



# K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)  
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CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com  
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The Corporate Relationship Department, Bombay Stock Exchange Limited, 25 <sup>th</sup> Floor, Phiroze Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone -022-22728527 / 22728307	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex , Bandra (E), Mumbai -400051 Phone no. 022-26598100
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Date : 02.02.2017

Dear Sir,

Ref: Regulation 29, 30, 33 and 47, of SEBI (LODR) Regulations, 2015

Sub: Outcome of the Board Meeting held on 02.02.2017 of M/s. K.M. Sugar Mills Limited

In pursuance to the provisions of SEBI (LODR) Regulations, 2015, we submit the followings about the outcomes of Board Meeting of the Company held on the date :-

- Unaudited Financial Results for the Quarter ended 31<sup>st</sup> December, 2016 as approved by the Board after approval and recommendation of Audit Committee;
- Further, the Board has *inter alia* deliberated and approved the followings:-
  1. Reviewed the performance of the Company for the quarter and period ended 31.12.2016;
  2. Reviewed Related parties transactions ;
  3. Discussed the compliance of CPCB direction for Zero Liquid Discharged by the Distilleries and application for loan of Rs.26.25 crores for the this purpose ;
  4. Discussed proposal to exit from CDR and proposed RoR and payment mode ;
  5. Increase in Authorized Capital of the Company from Rs. 20 crores to Rs. 25 crores.
  6. Discussed issuance of Non-Convertible Redeemable Debentures upto Rs.4.00 crores redeemable within a period of two years by March,2019 for making payment of RoR;
  7. Discussed the raising of funds Preferential Issue of shares upto Rs.100.00 crores for expansion plan and payment of debts ;
  8. Reviewed the performance of its subsidiary Company – M/s. K.M: Energy Private Limited;
  9. Approved the holding of Postal ballot for seeking necessary approval from Shareholders of the Company ;
  10. For approval under section 186 of Companies Act 2013 to (a) give any loan to any body corporate(s) / person (s); (b) give any guarantee or provide security in connection with a loan to any body corporate(s) / person (s); and (c) acquire by way of subscription, purchase or otherwise, securities of any body corporate(s) (i) up-to an aggregate amount not exceeding Rs. 200.00 Cr outstanding at any time; or (ii) 60% of the aggregate of the paid-up share capital and free reserves and securities premium account; or (iii) 100% of its free reserves and securities premium account, whichever is higher, on such terms and conditions, as the Board may think fit
  12. Others various issues with the permission of the chair ;

Please take the above on your record.

Thanking You,

For K M Sugar Mills Limited

(Rajeev Kumar)  
Company Secretary

Encl: as above