Government of India in terms of sub-section (11) of Section 143 of the Act (hereinafter referred to as the "Order"), and on the basis of such checks of the books and records of the Company as we considered appropriate and according to the information and explanations given to us, we give in the Annexure B a statement on the matters specified in paragraphs 3 and 4 of the Order.
11. As required by Section 143 (3) of the Act, we report that:
- (a) We have sought and except for the indeterminate effect of the matter referred to in the Basis for Qualified Opinion paragraph above, obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
- (b) In our opinion, except for the indeterminate effect of the matter referred to in the Basis for Qualified Opinion paragraph above, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.
- (c) The Balance Sheet, the Statement of Profit and Loss, and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.
- (d) In our opinion, except for the indeterminate effect of the matter referred to in the Basis for Qualified Opinion paragraph above, the aforesaid standalone financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- (e) On the basis of the written representations received from the directors as on March 31, 2016 taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2016 from being appointed as a director in terms of Section 164 (2) of the Act.

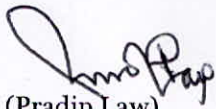


INDEPENDENT AUDITORS' REPORT

To the Members of Simplex Infrastructures Limited  
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- (f) With reference to maintenance of accounts and other matters connected therewith, reference is drawn to Note 32 to the standalone financial statements and the matters are as stated in the paragraph 11 (b) above.
- (g) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in Annexure A.
- (h) With respect to the other matters to be included in the Auditors' Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our knowledge and belief and according to the information and explanations given to us:
- i. The Company has disclosed the impact, if any, of pending litigations as at March 31, 2016 on its financial position in its standalone financial statements – Refer Note 30.1 to the standalone financial statements;
- ii. The Company has long-term contracts including derivative contracts as at March 31, 2016 for which there were no material foreseeable losses.
- iii. There has been no delay in transferring amounts, required to be transferred, to the Investor Education and Protection Fund by the Company during the year ended March 31, 2016.

For Price Waterhouse  
Firm Registration Number: 301112E  
Chartered Accountants



(Pradip Law)  
Partner  
Membership Number: 51790  
Kolkata  
May 30, 2016

For H.S. Bhattacharjee & Co.  
Firm Registration Number: 322303E  
Chartered Accountants



(H.S. Bhattacharjee)  
Partner  
Membership Number: 50370  
Kolkata  
May 30, 2016

**SIMPLEX INFRASTRUCTURES LIMITED**

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**Statement of Standalone and Consolidated Audited Financial Results for the quarter and year ended 31st March,2016**

(₹ in lakhs)

PART I Sl.No.	Particulars	STANDALOANE				CONSOLIDATED		
		Three months ended			Year ended		Year ended	
		31st March,2016	31st December,2015	31st March,2015	31st March,2016 (Audited)	31st March,2015 (Audited)	31st March,2016 (Audited)	31st March,2015 (Audited)
1.	<b>Income from Operations</b>							
a)	Net Sales / Income from Operations	150,141	137,427	153,299	577,337	554,119	587,378	
b)	Other Operating Income	1,031	1,721	636	3,825	4,039	2,549	
	<b>Total Income from Operations (net)</b>	<b>151,172</b>	<b>139,148</b>	<b>153,935</b>	<b>581,162</b>	<b>558,158</b>	<b>589,927</b>	
2.	<b>Expenses</b>							
a)	Construction Materials Consumed	53,005	41,693	48,914	192,584	181,334	196,326	
b)	Purchases of Stock-in-Trade	3	7	1,000	307	2,530	307	
c)	Changes in Inventories of Work-in-Progress and Stock-in-Trade	(224)	1,457	6,828	796	3,598	754	
d)	Employee Benefits Expense	12,192	12,698	13,604	50,648	48,112	51,162	
e)	Sub-contractors' Charges	42,977	41,472	44,345	170,019	155,832	172,490	
f)	Tools Written Off	1,611	1,591	1,668	6,526	6,645	6,602	
g)	Depreciation and Amortisation Expense	3,508	3,421	2,891	13,752	13,680	13,986	
h)	Other Expenses	28,315	26,964	23,817	103,659	103,907	104,491	
	<b>Total Expenses</b>	<b>141,387</b>	<b>129,303</b>	<b>143,067</b>	<b>538,291</b>	<b>515,638</b>	<b>546,118</b>	
3.	<b>Profit from operations before other income, finance costs, exceptional items &amp; tax</b>	<b>9,785</b>	<b>9,845</b>	<b>10,868</b>	<b>42,871</b>	<b>42,520</b>	<b>43,809</b>	
4.	Other Income	3,348	3,542	2,544	9,701	5,302	9,855	
5.	<b>Profit from ordinary activities before finance costs, exceptional items &amp; tax</b>	<b>13,133</b>	<b>13,387</b>	<b>13,412</b>	<b>52,572</b>	<b>47,822</b>	<b>53,664</b>	
6.	Finance Costs	10,893	10,885	10,368	42,933	38,433	42,933	
7.	<b>Profit from ordinary activities after finance costs but before exceptional items &amp; tax</b>	<b>2,240</b>	<b>2,502</b>	<b>3,044</b>	<b>9,639</b>	<b>9,389</b>	<b>10,731</b>	
8.	Exceptional Items	-	-	-	-	-	-	
9.	<b>Profit from ordinary activities before tax</b>	<b>2,240</b>	<b>2,502</b>	<b>3,044</b>	<b>9,639</b>	<b>9,389</b>	<b>10,731</b>	
10.	Tax Expense (Note 3 below)	662	600	821	3,012	3,146	3,860	
11.	<b>Net Profit from ordinary activities after tax</b>	<b>1,578</b>	<b>1,902</b>	<b>2,223</b>	<b>6,627</b>	<b>6,243</b>	<b>6,871</b>	
12.	Extraordinary Items	-	-	-	-	-	-	
13.	<b>Net Profit for the period</b>	<b>1,578</b>	<b>1,902</b>	<b>2,223</b>	<b>6,627</b>	<b>6,243</b>	<b>6,871</b>	
14.	Share of Profit / (Loss) of Associates	-	-	-	-	-	(119)	
15.	Minority Interest	-	-	-	-	-	(89)	
	<b>Net Profit After tax and Minority Interest</b>						<b>6,841</b>	
16.	Paid-up Equity Share Capital (Face value of ₹ 2/- Per Share)	993	993	993	993	993	993	
17.	Reserve Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				152,888	143,226	157,801	
18.	Earnings Per Share (EPS) before and after extraordinary items (of ₹ 2/- each) (not annualised)							
a)	Basic (₹)	3.19	3.85	4.49	13.40	12.62	13.83	
b)	Diluted (₹)	3.19	3.85	4.49	13.40	12.62	13.83	

Notes:

- The above Audited Financial Results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 30th May, 2016.
- The Company has long term strategic Investments in shares of Simplex Infrastructures Libya Joint Venture Company (Simplex Libya), a subsidiary company located in Libya. The year-end book value of which is ₹ 387 lakhs and its year-end exposure in "Other Current Assets" [arising from sale of some plant and equipments referred to in paragraph below] and Short Term Loans and Advances due from Simplex Libya amounting to ₹ 1,576 lakhs and ₹ 446 lakhs respectively. Though the political situation in Libya is expected to improve but on the basis of accounting prudence, the Company has made full provision during the year against aforesaid Investments and Short Term Loans and Advances. The Management's Representatives have carried out a physical inspection of Simplex Libya's aforesaid plant and equipments in May 2016 and Management has plan to bring back these items to some other locations of the Company at the earliest upon further improvement of the political situation in Libya and accordingly the Company expects that aforesaid Other Current Assets balance would be recovered. In view of the foregoing, Management is of view that the above Other Current Assets balance is recoverable and no provision in this regard is required to be made at this stage. The said reasons explain the Statutory Auditors' Qualification on the same issue in their Audit Report on the Company's financial statements for the year ended 31st March, 2016.
- Tax Expense comprises current tax (net of adjustment for earlier years tax) and deferred tax.
- The Board of Directors have recommended dividend of ₹ 0.50 per Equity Share of face value of ₹ 2/- each for the year ended 31st March,2016.

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Notes (Contd.....)

(₹ in lakhs)

5 Standalone Statement of Assets and Liabilities.

	Particulars	STANDALOANE		CONSOLIDATED	
		As at 31st March,2016 (Audited)	As at 31st March,2015 (Audited)	As at 31st March,2016 (Audited)	As at 31st March,2015 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
<b>1</b>	<b>Shareholders' funds</b>				
	(a) Share capital	993	993	993	993
	(b) Reserves and surplus	152,888	143,226	157,801	147,176
	<b>Sub-total - Shareholders' funds</b>	<b>153,881</b>	<b>144,219</b>	<b>158,794</b>	<b>148,169</b>
<b>2</b>	<b>Minority interest</b>	-	-	<b>878</b>	<b>614</b>
<b>3</b>	<b>Non-current liabilities</b>				
	(a) Long-term borrowings	62,083	52,737	62,083	54,123
	(b) Deferred tax liabilities (net)	16,464	19,192	16,464	19,192
	(c) Other long-term liabilities	590	820	590	820
	(d) Long-term provisions	1,042	935	1,072	998
	<b>Sub-total - Non-current liabilities</b>	<b>80,179</b>	<b>73,684</b>	<b>80,209</b>	<b>75,133</b>
<b>4</b>	<b>Current liabilities</b>				
	(a) Short-term borrowings	260,826	266,778	260,826	279,148
	(b) Trade payables	177,415	176,877	178,750	198,971
	(c) Other current liabilities	127,342	121,594	128,380	146,963
	(d) Short-term provisions	5,154	780	5,643	816
	<b>Sub-total - Current liabilities</b>	<b>570,737</b>	<b>566,029</b>	<b>573,599</b>	<b>625,898</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>804,797</b>	<b>783,932</b>	<b>813,480</b>	<b>849,814</b>
<b>B</b>	<b>ASSETS</b>				
<b>1</b>	<b>Non-current assets</b>				
	(a) Fixed assets	116,730	112,084	118,038	124,723
	(b) Non-current investments	11,251	11,688	15,953	14,596
	(c) Long-term loans and advances	2,663	4,383	3,174	5,383
	(d) Other non-current assets	93	219	560	2,375
	<b>Sub-total - Non-current assets</b>	<b>130,737</b>	<b>128,374</b>	<b>137,725</b>	<b>147,077</b>
<b>2</b>	<b>Current assets</b>				
	(a) Current investments	3,996	3,073	381	68
	(b) Inventories	84,812	95,243	85,895	101,613
	(c) Trade receivables	198,221	216,544	202,403	237,417
	(d) Cash and bank balances	1,419	2,270	2,654	3,342
	(e) Short-term loans and advances	86,834	82,195	87,802	89,507
	(f) Other current assets	298,778	256,233	296,620	270,790
	<b>Sub-total - Current assets</b>	<b>674,060</b>	<b>655,558</b>	<b>675,755</b>	<b>702,737</b>
	<b>TOTAL - ASSETS</b>	<b>804,797</b>	<b>783,932</b>	<b>813,480</b>	<b>849,814</b>

6 The figures for the quarter ended 31st March, 2016 and 31st March, 2015 are the balancing figures between audited figures for the full financial year and the year to date published figures upto the quarter ended 31st December, 2015 and 31st December, 2014.



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Notes (Contd.....)

(₹ in lakhs)

7 Additional disclosures as per Regulation 52(4) of SEBI (Listing obligation and disclosure Requirements) Regulations,2015:

Sl. No	Particulars	As at 31/03/2016		As at 31/03/2015	
1)	<b>Debt -equity ratio(no.of times) *</b>	2.12		2.24	
2)	<b>I). Previous due date for the payment of Interest of Non Convertible Debentures (NCDs)</b>				
	a) 11% NCDs (Issued on 29th June 2012) Series-I	29.06.2015		30.06.2014	
	b) i) 10.75% NCDs (Issued on 6th December 2012) Series-II	05.12.2015		06.12.2014	
	ii) 10.75 % NCDs (Issued on 31st December 2012) Series -II	31.12.2015		31.12.2014	
	c) 10.40 % NCDs (Issued on 12th February 2013) Series-III	12.02.2016		12.02.2015	
	d) i) 11.25% NCDs (Issued on 26th December 2013) Series-IV	26.12.2015		26.12.2014	
	ii) 11.25% NCDs (Issued on 11th March 2014) Series-IV	11.03.2016		11.03.2015	
	iii) 11.25% NCDs (Issued on 18th March 2014) Series-IV	18.03.2016		18.03.2015	
	iv) 11.25% NCDs (Issued on 28th March 2014) Series-IV	28.03.2016		28.03.2015	
	e) i) 11.15% NCDs (Issued on 9th July 2014) Series-V	09.07.2015		N.A.	
	ii) 11.15% NCDs (Issued on 28th July 2014) Series-V	28.07.2015		N.A.	
	f) i) 11.85% NCDs (Issued on 22nd January 2015) Series-VI A	22.01.2016		N.A.	
	ii) 11.85% NCDs (Issued on 22nd January 2015) Series-VI B	22.01.2016		N.A.	
	g) i) 11.25% NCDs (Issued on 17th June 2015) Series-VII A	N.A.		N.A.	
	ii) 11.25% NCDs (Issued on 24th July 2015) Series-VII B	N.A.		N.A.	
	<b>II). Whether Interest has been paid on due date</b>	<b>Yes</b>		<b>Yes</b>	
3)	<b>I) Previous due date for the repayment of Principal on NCDs</b>	<b>Not Due</b>		<b>Not Due</b>	
	<b>II). Whether principal has been repaid on due date</b>	<b>Not Due</b>		<b>Not Due</b>	
4)	<b>Next due date and amount for the payment of Interest of NCDs</b>	<b>Amount</b>	<b>Due Date</b>	<b>Amount</b>	<b>Due Date</b>
	a) 11% NCDs (Issued on 29th June 2012) Series-I	825.00	29.06.2016	822.74	29.06.2015
	b) i) 10.75% NCDs (Issued on 6th December 2012) Series-II	268.75	06.12.2016	268.75	05.12.2015
	ii) 10.75 % NCDs (Issued on 31st December 2012) Series -II	537.50	31.12.2016	537.50	31.12.2015
	c) 10.40 % NCDs (Issued on 12th February 2013) Series-III	580.00	11.02.2017	564.38	12.02.2016
	d) i) 11.25% NCDs (Issued on 26th December 2013) Series-IV	470.00	26.12.2016	462.77	26.12.2015
	ii) 11.25% NCDs (Issued on 11th March 2014) Series-IV	352.50	13.03.2017	348.63	11.03.2016
	iii) 11.25% NCDs (Issued on 18th March 2014) Series-IV	293.75	18.03.2017	290.64	18.03.2016
	iv) 11.25% NCDs (Issued on 28th March 2014) Series-IV	58.75	28.03.2017	58.16	28.03.2016
	e) i) 11.15% NCDs (Issued on 9th July 2014) Series-V	836.25	11.07.2016	836.25	09.07.2015
	ii) 11.15% NCDs (Issued on 28th July 2014) Series-V	278.75	28.07.2016	278.75	28.07.2015
	f) i) 11.85% NCDs (Issued on 22nd January 2015) Series-VI A	303.75	23.01.2017	298.88	22.01.2016
	ii) 11.85% NCDs (Issued on 22nd January 2015) Series-VI B	607.50	23.01.2017	597.76	22.01.2016
	g) i) 11.25% NCDs (Issued on 17th June 2015) Series-VII A	573.77	17.06.2016	N.A.	N.A.
	ii) 11.25% NCDs (Issued on 24th July 2015) Series-VII B	287.64	25.07.2016	N.A.	N.A.
5)	<b>Next due date and amount for the payment of Principal of NCDs</b>	<b>Amount</b>	<b>Due Date</b>	<b>Amount</b>	<b>Due Date</b>
	a) 11% NCDs (Issued on 29th June 2012) Series-I	2,250.00	29.06.2020	2,250.00	29.06.2020
	b) i) 10.75% NCDs (Issued on 6th December 2012) Series-II	750.00	05.12.2020	750.00	05.12.2020
	ii) 10.75% NCDs (Issued on 31st December 2012) Series -II	1,500.00	31.12.2020	1,500.00	31.12.2020
	c) 10.40 % NCDs (Issued on 12th February 2013) Series-III	5,000.00	10.02.2023	5,000.00	10.02.2023
	d) i) 11.25% NCDs (Issued on 26th December 2013) Series-IV	4,000.00	25.12.2020	4,000.00	25.12.2020
	ii) 11.25% NCDs (Issued on 11th March 2014) Series-IV	3,000.00	11.03.2021	3,000.00	11.03.2021
	iii) 11.25% NCDs (Issued on 18th March 2014) Series-IV	2,500.00	18.03.2021	2,500.00	18.03.2021
	iv) 11.25% NCDs (Issued on 28th March 2014) Series-IV	500.00	26.03.2021	500.00	26.03.2021
	e) i) 11.15% NCDs (Issued on 9th July 2014) Series-V	7,500.00	09.07.2021	7,500.00	09.07.2021
	ii) 11.15% NCDs (Issued on 28th July 2014) Series-V	2,500.00	28.07.2021	2,500.00	28.07.2021
	f) i) 11.85% NCDs (Issued on 22nd January 2015) Series-VI A	2,500.00	25.04.2018	2,500.00	25.04.2018
	ii) 11.85% NCDs (Issued on 22nd January 2015) Series-VI B	5,000.00	22.01.2020	5,000.00	22.01.2020
	g) i) 11.25% NCDs (Issued on 17th June 2015) Series-VII A	5,000.00	17.06.2020	N.A.	N.A.
	ii) 11.25% NCDs (Issued on 24th July 2015) Series-VII B	2,500.00	17.06.2020	N.A.	N.A.
	<b>Debt service coverage ratio (DSCR) [no of times]**</b>	1.14		1.18	
	<b>Interest service coverage ratio (ISCR) [no of times]***</b>	1.23		1.25	
	<b>Debt Redemption Reserve</b>	5,572		2,742	
	<b>Net Worth</b>	134,763		128,422	

\*Debt Equity ratio = Debt / Equity

\*\* DSCR = Profit before interest and tax / (Interest expense + Principal repayment of long term debts during the period)

\*\*\* ISCR = Profit before interest and tax / Interest expense

8 The Non-convertible debentures issued by the Company are rated CARE A (Single A).

9 The Company continues to maintain 100% asset cover for the Non-convertible debentures issued by it.

Consolidated Financial Results

10 In March 2016 one foreign Subsidiary Company had become an Associate Company due to disinvestment. The financial statements of the said Associate Company for the year ended 31st March, 2016 have not been finalized and as such not taken into consideration for group's consolidation purpose in accordance with AS-21. As a result, impact of group's share in the earning / loss, as the case may be, as prescribed in AS-23, as well as year-end carrying amount of investment in the said Associate Company could not be ascertained. The said reasons explain the Statutory Auditors' Qualification on the same issue in their Audit Report on the Company's financial statements for the year ended 31st March, 2016.

11 The Consolidated Financial Statements which include results of the Subsidiaries, Joint Ventures and Associates of the Company are prepared in accordance with the applicable Accounting Standards. However the figures for the year ended 31st March,2016 are not comparable with the figures of the previous accounting period as in the current year there has been increase in two Joint Ventures.

12 The figures for the previous period's relating to Standalone and Consolidated Financial results have been regrouped / rearranged wherever necessary.

By Order of the Board

For SIMPLEX INFRASTRUCTURES LIMITED



*(Signature)*  
RAJIV MUNDHRA  
WHOLE-TIME DIRECTOR  
DIN-00014237

Kolkata

Dated : 30th May, 2016

**SIMPLEX INFRASTRUCTURES LIMITED**

Regd. Office : "SIMPLEX HOUSE" 27, Shakespeare Sarani, Kolkata - 700 017

PHONES : +91 33 2301-1600, FAX :+91 33 2283-5964/5965/5966

E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com

CIN No. L45209 WB 1924 PLC 004969

**Segment wise Revenue, Results and Capital Employed (by Business Segment)**

(₹ in lakhs)

Sl.No.	Particulars	STANDALONE				CONSOLIDATED		
		Three months ended			Year ended		Year ended	
		31st March,2016	31st December,2015	31st March,2015	31st March,2016 (Audited)	31st March,2015 (Audited)	31st March,2016 (Audited)	31st March,2015 (Audited)
1.	Segment Revenue (Net Sales and Income from Operations)							
	a. Construction	149,072	136,369	152,143	574,765	552,572	583,545	
	b. Others	2,100	2,779	1,792	6,397	5,586	6,382	
	<b>Total Segment Revenue</b>	<b>151,172</b>	<b>139,148</b>	<b>153,935</b>	<b>581,162</b>	<b>558,158</b>	<b>589,927</b>	
	Less: Inter Segment Revenue	-	-	-	-	-	-	
	<b>Net Sales and Income from Operations</b>	<b>151,172</b>	<b>139,148</b>	<b>153,935</b>	<b>581,162</b>	<b>558,158</b>	<b>589,927</b>	
2.	Segment Results							
	a. Construction	11,740	12,789	14,451	52,399	51,630	52,955	
	b. Others	692	1,705	226	2,929	1,130	2,929	
	<b>Total</b>	<b>12,432</b>	<b>14,494</b>	<b>14,677</b>	<b>55,328</b>	<b>52,760</b>	<b>55,884</b>	
	Less:							
	Finance Costs	10,893	10,885	10,368	42,933	38,433	42,933	
	Other Un-allocable Expenditure (Net of Un-allocable Income)	(701)	1,107	1,265	2,756	4,938	2,220	
	<b>Total Profit Before Tax</b>	<b>2,240</b>	<b>2,502</b>	<b>3,044</b>	<b>9,639</b>	<b>9,389</b>	<b>10,731</b>	
3.	Capital Employed (Segment Assets less Segment Liabilities)							
	a. Construction	477,377	476,486	466,923	477,377	466,923	483,069	
	b. Others	13,685	14,634	6,647	13,685	6,647	13,674	
	<b>Total Segment Capital Employed</b>	<b>491,062</b>	<b>491,120</b>	<b>473,570</b>	<b>491,062</b>	<b>473,570</b>	<b>496,743</b>	

By Order of the Board

For SIMPLEX INFRASTRUCTURES LIMITED

RAJIV MUNDHRA  
WHOLE-TIME DIRECTOR  
DIN-00014237

Kolkata  
Dated : 30th May, 2016







AN ISO 9001 : 2008  
certified company

# SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)  
PHONES : +91 33 2301-1600, FAX : +91 33 2283-5964 / 5965 / 5966  
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfrastructures.com  
CIN No. L45209 WB 1924 PLC 004969

Ref No.: 01/CS/SE/001/92197

May 30, 2016

The Secretary  
BSE Limited  
1<sup>st</sup> Floor, New Trade Ring  
Rotunda Building  
Phiroze JeeJeebhoy Towers  
Dalal Street  
Mumbai – 400 001

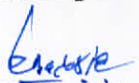
**Sub: Certificate by Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Dear Sir,

We are enclosing herewith a Certificate received from our Debenture Trustee , M/s. IL & FS Trust Company Limited in compliance of Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”).

We request you take note of the same.

Yours faithfully,  
For Simplex Infrastructures Limited

  
B. L. Bajoria  
Sr. Vice President &  
Company Secretary

enclo: a/a



**ITCL**

IL&FS Trust Company Limited

May 30, 2016

To  
Mr B.L.Bajoria  
Company Secretary  
Simplex Infrastructures Limited  
Simplex House, 27,  
Shakespeare Sarani,  
Kolkata – 700017

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52 (5) of SEBI (LODR) Regulations, 2015**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, IL&FS Trust Company Limited ('ITCL'), are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures aggregating to Rs.550 Crores on private placement basis issued by Simplex Infrastructures Limited (Company)

With reference to above we have received the following documents from the company and have noted its contents:

1. Disclosure under Regulation 52 (4) of SEBI (LODR) Regulations, 2015
2. Statement of Financial Results for the year ended March 31, 2016.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You

Sincerely,  
For IL&FS Trust Company Limited

Authorized Signatory  
Place: Mumbai

**Regd. Office** : IL&FS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA  
**Bangalore Office** : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA  
**New Delhi Office** : IL&FS Trust Company Ltd., A-268, 1st Floor, Bhishm Pitamah Marg, Defence Colony, New Delhi - 110024, INDIA  
**Kolkata Office** : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN) : U66020MH1995PLC095507

[www.itclindia.com](http://www.itclindia.com)



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certified company

# SIMPLEX INFRASTRUCTURES LIMITED

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E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfrastructures.com  
CIN No. L45209 WB 1924 PLC 004969

01/CS/NSE/001/92194

May 30, 2016

The Secretary  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai – 400051

✓ The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

The Secretary  
Calcutta Stock Exchange Limited  
7 Lyons Range  
Kolkata - 700001


Dear Sir,

We are sending herewith a Press Release in respect of Audited Financial Results of the Company for the quarter and year ended 31<sup>st</sup> March, 2016.

Kindly display the same in your notice board/website.

Thanking you,

Yours faithfully,  
For SIMPLEX INFRASTRUCTURES LIMITED

  
B.L. BAJORIA  
SR. VICE PRESIDENT &  
COMPANY SECRETARY

Enc: as above.



**Simplex Infrastructures Limited**

**Simplex Infra announces FY16 results**

Kolkata, May 30, 2016 – Simplex Infra has announced its audited Results for the Year and the Quarter ended March'16

During the year Standalone Gross Sales rose by 5% from ₹ 5687 crs to ₹ 5945 crs. Its EBITDA stands at ₹ 632 cr as against ₹ 629 crs last year, EBIT ₹ 429 cr (₹ 425 crs), PBT ₹ 96 cr (₹ 94 crs) and PAT 66 cr (₹ 62 crs).

During the Q4 the Company registered standalone topline of ₹ 1547 cr (₹ 1572 cr), EBITDA ₹ 149 cr (₹ 154 cr), EBIT ₹ 98 cr (₹ 109 cr), PBT ₹ 22 cr (₹ 30 cr) and PAT ₹ 16 cr (₹ 22 cr).

The Consolidated Gross Sales for FY16 is ₹ 6046 crs, the EBITDA is ₹ 644 crs. EBIT ₹ 438, PBT ₹ 107 and PAT ₹ 69 crs.

The FY16 saw a cumulative order inflow of ₹ 5062 crs and ended with the Order book of ₹14069 crs in addition to the L1 status of ₹ 2316 crs.

The Board has recommended a dividend of ₹ 0.50 per equity share of face value of ₹ 2/- each for the year ended 31.03.2016.

**About Simplex Infrastructures Ltd** (BSE SCRIP ID: SIMPLEXIN, NSE SCRIP ID: SIMPLEXINF, Bloomberg; SINFIN, Reuters: SMCP.BO): Incorporated in 1924, Simplex Infrastructures Limited is the largest pure play civil construction & engineering contractors in India, with more than nine decades of successful operations and execution of over 2800 projects in India and abroad. Simplex Infra has established its presence across various construction verticals including piling, industrial plants, power plants – thermal; nuclear; hydel; power transmission, urban infrastructures & utilities -metro rails; airports; urban sewerage & water systems, buildings and housing, marine ports, roads; railways; bridges & elevated road & rail corridors

**For Further information, please contact:**

url:<http://www.simplexinfra.com>

Mr. Naresh Rathi

Email :[naresh.rathi@simplexinfra.com](mailto:naresh.rathi@simplexinfra.com)

Mobile No. 09836588088





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E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfrastructures.com  
CIN No. L45209 WB 1924 PLC 004969

Ref No.: 01/CS/SE/001/92196

Date: May 30, 2016

**The Secretary**  
**BSE Limited**  
1<sup>st</sup> Floor, New Trade Ring  
Rotunda Building  
Phiroze JeeJeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir,

**Sub: Undertaking under Regulation 57 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

We hereby undertake that all documents and intimations required to be submitted to the Debenture Trustees have been provided to them in accordance with the terms of the Trust Deed and SEBI( Issue and Listing of Debt Securities) Regulations, 2008

We request you take note of the same.

**Yours faithfully,**  
**For Simplex Infrastructures Limited**

**B. L. Bajoria**  
**Sr. Vice President &**  
**Company Secretary**

CC: IL & FS Trust Company Limited  
IL & FS Financial Centre, Plot C-22, G-Block,  
Bandra Kurla Complex ,Bandra East Mumbai- 400 051