

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बान्द्रा कुर्ला संकुल,

बान्द्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8th Floor (East Wing),

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Bandra (East)

Mumbai - 400 051

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Ref No. HO:IRD:KGS:2016-17:725

Date: 18-03-2017

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.
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Dear Sir/Madam,

Re : Notice of Extra Ordinary General Meeting - Corrigendum

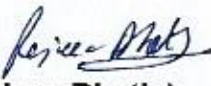
This is further to our communication letter Ref No. HO:IRD:KGS:2016-17:700 dated 6th March 2017 wherein it was intimated that Bank has convened an Extra Ordinary General Meeting of the shareholders on Thursday, 30th March 2017 for approval on issuance of fresh Equity Share Capital by way of Preferential Issue to Government of India and Life Insurance Corporation of India.

2. Bank has received a communication from Government of India to infuse capital funds of Rs.1500 crore subject to fulfillment of certain conditions. As the Bank may not able to fulfill these conditions immediately, the Capital Raising Committee of the Bank decided not to issue equity shares to Government of India for the time being.

3. Accordingly, a corrigendum to the notice is attached herewith for information to the public. This corrigendum is also being published in the National newspapers and also made available on the website of Bank of India and CDSL (Evoting Agency)

This is for your information please.

Yours faithfully,


(Rajeev Bhatia)
Company Secretary

Encl : Copy of the EGM Corrigendum



**Bank of India***Relationship beyond banking*

Head Office: C-5, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400 051

EXTRAORDINARY GENERAL MEETING - CORRIGENDUM

Subsequent to the issuance of the Notice dated 06th March 2017 published in the Newspapers on 9th March 2017 convening an Extraordinary General Meeting (EGM) on Thursday, 30th March 2017 at 10.30 am at Bank of India Auditorium, Star House, Bandra Kurla Complex, Mumbai-400 051, Bank has received a communication from Government of India to infuse capital funds of Rs.1500 crore subject to fulfillment of certain conditions. As the Bank may not be able to fulfill these conditions immediately, the Capital Raising Committee of the Bank decided not to issue equity shares to Government of India for the time being. Accordingly, the Special Resolution as contained in the Notice convening the EGM of the Bank is being amended by deletion of the para 'A' containing issuance of equity shares to Government of India. The para B relating to issuance of equity shares to LIC shall continue and shall be renamed as 'A'

Accordingly, the draft of the Special Resolution as contained in the said Notice stands amended and will now stand as under

- A) To create, offer, issue and allot upto **1,75,00,000 equity shares** of Rs.10/- each (Rupees Ten only) for cash at **Rs. 126.81** per share including premium of **Rs. 116.81** per equity share as may be determined by the Board in accordance with Regulation 76 (4) of SEBI ICDR Regulations for an amount of **Rs.221.92 Crore** on preferential basis to Life Insurance Corporation of India (LIC) and / or various Schemes of LIC subject to the condition that shareholding of LIC in the Bank does not exceed 14.25 % of the paid-up capital of the Bank.

In the Explanatory Statement any reference to issuance of equity shares to Government of India / President of India shall stand deleted and following paras stands modified as under: -

7. Shareholding Pattern before and after the proposed Preferential Offer:

Particulars	Pre Issue (As on 28th Feb 2017)		Proposed Allotment of Shares	Post Issue	
	No. of Shares	% of Holding		No. of Shares	% of Holding
Promoter Group The President of India	777514808	73.72	0	777514808	72.52
LIC of India	135281603	12.83	17500000	152781603	14.25
Other Shareholders	141898693	13.45	0	141898693	13.23
Total	1054695104	100.00	17500000	1072195104	100.00

8. The Pre and Post Issue shareholding of LIC of India is as under:-

	Pre Issue		Post Issue	
	No. of equity shares	Percentage to Capital	No. of equity shares	Percentage to Capital
President of India	777514808	73.72	777514808	72.52
LIC of India	135281603	12.83	152781603	14.25

Issued under the authority of the Board of Directors

For Bank of India

Managing Director & CEO

Place: Mumbai

Date: 18th March 2017