



# KILBURN ENGINEERING LTD.

PLOT NO. 6, MIDC-SARAVALI, KALYAN BHIWANDI ROAD, TALUKA BHIWANDI, DIST. THANE - 421 311, MAHARASHTRA, INDIA  
Tel : (Board No.) +91 2522 663800 / 283000 Fax : +91 2522 281026 / 280166 Email: info@kilburnengg.com Website : www.kilburnengg.com

29<sup>th</sup> March, 2022

To,  
Corporate Relationship Department  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort  
Mumbai – 400 001  
**Scrip Code: BSE 522101**

To,  
The Secretary,  
The Calcutta Stock Exchange Limited  
7, Lyons Range,  
Kolkata – 700 001

**Scrip Code: CSE 21022**

Dear Sir/Madam

**Ref: Intimation regarding preferential allotment of securities on conversion of convertible warrants**

Pursuant to regulation 30 of the SEBI ( Listing Obligations and Disclosure Requirements) 2015, read with other applicable provisions, intimation is being given that the 'Share Allotment Committee' have at their meeting held on 29<sup>th</sup> March, 2022 agreed to allot 17,00,000 ( Seventeen Lakhs only) Equity Shares of Rs. 10/- (Rupees Ten) each of the Company at premium of Rs. 24/- ( Rupees Twenty Four only) per share, in dematerialised form, bearing distinctive no. from 32608594 to 34308594 ( pursuant to approval accorded by the Board of Directors and members ) to Firstview Trading Private Limited, in promoter category, towards conversion of warrants allotted to them. After conversion of warrants as aforesaid, the shareholding of Firstview Trading Private Limited in the Company has increased from 25.15% to 28.86% .

Pending conversion of remaining 27,11,764 convertible warrants into equity shares, the capital structure of the Company is as following :

Particulars	Pre-Allotment		Post - Allotment	
	No. of shares	Amount (Rs.)	No. of shares	Amount (Rs.)
Equity Shares	3,26,08,594	32,60,85,940	3,43,08,594	34,30,85,940
Redeemable Preference Shares	1,55,00,000	15,50,00,000	1,55,00,000	15,50,00,000
Total	4,81,08,594	48,10,85,940	4,98,08,594	49,80,85,940

Thank you.

Yours faithfully,

For Kilburn Engineering Limited

Arvind Bajoria  
Company Secretary



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