

|                       |   | Statement Showing Shareholding Pattern |                             |  |  |                                  |  |                                       |  |
|-----------------------|---|--|-----------------------------|--|--|----------------------------------|--|---------------------------------------|--|
| Name of the Company : |   | Hindalco Industries Limited            |                             |  |  |                                  |  |                                       |  |
| Scrip Code :          |   | 500140<br>HINDALCO                     | BSE<br>NSE                  | AS ON  | 9/30/2015  |                                  |  |                                       |  |
| Category code (I)     | Category of Shareholder (II)  | Number of Shareholders (III)           | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |                                  | Shares Pledged or otherwise encumbered |                                       |  |
|                       |   |  |                             |  | As a percentage of (A+B) <sup>1</sup> (VI)                   | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX)= (VIII)/(IV)*100 |  |
| <b>(A)</b>            | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |  |                             |  |  |                                  |  |                                       |  |
| <b>1</b>              | <b>Indian</b>   |  |                             |  |  |                                  |  |                                       |  |
| (a)                   | Individuals/ Hindu Undivided Family   | 6                                      | 2398696                     | 2398696  | 0.13   | 0.12                             | 0                                      | 0                                     |  |
| (b)                   | Central Government/ State Government(s)   | 0                                      | 0                           | 0  | -  | -                                | 0                                      | 0                                     |  |
| (c)                   | Bodies Corporate  | 12                                     | 745082362                   | 745082362  | 39.06  | 36.08                            | 0                                      | 0                                     |  |
| (d)                   | Financial Institutions/ Banks   | 0                                      | 0                           | 0  | -  | -                                | 0                                      | 0                                     |  |
| (e)                   | Any Others (Specify) - Trust  | 1                                      | 16316130                    | 16316130   | 0.86   | 0.79                             | 0                                      | 0                                     |  |
| (e-i)                 |   |  |                             |  | -  | -                                |  |                                       |  |
| (e-ii)                |   |  |                             |  | -  | -                                |  |                                       |  |
|                       | <b>Sub Total(A)(1)</b>  | 19                                     | 763797188                   | 763797188  | 40.04  | 36.99                            |  |                                       |  |
| <b>2</b>              | <b>Foreign</b>  |  |                             |  |  |                                  |  |                                       |  |
| a                     | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                                      | 0                           | 0  | -  | -                                |  |                                       |  |
| b                     | Bodies Corporate  | 0                                      | 0                           | 0  | -  | -                                |  |                                       |  |
| c                     | Institutions  | 0                                      | 0                           | 0  | -  | -                                |  |                                       |  |
| d                     | Qualified Foreign Investor  | 0                                      | 0                           | 0  | -  | -                                |  |                                       |  |
| e                     | Any Others(Specify)   |  |                             |  |  |                                  |  |                                       |  |
|                       | <b>Sub Total(A)(2)</b>  | 0                                      | 0                           | 0  | -  | -                                |  |                                       |  |
|                       | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | 19                                     | 763797188                   | 763797188  | 40.04  | 36.99                            |  |                                       |  |
| <b>(B)</b>            | <b>Public shareholding<sup>3</sup></b>  |  |                             |  |  |                                  |  |                                       |  |
| <b>1</b>              | <b>Institutions</b>   |  |                             |  |  |                                  |  |                                       |  |
| (a)                   | Mutual Funds/ UTI   | 112                                    | 33863016                    | 33840366   | 1.78   | 1.64                             |  |                                       |  |
| (b)                   | Financial Institutions <sup>4</sup> Banks   | 97                                     | 56613666                    | 56553206   | 2.97   | 2.74                             |  |                                       |  |
| (c)                   | Central Government/ State Government(s)   | 2                                      | 345520                      | 58040  | 0.02   | 0.02                             |  |                                       |  |
| (d)                   | Venture Capital Funds   |  |                             |  | -  | -                                |  |                                       |  |
| (e)                   | Insurance Companies   | 8                                      | 279935455                   | 279929375  | 14.67  | 13.56                            |  |                                       |  |
| (f)                   | Foreign Institutional Investors   | 387                                    | 443209388                   | 443185648  | 23.23  | 21.46                            |  |                                       |  |
| (g)                   | Foreign Venture Capital Investors   | 0                                      | 0                           | 0  | -  | -                                |  |                                       |  |
| (h)                   | Qualified Foreign Investor  |  |                             |  | -  | -                                |  |                                       |  |
| (h-i)                 | Any Other (specify)   |  |                             |  | -  | -                                |  |                                       |  |
| (h-ii)                |   |  |                             |  | -  | -                                |  |                                       |  |
|                       | <b>Sub-Total (B)(1)</b>   | 606                                    | 813967045                   | 813566635  | 42.67  | 39.42                            |  |                                       |  |
| <b>B 2</b>            | <b>Non-institutions</b>   |  |                             |  |  |                                  |  |                                       |  |
| (a)                   | Bodies Corporate  | 3435                                   | 100506090                   | 100213085  | 5.27   | 4.87                             |  |                                       |  |
| (b)                   | Individuals   |  |                             |  |  |                                  |  |                                       |  |
| I                     | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh  | 370614                                 | 162613349                   | 149966388  | 8.52   | 7.87                             |  |                                       |  |
| II                    | ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh        | 43                                     | 14146452                    | 13376431   | 0.74   | 0.69                             |  |                                       |  |
| (c)                   | Qualified Foreign Investor  | 0                                      | 0                           | 0  | -  | -                                |  |                                       |  |
| (d)                   | Non-Residents Indians   | 7859                                   | 11680827                    | 9731286  | 0.61   | 0.57                             |  |                                       |  |
| (d-i)                 | Foreign Bodies Corporate  | 7                                      | 32554920                    |  | 1.71   | 1.58                             |  |                                       |  |
|                       | Any Other (specify)   |  |                             |  |  |                                  |  |                                       |  |
| a                     | shares in Transit   | 387                                    | 4407792                     | 4407792  | 0.23   | 0.21                             |  |                                       |  |
| b                     | Educational Trusts  |  |                             |  | -  | -                                |  |                                       |  |
| c                     | Trust   | 50                                     | 3982249                     | 3982249  | 0.21   | 0.19                             |  |                                       |  |
|                       | <b>Sub-Total (B)(2)</b>   | 382395                                 | 329891679                   | 281677231  | 17.29  | 15.98                            |  |                                       |  |
| <b>(B)</b>            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | 383001                                 | 1143858724                  | 1095243866                                       | 59.96  | 55.39                            |  |                                       |  |
|                       | <b>TOTAL (A)+(B)</b>  | 383020                                 | 1907655912                  | 1859041054                                       | 100.00   |                                  |  |                                       |  |
| <b>(C)</b>            | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |  |                             |  |  |                                  |  |                                       |  |
| 1                     | Promoter and Promoter Group* #  | 1                                      | 157329848                   | 157302018  |  | 7.62                             |  |                                       |  |
| 2                     | Public  | 1                                      | 142787539                   | 142759709  |  | 6.91                             |  |                                       |  |
|                       | <b>GRAND TOTAL (A)+(B)+(C)</b>  | 383021                                 | 2064985760                  | 2016343072                                       |  | 100.00                           |  |                                       |  |

\* Note: In case of shares held by custodian of Depository Receipts, there is only one shareholder i.e. MORGAN GUARANTY TRUST COMPANY OF NEW YORK

# Number of GDR held by Promoter Group Companies viz. a) PT Indo Bharat Rayon - 9633890 b) PT Sunrise Bumi Textiles - 3004167 c) PT Elegant Textile Industry - 1902752 d) Surya Kiran Investments Pte Ltd - 1500. Each GDR represent one equity share of the Company.



(D) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

Promoters and Promoters Group

| No. | NAME OF THE PROMOTERS   | Details of Shares Held |  |            | Encumbered Shares                            |  | Details of warrants            |   | Details of convertible securities         |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (NH) |
|-----|---|------------------------|--|------------|--|--|--------------------------------|---|---|---|---|
|     |   | No. of Shares (iii)    | As a (%) of grand total (A) + (B) + (C) (IV) | Number (V) | As a percentage (VI) = (V)/(iii) * 100 (VII) | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii) | Number of warrants held (VIII) | As a % of total number of warrants of the same class (ix) | Number of convertible securities held (X) | As a % of total number of convertible securities of the same class (XI) |   |
| 1   | HIGH HOLDINGS PRIVATE LIMITED   | 349,961,487            | 16.95  | -          | -  | -  | -                              | -   | -   | -   | 16.95   |
| 2   | TURQUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED                                 | 124,012,468            | 6.01   | -          | -  | -  | -                              | -   | -   | -   | 6.01  |
| 3   | TRAPTI TRADING & INVESTMENTS PVT LTD  | 93,063,124             | 4.51   | -          | -  | -  | -                              | -   | -   | -   | 4.51  |
| 4   | GRASIM INDUSTRIES LTD   | 54,542,475             | 2.64   | -          | -  | -  | -                              | -   | -   | -   | 2.64  |
| 5   | ADITYA BIRLA NUVO LIMITED   | 33,506,337             | 1.62   | -          | -  | -  | -                              | -   | -   | -   | 1.62  |
| 6   | BILANI INVESTMENT & IND. CORP. LTD.   | 29,185,398             | 1.41   | -          | -  | -  | -                              | -   | -   | -   | 1.41  |
| 7   | KUMANG COMMERCIAL COMPANY LIMITED   | 27,330,360             | 1.32   | -          | -  | -  | -                              | -   | -   | -   | 1.32  |
| 8   | BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE   | 21,583,090             | 1.05   | -          | -  | -  | -                              | -   | -   | -   | 1.05  |
| 9   | TRUSTEE HOLDING SHARES UNDER THE SCHEME OF MERGER OF HILGCL ON BEHALF OF HINDALCO | 16,316,130             | 0.79   | -          | -  | -  | -                              | -   | -   | -   | 0.79  |
| 10  | BIRLA GROUP HOLDINGS PRIVATE LIMITED  | 6,731,467              | 0.33   | -          | -  | -  | -                              | -   | -   | -   | 0.33  |
| 11  | KUMAR MANGALAM BIRLA  | 865,740                | 0.04   | -          | -  | -  | -                              | -   | -   | -   | 0.04  |
| 12  | MANAV INVESTMENT & TRADING CO. LTD.   | 672,571                | 0.03   | -          | -  | -  | -                              | -   | -   | -   | 0.03  |
| 13  | ADIYA VIKRAM KUMAR MANGALAM BIRLA HUF   | 648,632                | 0.03   | -          | -  | -  | -                              | -   | -   | -   | 0.03  |
| 14  | RAJASHREE BIRLA   | 612,470                | 0.03   | -          | -  | -  | -                              | -   | -   | -   | 0.03  |
| 15  | TGS INVESTMENT AND TRADE PRIVATE LIMITED  | 4,582,249              | 0.22   | -          | -  | -  | -                              | -   | -   | -   | 0.22  |
| 16  | VASAVAKATTA BAJAJ   | 121,319                | 0.01   | -          | -  | -  | -                              | -   | -   | -   | 0.01  |
| 17  | NEERJA BIRLA  | 114,640                | 0.0  | -          | -  | -  | -                              | -   | -   | -   | 0.01  |
| 18  | KUMAR MANGALAM BIRLA & N.G. OF ANANYASHREE BIRLA                                  | 35,895                 | 0.00   | -          | -  | -  | -                              | -   | -   | -   | 0.00  |
| 19  | GLOBAL HOLDINGS PRIVATE LIMITED   | 6,336                  | 0.00   | -          | -  | -  | -                              | -   | -   | -   | 0.00  |
|     | TOTAL   | 763,797,188            | 36.99  | -          | -  | -  | -                              | -   | -   | -   | 36.99   |



(l) (C ) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category  
 - Public and holding more than 1% of the total numbers of shares

| SN | Name of shareholders                                      | No of shares held  | shares as a percentage of total no. of shares i.e.grand total (A+B+C) indicated in Statement at para(l)(a) above | Details of warrants     |  | Details of convertible securities     |  | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----|---|--------------------|--|-------------------------|--|---------------------------------------|--|--|
|    |   |                    |  | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |  |
| 1  | LIFE INSURANCE CORPORATION OF INDIA & ITS ASSOCIATE FUNDS | 307,499,698        | 14.60  | -                       | -  | -                                     | -  | 14.60  |
| 2  | SKAGEN KON-TIKI VERDIPAPIRFOND                            | 30,031,830         | 1.45   | -                       | -  | -                                     | -  | 1.45   |
| 3  | BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD                  | 26,273,134         | 1.27   | -                       | -  | -                                     | -  | 1.27   |
| 4  | MERRILL LYNCH CAPITAL MARKETS ESPANA S A                  | 25,503,098         | 1.24   | -                       | -  | -                                     | -  | 1.24   |
| 5  | GOVERNMENT OF SINGAPORE                                   | 25,039,513         | 1.21   | -                       | -  | -                                     | -  | 1.21   |
| 6  | ORBIS SICAV - ASIA EX-JAPAN EQUITY FUND                   | 24,430,468         | 1.18   | -                       | -  | -                                     | -  | 1.18   |
| 7  | DIMENSIONAL EMERGING MARKETS VALUE FUND                   | 20,885,386         | 1.01   | -                       | -  | -                                     | -  | 1.01   |
|    | <b>TOTAL</b>  | <b>453,661,527</b> | <b>21.97</b>   |                         |  |                                       |  | <b>21.97</b>   |



(I) (C) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category " Public and holding more than 5% of the total numbers of shares of the Company

| SN | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No of shares held  | shares as a percentage of total no. of shares i.e.grand total A+B+C) indicated in Statement at para(l)(a) above | Details of warrants     |  | Details of convertible securities     |  | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----|---|--------------------|---|-------------------------|--|---------------------------------------|--|--|
|    |   |                    |   | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |  |
| 1  | LIFE INSURANCE CORPORATION OF INDIA & ITS ASSOCIATE FUNDS                       | 301,498,098        | 14.60   |                         |  |                                       |  | 14.60  |
|    | <b>TOTAL</b>  | <b>301,498,098</b> | <b>14.60</b>  |                         |  |                                       |  | <b>14.60</b>   |



(II)(a) Statement showing details of Depository Receipts ( DRs)

| SN | Type of outstanding DR<br>( ADR,GDR,SDR,etc) | No of outstanding DR | No of shares<br>underlying<br>outstanding DRs | shares underlying outstanding DR<br>as a percentage of total no. of<br>shares i.e.grand total A+B+C)<br>indicated in Statement at para(I)(a) |
|----|--|----------------------|---|--|
| 1  | GDR  | 157329848            | 157329848                                     | above<br>7.62  |
|    |  |                      |   |  |
|    |  |                      |   |  |
|    | Total  | 157329848            | 157329848                                     | 7.62   |



(I)(d) Statement showing details of locked in shares

| SN    | Name of shareholders                              | Category of Shareholders (Promoters / Public) | No of locked in shares | shares as a percentage of total no. of shares i.e.grand total (A+B+C) indicated in Statement at para(I)(a) above |
|-------|---|---|------------------------|--|
| 1     | IGH HOLDINGS PRIVATE LIMITED                      | Promoter                                      | 121,000,000            | 5.86   |
| 2     | TURQUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED | Promoter                                      | 25,000,000             | 1.21   |
| 3     | UMANG COMMERCIAL COMPANY LIMITED                  | Promoter                                      | 100,000                | 0.00   |
| 4     | TGS INVESTMENT AND TRADE PRIVATE LIMITED          | Promoter                                      | 3900000                | 0.19   |
| Total |   |   | 150,000,000            | 7.26   |



**(I)(a) Statement Showing Shareholding Pattern**

| <b>Name of the Company : HINDALCO INDUSTRIES LIMITED</b>  |                                     |   |   |
|---|-------------------------------------|---|---|
| <b>Scrip Code, Name of the Scrip, Class of Security : 500440 ; HINDALCO; EQUITY SHARES</b>                  |                                     |   |   |
| <b>Quarter Ended : 30th June 2015</b>   |                                     |   |   |
| <b>Partly Paid up-Shares</b>  | <b>No. of partly paid up shares</b> | <b>As a % of total no. of partly Paid-up shares</b>               | <b>As a % of total No. of Shares of the Company.</b>  |
| Held by Promoter/<br>Promoter Group   | 0                                   | 0   | 0   |
| Held by Public  | 0                                   | 0   | 0   |
| <b>Total</b>  | <b>0</b>                            | <b>0</b>  | <b>0</b>  |
| <b>Outstanding Convertible Securities</b>   | <b>No of Outstanding Securities</b> | <b>As a % of total no. of outstanding convertible securities.</b> | <b>As a % of total no of shares of the Company, assuming full conversion of the conversion securities</b> |
| Held by Promoter/<br>Promoter Group   | 0                                   | 0   | 0   |
| Held by Public  | 0                                   | 0   | 0   |
| <b>Total</b>  | <b>0</b>                            | <b>0</b>  | <b>0</b>  |
| <b>Warrants :-</b>  | <b>No of Warrants</b>               | <b>As a % of total no warrants</b>                                | <b>As a % of total no of shares of the Company assuming full conversion of warrants</b>                   |
| Held by Promoter/<br>Promoter Group   | 0                                   | -   | 0.00  |
| Held by Public  | 0                                   | 0   | 0.00  |
| <b>Total</b>  | <b>0</b>                            | <b>0</b>  | <b>0.00</b>   |
| <b>Total Paid-up Capital of the Company assuming full conversion of warrants and convertible securities</b> | 2064985760                          |   |   |



(II)(b) Statement showing holding of Depository Receipts (DRs) where underlying Shares held by "Promoter/Promoter Group" are in excess of 1% of total number of shares

| SN | Name of DR holders   | Type of outstanding DR (ADR, GDR, SDR, etc) | No of shares underlying outstanding DRs | shares underlying outstanding DR as a percentage of total no. of shares i.e. grand total A+B+C indicated in Statement at para(I)(a) above |
|----|--|---|---|---|
|    |  |   |   |   |
|    |  |   |   |   |
|    |  |   | 0                                       |   |
|    | Total  |   |   |   |
| #  | Number of GDR held by Promoter Group Companies viz. a) PT Indo Bharat Rayon - 9633890 b) P T Sunrise Bumi Textiles - 3004167 c) PT Elegant Textile Industry - 1902752 d) Surya Kiran Investments Pte Ltd. - 1500. Each GDR represent one equity share of the Company |   |   |   |

