

DHFL/CSD/2017-18/833

Date: 22<sup>nd</sup> July, 2017

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

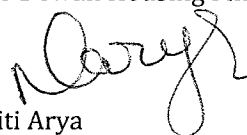
**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

This is to inform you that the Company proposes to issue Secured Redeemable Non-Convertible Debentures amounting to Rs. 100 Crores with a Greenshoe Option of upto Rs. 100 Crores on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 33<sup>rd</sup> Annual General Meeting held on 21<sup>st</sup> July, 2017, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs. 100 Crores with a Greenshoe Option of upto Rs. 100 Crores
2	Issue opening date	26-07-2017
3	Issue Closing date	26-07-2017
4	Deemed Date of Allotment	26-07-2017
5	To be listed with	The National Stock Exchange of India Ltd.
6	Tenure	3 Years 1 Month
7	Put/Call Option	N.A.
8	Coupon/ Interest offered:	7.6995% p.a. (Compounded Annually & Payable at Maturity such that XIRR 7.70%)
9	Charge/ Security, if any, Created over the assets	Secured
10	Rating of the Instrument:	CARE AAA by CARE

You are requested to take note of the same in your records.

Thanking you  
Yours sincerely,  
for Dewan Housing Finance Corporation Limited

  
Niti Arya  
Company Secretary

