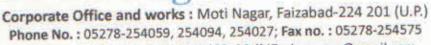


K. M. Sugar Mills Ltd.



CIN No.: L15421UP1971PLC003492, Mail ID: kmsugar@gmail.com

Website: www.kmsugar.com



The Corporate Relationship Department, Bombay Stock Exchange Limited, 25th Floor, Phiroze Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone -022-22728527 / 22728307 National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex , Bandra (E), Mumbai -400051 Phone no. 022-26598100

Date: 02.02.2017

Dear Sir,

Ref: Regulation 29, 30, 33 and 47, of SEBI (LO D R) Regulations, 2015

Sub: Outcome of the Board Meeting held on 02.02.2017 of M/s. K.M. Sugar Mills Limited In pursuance to the provisions of SEBI (LODR) Regulations,2015, we submit the followings about the outcomes of Board Meeting of the Company held on the date:-

Unaudited Financial Results for the Quarter ended 31st December, 2016 as approved by the Board after approval and recommendation of Audit Committee;

Further, the Board has Inter alia deliberated and approved the followings:-

Reviewed the performance of the Company for the quarter and period ended 31.12.2016;

Reviewed Related parties transactions;

 Discussed the compliance of CPCB direction for Zero Liquid Discharged by the Distilleries and application for Ioan of Rs.26.25 crores for the this purpose;

4. Discussed proposal to exit from CDR and proposed RoR and payment mode;

5. Increase in Authorized Capital of the Company from Rs. 20 crores to Rs. 25 crores.

 Discussed issuance of Non-Convertible Redeemable Debentures upto Rs.4.00 crores redeemable within a period of two years by March,2019 for making payment of RoR;

 Discussed the raising of funds Preferential Issue of shares upto Rs.100.00 crores for expansion plan and payment of debts;

Reviewed the performance of its subsidiary Company – M/s. K.M. Energy Private Limited;

 Approved the holding of Postal ballot for seeking necessary approval from Shareholders of the Company;

10. For approval under section 186 of Companies Act 2013 to (a) give any loan to any body corporate(s) / person (s); (b) give any guarantee or provide security in connection with a loan to any body corporate(s) / person (s); and (c) acquire by way of subscription, purchase or otherwise, securities of any body corporate(s) (i) up-to an aggregate amount not exceeding Rs. 200.00 Cr outstanding at any time; or (ii) 60% of the aggregate of the paid-up share capital and free reserves and securities premium account; or (iii) 100% of its free reserves and securities premium account; whichever is higher, on such terms and conditions, as the Board may think fit

12. Others various issues with the permission of the chair;

Please take the above on your record. Thanking You,

For K M Sugar Mills pimited

(Rajeev Kumar) Company Secretary

Encl: as above

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