

TEU: 91-11-30295000, FAX: 91-11-23711493, | QIN No.: 0,15145 MP1985PLC003171

July 25, 2017

The Manager, Listing Department,

National Stock Exchange, Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Fax No.:26598237/26598238

CODE: KSOILS

BSE Limited,

P.J. Tower, Dalal Street, Fort, Mumbai – 400 001

Fax No.: 22722037/22722039

SCRIP CODE: 526209

Sub: Intimation regarding the NCLT Order issued under the IBC, 2016.

Dear Sir,

We are here to inform you that SREI Infrastructure Limited, creditor, supplied with a copy of the application for resolution proceedings filed before the NCLT, Ahmedabad on 29.05.2017. This application was listed for first time before the authority on 05.07.2017.

Further, we have to inform you that the said application/petition has been admitted on 21st July, 2017 under sub-section 5 of section 7 of the Insolvency and Bankrupcy Code, 2016. The NCLT has also appointed **Shri Kuldeep Verma** as the "Interim Insolvency Resolution Professional" under section 13(1) (c) of IBC,2016.

Thanking you

Yours truly,

For K.S. OHS Limited

Kiran Pandey (Company Secretary) Mem No. 47805