

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

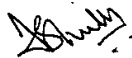
**Part-A – Details of the Acquisition**

Name of the Target Company (TC)	DELTA CORP LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Finance & Investment Ltd. ECL Finance Ltd. Edelweiss Securities Ltd. Edelweiss Broking Ltd.		
Whether the Acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	12,084,536***	5.24%	5.24%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,084,536***	5.24%	5.24%
<b>Details of acquisition / Sale</b>			
a) Shares carrying voting rights acquired / sold	11,541	0.005	0.005
b) VRs acquired / sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer (pledge/ lien/non-disposal undertaking/ others)	1,32,90,831***	5.76%	5.76%



e) Total (a+b+c+/-d)	1,33,02,372***	5.76%	5.76%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11,541	0.00%	0.00%
b) Shares encumbered with the acquirer (pledge/ lien/non-disposal undertaking/ others)	2,53,75,367***	11.00%	11.00%
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	25,38,69,08***	11.00%	11.00%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of encumbrances against Pledge		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition – 23 <sup>rd</sup> November, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	230,664,104		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	230,664,104		
Total diluted share/voting capital of the TC after the said acquisition	230,664,104		

For Edelweiss Finance & Investment Ltd



Authorized Signatory



Place: Mumbai

Date: November 26, 2015

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Figures exclude securities in beneficiary accounts of clients of broking entities in the group in as much as the powers of attorney in favour of the broking entities are in respect of clients' settlement and margin obligations.

